



## APPLICATION FOR CONTRIBUTION

NAME OF ORGANIZATION: Urban Land Institute, Utah Chapter  
ADDRESS: 1336 1100 E  
CITY: Salt Lake City STATE: UT ZIP CODE: 84105  
CONTACT PERSON: Rachel McIllece PHONE NUMBER: 801-541-4431 EMAIL: rachel.mcillece@uli.org

### ORGANIZATION OVERVIEW (which could include mission, history, and demographics served):

The Urban Land Institute, or ULI, is a global nonprofit research and education organization. Our mission is to provide leadership in the responsible use of land and in creating and sustaining thriving communities worldwide.

TYPE OF REQUEST: Money ☒ In-Kind ☐

Have you previously requested money from SLCo? ☒ No

If yes, when and how much (previous three years)? \_\_\_\_\_

What is the amount of your request? \$7,500

The amount you are requesting is 0.00% of your annual agency budget.

What is the purpose of the money you are requesting?:

We are requesting this sponsorship to facilitate Joe Minicozzi as a presenting speaker at our annual Emerging Trends conference. This conference typically has 250-300 people attend and we think highlighting the work Joe has done with Salt Lake County as well as other places across the country will be very educational for our members.

### PLEASE ATTACH:

☒ Copy of 501(c)(3)

☒ Copy of independent audit. If you do not have one, please enclose a copy of current financial statements.

You will be expected to report to the Salt Lake County Mayor on how the money was used and the success of the project.

The undersigned hereby acknowledges that he or she has authority to bind the organization listed in the application. The applicant accepts the following terms and conditions as a condition of receiving and using County funds or the waiver of fees: County funds will be used solely for the purposes approved by the Mayor of Salt Lake County as applied for in this application. Any expenditure for purposes other than those approved will require a return of the entire grant amount and may disqualify the grantee from receiving any additional County funds. It is further understood that no grant fund will be made available to any County officer or employee or in violation of the requirements of the Public Employees Ethics Act (67-16-1 et seq.). No grant funds will be used for political or campaign purposes. As a further condition of the grant, all County funds may be subject to an audit as required by Salt Lake County. The applicant is required to complete the Disbursement of Funds Report Form for contributions more than \$2,500.

Dated this September day of 17, 2018

Applicant Rachel McIllece

**Internal Revenue Service**

**Date:** March 8, 2007

URBAN LAND INSTITUTE  
1025 THOMAS JEFFERSON ST NW-500 W  
WASHINGTON DC 20007

**Department of the Treasury**  
**P. O. Box 2508**  
**Cincinnati, OH 45201**

**Person to Contact:**  
Mr. Morton 31-08703  
Customer Service Representative  
**Toll Free Telephone Number:**  
877-829-5500  
**Federal Identification Number:**  
53-0159845

Dear Sir or Madam:

This is in response to your request of March 8, 2007, regarding your organization's tax-exempt status.

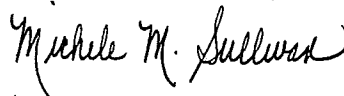
In December 1941 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records indicate that your organization is also classified as a public charity under section 509(a)(2) of the Internal Revenue Code.

Our records indicate that contributions to your organization are deductible under section 170 of the Code, and that you are qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Internal Revenue Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Michele M. Sullivan, Oper. Mgr.  
Accounts Management Operations 1

Urban Land Institute  
Total Utah District Council  
ULI:8139  
For the Two Months Ending August 31, 2018

Quarter 1				YEAR TO DATE						
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget	Forecast Adjustments	Forecast
13,283	13,283	13,039	244	DC - MEMBERSHIP DUES TRANSFER	13,283	13,039	244	13,039		13,039
60	235	1,250	(1,015)	REGISTRATION FEES	235	1,250	(1,015)	30,705		30,705
2,000	4,000	2,000	2,000	SPONSORSHIP REVENUE	4,000	2,000	2,000	57,850		57,850
				OTHER REVENUE				1,200		1,200
				CONTRACT REVENUE				5,000		5,000
15,343	17,518	16,289	1,229	TOTAL REVENUE	17,518	16,289	1,229	107,794		107,794
7,034	11,723	15,240	3,517	SALARIES AND FRINGE	11,723	15,240	3,517	60,960		60,960
647	659		(659)	TRAVEL	659		(659)	2,000		2,000
(13,142)	(13,142)		13,142	CONTRACTED PERSONAL SERVICE	(13,142)		13,142			
106	386	800	414	MEETINGS	386	800	414	40,121		40,121
73	(49)	150	199	TELEPHONE	(49)	150	199	600		600
49	49		(49)	POSTAGE & DELIVERY	49		(49)	200		200
49	49	500	451	PRINTING	49	500	451	1,500		1,500
106	106	500	394	OFFICE SUPPLIES	106	500	394	750		750
				MEMBER RECOGNITION				500		500
2,553	2,597	750	(1,847)	MISCELLANEOUS EXPENSE	2,597	750	(1,847)	3,000		3,000
(2,524)	2,379	17,940	15,561	TOTAL EXPENSE	2,379	17,940	15,561	109,631		109,631
17,867	15,138	(1,651)	16,789	NET REVENUE (EXP) FROM OPERATIONS	15,138	(1,651)	16,789	(1,837)		(1,837)
				CUM BALANCE AT 6/30/18	52,116					
				NET BALANCE	67,254					

Urban Land Institute  
General Cost Center(Fixed Code)  
ULI: 813901  
For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
13,283	13,283	13,039	244	DC - MEMBERSHIP DUES TRANSFER	13,283	13,039	244	13,039
		1,250	(1,250)	REGISTRATION FEES		1,250	(1,250)	30,705
		2,000	(2,000)	SPONSORSHIP REVENUE		2,000	(2,000)	57,850
				OTHER REVENUE				1,200
				CONTRACT REVENUE				5,000
13,283	13,283	16,289	(3,007)	TOTAL REVENUE	13,283	16,289	(3,007)	107,794
7,034	11,723	15,240	3,517	SALARIES AND FRINGE	11,723	15,240	3,517	60,960
647	659		(659)	TRAVEL	659		(659)	2,000
106	386	800	414	MEETINGS	386	800	414	40,121
73	(49)	150	199	TELEPHONE	(49)	150	199	600
49	49		(49)	POSTAGE & DELIVERY	49		(49)	200
49	49	500	451	PRINTING	49	500	451	1,500
106	106	500	394	OFFICE SUPPLIES	106	500	394	750
				MEMBER RECOGNITION				500
2,537	2,575	750	(1,825)	MISCELLANEOUS EXPENSE	2,575	750	(1,825)	3,000
10,601	15,499	17,940	2,441	TOTAL EXPENSE	15,499	17,940	2,441	109,631
2,681	(2,216)	(1,651)	(565)	NET REVENUE (EXP)	(2,216)	(1,651)	(565)	(1,837)

Urban Land Institute  
 SSL Brews up a New Downtown  
 ULI: 813908  
 For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
8	8		(8)	MISCELLANEOUS EXPENSE	8		(8)	
8	8		(8)	TOTAL EXPENSE	8		(8)	
(8)	(8)		(8)	NET REVENUE (EXP)	(8)		(8)	

Urban Land Institute  
Trends Conference  
ULI: 813909  
For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
(13,142)	(13,142)		13,142	CONTRACTED PERSONAL SERVICE	(13,142)		13,142	
8	8		(8)	MISCELLANEOUS EXPENSE	8		(8)	
(13,134)	(13,134)		13,134	TOTAL EXPENSE	(13,134)		13,134	
13,134	13,134		13,134	NET REVENUE (EXP)	13,134		13,134	

Urban Land Institute

ULI: 813914  
For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
				MEETINGS				
				TOTAL EXPENSE				
				NET REVENUE (EXP)				

Urban Land Institute  
 Prior Year Center(Fixed Code)  
 ULI: 813920  
 For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
2,000	2,000		2,000	SPONSORSHIP REVENUE	2,000		2,000	
2,000	2,000		2,000	TOTAL REVENUE	2,000		2,000	
2,000	2,000		2,000	NET REVENUE (EXP)	2,000		2,000	



Urban Land Institute  
Lessons Learned Elizabeth Cole  
ULI: 813922  
For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
	175		175	REGISTRATION FEES	175		175	
	175		175	TOTAL REVENUE	175		175	
	5		(5)	MISCELLANEOUS EXPENSE	5		(5)	
	5		(5)	TOTAL EXPENSE	5		(5)	
	170		170	NET REVENUE (EXP)	170		170	

Urban Land Institute  
Sponsorship Cost Center(Fixed Code)  
ULI: 813932  
For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
	2,000		2,000	SPONSORSHIP REVENUE	2,000		2,000	
	2,000		2,000	TOTAL REVENUE	2,000		2,000	
	2,000		2,000	NET REVENUE (EXP)	2,000		2,000	

Urban Land Institute  
Walkable Wednesday Granary District  
ULI: 813934  
For the Two Months Ending August 31, 2018

Quarter 1					YEAR TO DATE			
Current Month Actual	QTD Actual	Quarter Budget	Variance Fav (Unfav)		Actual	Budget Thru End Q1	Variance Fav (Unfav)	Annual Budget
60	60		60	REGISTRATION FEES	60		60	
60	60		60	TOTAL REVENUE	60		60	
	2		(2)	MISCELLANEOUS EXPENSE	2		(2)	
	2		(2)	TOTAL EXPENSE	2		(2)	
60	58		58	NET REVENUE (EXP)	58		58	

# Request for Taxpayer Identification Number and Certification

Give Form to the  
requester. Do not  
send to the IRS.

Print or type  
See Specific Instructions on page 2.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Urban Land Institute

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification; check only **one** of the following seven boxes:

- ☐ Individual/sole proprietor or single-member LLC  
☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ \_\_\_\_\_

**Note.** For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.

☒ Other (see instructions) ▶

tax exempt corporation

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) **1**

Exemption from FATCA reporting code (if any) **A**

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.)

1025 Thomas Jefferson Street NW Suite 500W

6 City, state, and ZIP code

Washington DC 20007

Requester's name and address (optional)

7 List account number(s) here (optional)

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

**Note.** If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

Social security number

			-			-			
--	--	--	---	--	--	---	--	--	--

or

Employer identification number

5	3	-	0	1	5	9	8	4	5
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## Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign  
Here

Signature of  
U.S. person ▶

*N. J. Mockemortor*

Date ▶

9/21/2015

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at [www.irs.gov/fw9](http://www.irs.gov/fw9).

## Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)

- Form 1099-C (canceled debt)

- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding?* on page 2.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.