

**Ben McAdams**Salt Lake County Mayor

# AGING & ADULT SERVICES

#### **Karen Crompton**

Department Director Human Services

#### **Paul Leggett**

Division Director
Aging & Adult Services

December 13, 2018

Honorable Mayor Ben McAdams Salt Lake County Government 2001 South State Street, N2-100 Salt Lake City, Utah 84190

Through:

Karen Crompton, Director

Human Services – N3-200

Subject:

Declaration of Gift (Over\$5,000) from Lynda Jacobsen Trust

Dear Mayor McAdams:

Enclosed is a Declaration of Gift (Over \$5,000) for a donation received from the Lynda Jacobsen Trust in the amount of \$20,000.00 to be use by Salt Lake County Aging Services'.

Please approve and forward the attached Declaration of Gift form to the Mayor for acceptance. Upon notification from the Mayor the gift has been accepted, the funds will be able to be used by Aging and Adult Services for client needs. A thank you letter will be sent to the donor.

Sincerely,

Paul Leggett

Director

Enclosure

## DECLARATION OF DONATION COUNCIL APPROVAL

For County Council's approval consistent with Policy 1006 (Cash donations above \$5,000 total, annually; property donations above \$1,000 total, annually; testamentary donations.)

(Cash donations above \$5,000 total, annually; property dor	iations above \$1,000 total, a	nnually; testamentary donations.)
I, Lynda Jacobsen transfer, title to the property described below to Sal Lake County and to be administered in accordance rights, including any copyrights that I possess restrictions or conditions except those noted below to	t Lake County to be with its established on these properties	policies. I assign and transfer all to Salt Lake County, without
Description of donation:		
Cash - \$2	0,00	0.00
Value (estimated by the donor): \$20,000		120
Date of transfer of title and delivery:		
Other provisions or restrictions:		'
Elected Official/Mayor or Designee  Date: 12-17-18		ast, Salt Lake City, UT 84102
Salt Lake County hereby accepts the above donation of Donation form, but makes no judgment as to the	value of the Donatio	
SALT LAKE COUNTY COUNC	ш;	
ATTEST:	Chair	Date
, County Clerk or Deputy County Clerk		

### DECLARATION OF DEVISE, BEQUEST OR LEGACY

Description of devise, bequest or legacy:		
Cash - \$20,000		
Value, in dollars (estimated by personal representative, or qualified appraiser): \$20,000		
Name and qualifications of appraiser, if applicable:		
Date of transfer in title/delivery of donation: 11/12/2018		
Any pertinent provisions or restrictions upon County's use of the devise, bequest or legacy:		
Signed: According for Mayor, Elected Official, or Designee		
Date: 12-17-18		
ACCEPTANCE/NON-ACCEPTANCE		
Salt Lake County hereby (accepts) (declines) the above devise, bequest or legacy. Acceptance is made under the conditions specified within the Declaration of Devise, Bequest or Legacy Form. Salt Lake County makes no judgment as to the value of devise, bequest or legacy.		
SALT LAKE COUNTY COUNCIL		
Ву		
Chair Date		

ATTEST: , County Clerk or Deputy County Clerk

Account Number:

4554616

Account Name:

Lynda Madera Jacobsen Rollover IRA

Tran #:

22556465

Admin Name:

Lynn Baldwin

Date:

11/16/2018

This check constitutes payment of the following:

Normal Dist - 59 1/2 - Total

Charitable Donation per direction dtd 11/14/18

Paid For:

Lynda Madera Jacobsen

Amount:

\$20,000.00

110106472

Payee:

Aging & Adult Services
Attn: Administration
2001 South State Street S1-600
Salt Lake City UT 84190-4575

HARLAND CLARKE M17873 80119205



110106472

Zions First National Bank Salt Lake City, Utah 801-844-7089

Lynda Madera Jacobsen Rollover IRA

Trust Account 4554616

11/16/2018

\$20,000.00\*

Twenty Thousand Dollars & 00/100

Pay to the Order Of:

Aging & Adult Services

Attn: Administration 2001 South State Street S1-600 Salt Lake City UT 84190-4575



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