

JOANNA LEIGH JOHNSTON, CPA

EMPLOYMENT EXPERIENCE

BDO, LLP, Salt Lake City, Utah

July 2016 to Present

Tax Manager

- Serves as a BDO West Region tax specialist for the Not For-Profit (NFP) group. Structures bids for NFP proposals, represents the tax group at NFP proposal meetings for management and audit committees of potential clients. Manages the compliance Form 990 preparation and review in the Salt Lake office and for NFP organizations across the region.
- Manages tax compliance, consulting and filing for small business, individual and NFP clients including staff assignments, review and billing. Monitors staff progress and budgets on tax projects. Communicates results and expectations between clients, staff and upper management to provide quality service on all levels of client engagement.
- Works with staff to provide instruction and guidance to affect timely completion of projects. Coaches associate staff through constructive feedback and regular growth meetings providing opportunities for professional growth within the firm. Networks throughout the community fostering internal and external relationships, both personally and for colleagues.

Mantyla McReynolds, LLC, -Purchased by BDO -July 2016

January 2014 to July 2016

Senior Tax Accountant

- Managed a client portfolio over 150 clients including individuals, businesses and non-profit entities. Managed tax preparation and consulting projects starting with initial client consultation, delegating and supervising of associate personnel, researching intricate tax issues, reviewing tax preparation, and signing tax returns.
- Provided expertise and guidance to entire staff concerning non-profit tax preparation and compliance for all the firm's non-profit organizations and private foundations. Established continuity with the audit team to streamline audit/tax compliance.
- Created project budgets, managed projects to maximize efficiency and profitability, and generated monthly billings.

Intermountain Healthcare, Inc., Salt Lake City, Utah

January 2013 to November 2013

Senior Tax Accountant

- Preparation of the monthly Utah Sales and Use Tax returns for Health Services, Inc., comprised of 23 hospitals, affiliated pharmacies and clinics.
- Preparation of non-profit and for-profit tax returns within the Intermountain corporate structure in compliance with federal and multi-state regulations including Federal Form 990 for SelectHealth, Inc, multiple individual IHC hospital foundations, and Form 990-T UBI reporting for Health Services, Inc. and IHC Pension Plan Trust.

Savas Greene & Company, LLC, Salt Lake City, Utah

December 2007 to December 2012

Tax Accountant

- Actively managed a client portfolio of 150 clients comprising businesses, business owners and individuals. Monitor and address compliance report filing with federal and state agencies throughout the year.
- Supervised associate staff on bookkeeping and payroll projects.

JOANNA LEIGH JOHNSTON, CPA

- Prepared federal and state income tax returns for individuals, businesses, non-profit organizations, private foundations, trusts and estates. Preparation included general ledger review, payroll reconciliation, and financial statement preparation.
- Collaborated with attorneys, financial professionals and external controllers and CFOs on financial and tax consulting issues to maximize the clients' financial position and minimize their potential tax liability.

HEB Business Solutions, Salt Lake City, Utah

November 2005 to November 2007

Staff Accountant

- Performed monthly, quarterly, and annual financial compilations, including bank reconciliations and complete balance sheet analysis.
- Prepared individual, S-Corp, C- Corp and partnership income tax returns.
- Assisted clients with bookkeeping and accounting software issues, and performed payroll duties including weekly and bi-weekly payroll preparation for several small businesses.

AWARDS

2014 Utah Business Magazine 30 Women to Watch-this award celebrates Utah's most successful and influential women as selected by their peers for devoting time and expertise to their profession and their community.

VOLUNTEER ACTIVITIES

Repertory Dance Theater – Treasurer and Trustee Board Member.

Utah Planned Giving Roundtable-Board Member and Treasurer

FutraMed, Incorporated – Board of Directors, Secretary, Treasurer

UACPA Non-Profit Committee – Chairperson-Published multiple articles in the UACPA quarterly publication, *The Journal Entry*, on Non-Profit Organization issues. Present tax updates at the annual seminar.

BDO Salt Lake Office-Women's Inclusion Champion-Provide programming and guidance to the women within the SLC office to encourage and support their advancement within the firm.

EDUCATION

Master of Business Administration, David Eccles School of Business, University of Utah, June 1998.

Bachelor of Arts, Physiology, Southern Illinois University at Carbondale, May 1990.

Personal and professional references available upon request.