Mayor's Office : Council Agenda Item Request Form

This form and supporting documents (if applicable) are due the Wednesday before the COW meeting by noon.

Date Received	
(office use)	

Date of Request	3/6/18
Requesting Staff Member	Carlton Christensen
Requested Council Date	March 13, 2018
Topic/Discussion Title	Contribution to Utah Coalition of La Raza(ULCR) for sponsorship at their sole fundraiser in exchange for a table
Description	Contribution goes toward annual fundraiser where all proceeds go towards programing that largely consists of advancing opportunities and rights for Utah's Latino population. In exchange, Salt Lake County would receive recognition and one table at their event.
Requested Action ¹	Approval of contribution on Consent Agenda
Presenter(s)	Carlton Christensen
Time Needed ²	N/A
Time Sensitive ³	Yes
Specific Time(s) ⁴	
Contact Name & Phone	Carlton Christensen 87032
Please attach the supporting documentation you plan to provide for the packets to this form. While not ideal, if supporting documents are not yet ready, you can still submit them by 10 am the Friday morning prior to the COW agenda. Items without documentation may be taken off for consideration at that COW meeting.	
Mayor or Designee approval:	Eun Sitvulle

Mayor or Designee approval:

¹ What you will ask the Council to do (e.g., discussion only, appropriate money, adopt policy/ordinance) – in

specific terms. ² Assumed to be 10 minutes unless otherwise specified.

³ Urgency that the topic to scheduled on the requested date.

⁴ If important to schedule at a specific time, list a few preferred times.

APPLICATION FOR CONTRIBUTION
NAME OF ORGANIZATION: Utah Coalition of La Raza (UCLR)
ADDRESS: PO Box 389 CITY: Salt Lake City STATE: UT ZIP CODE: 84110
CONTACT PERSON: Richard Jaramillo PHONE NUMBER: (801) 613-8257 EMAIL: info@uclr.org
ORGANIZATION OVERVIEW (which could include mission, history, and demographics served): Utah Coalition of La Raza (UCLR) is a 501(c)(3) nonprofit focused on opportunities and civil rights for Utah's Latino community through education, civic engagement and advocacy. Founded in 1992, UCLR is Utah's largest and longest-serving Latino-focused advocacy organization. In addition to Latinos, UCLR also partners and works to build coalitions among all communities of color. TYPE OF REQUEST: Money In-Kind Have you previously requested money from SLCo? Yes If yes, when and how much (previous three years)? 02/01/2017 \$ 2,500.00
What is the amount of your request? <u>\$2,500.00</u> The amount you are requesting is <u>5.00%</u> of your annual agency budget. What is the purpose of the money you are requesting?: We have several sponsorship levels (\$5,000; \$2,500; \$1,500; and \$1,000). The sponsorship goes toward a table at UCLR's sole fundraiser for the year where we award students and community leaders. As an all-volunteer nonprofit, all monies donated go directly into UCLR's programming, which can be viewed at www.uclr.org, but largely consists of advancing opportunities and rights for Utah's Latino population.
PLEASE ATTACH: ✓ Copy of 501(c)(3) ✓ Copy of independent audit. If you do not have one, please enclose a copy of current financial statements. You will be expected to report to the Salt Lake County Mayor on how the money was used and the success of the project. The undersigned hereby acknowledges that he or she has authority to bind the organization listed in the application. The
applicant accepts the following terms and conditions as a condition of receiving and using County funds or the waiver of fees: County funds will be used solely for the purposes approved by the Mayor of Salt Lake County as applied for in this application. Any expenditure for purposes other than those approved will require a return of the entire grant amount and may disqualify the grantee from receiving any additional County funds. It is further understood that no grant fund will be made available to any County officer of employee or in violation of the requirements of the Public Employees Ethics Act (67-16-1 et seq.). No grant funds will be used for political or campaign purposes. As a further condition of the grant, all County funds may be subject to an audit as required by Salt Lake County. The applicant is required to complete the Disbursement of Funds Report Form for contributions more than \$2,500. Dated this <u>23</u> ^(HO) day of <u>FEB</u> , 2018 Applicant

DEPARTMENT OF THE TREASURY

INTERNAL REVENUE SERVICE DISTRICT DIRECTOR 1100 COMMERCE STREET DALLAS, TX 75242-0000

Date: FFB 0 9 1993

UTAH COALITION OF LA RAZA C/O MANUEL ROMERO 205 WEST 700 SOUTH SALT LAKE CITY, UT 84101 Employer Identification Number: 87-0490171 Contact Person: SHARI FLOWERS Contact Telephone Number: (214) 767-3526

Accounting Period Ending: October 31 Foundation Status Classification: 509(a)(1) Advance Ruling Period Begins: October 10, 1991 Advance Ruling Period Ends: October 31, 1995 Addendum Applies: No

Dear Applicant:

Based on information you supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably expect to be a publicly supported organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

Accordingly, during an advance ruling period you will be treated as a publicly supported organization, and not as a private foundation. This advance ruling period begins and ends on the dates shown above.

Within 90 days after the end of your advance ruling period, you must send us the information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, we will classify you as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, we will classify you as a private foundation for future periods. Also, if we classify you as a private foundation, we will treat you as a private foundation from your beginning date for purposes of section 507(d) and 4940.

Grantors and contributors may rely on our determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you send us the required information within the 90 days, grantors and contributors may continue to rely on the advance determination until we make a final determination of your foundation status.

UTAH COALITION OF LA RAZA

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If we publish a notice in the Internal Revenue Bulletin stating that we will no longer treat you as a publicly supported organization, grantors and contributors may not rely on this determination after the date we publish the notice. In addition, if you lose your status as a publicly supported organization, and a grantor or contributor was responsible for, or was aware of, the act or failure to act, that resulted in your loss of such status, that person may not rely on this determination from the date of the act or failure to act. Also, if a grantor or contributor learned that we had given notice that you would be removed from classification as a publicly supported organization, then that person may not rely on this determination as of the date he or she acquired such knowledge.

If you change your sources of support, your purposes, character, or method of operation, please let us know so we can consider the effect of the change on your exempt status and foundation status. If you amend your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, let us know all changes in your name or address.

As of January 1, 1984, you are liable for social securities taxes under the Federal Insurance Contributions Act on amounts of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the private foundation excise taxes under Chapter 42 of the Internal Revenue Code. However, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Internal Revenue Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Donors may deduct contributions to you only to the extent that their contributions are gifts, with no consideration received. Ticket purchases and similar payments in conjunction with fundraising events may not necessarily qualify as deductible contributions, depending on the circumstances. Revenue Ruling 67-246, published in Cumulative Bulletin 1967-2, on page 104, gives guidelines regarding when taxpayers may deduct payments for admission to, or other participation in, fundraising activities for charity.

You are not required to file Form 990, Return of Organization Exempt From Income Tax, if your gross receipts each year are normally \$25,000 or less. If you receive a Form 990 package in the mail, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return.

If you are required to file a return you must file it by the 15th day of

Letter 1045(DO/CG)

UTAH COALITION OF LA RAZA

the fifth month after the end of your annual accounting period. We charge a penalty of \$10 a day when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty we charge cannot exceed \$5,000 or 5 percent of your gross receipts for the year, whichever is less. We may also charge this penalty if a return is not complete. So, please be sure your return is complete before you file it.

You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, we will assign a number to you and advise you of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If we said in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help us resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,

Jory 6

Gary O. Booth District Director

Enclosure(s): Form 872-C

UCLR | Utah Coalition of La Raza Statement of Financial Position Year Ended December 31, 2017

	<u>2017</u>	<u>2016</u>
ASSETS		
Current Assets		
Cash and cash equivalents	\$ 40,801	\$ 26,997
Grants and other receivables	\$ 7,651	\$ 16,678
Non-Current Assets		
Property and equipment, net	\$ -	\$ -
TOTAL ASSETS	\$ 48,452	\$ 43,675
LIABILITIES		
Current Liabilities	\$ -	\$ -
Long Term Liabilities	\$ -	\$ -
TOTAL LIABILITIES	\$ 	\$
NET ASSETS		
Without donor restrictions	\$ 40,801	\$ 26,997
With donor restrictions	\$ 7,651	\$ 16,678
TOTAL NET ASSETS	\$ 48,452	\$ 43,675
TOTAL LIABILITIES & NET ASSETS	\$ 48,452	\$ 43,675

UCLR | Utah Coalition of La Raza Statement of Activities Year Ended December 31, 2017

	Without Donor Restrictions	With Donor Restrictions	TOTAL
Revenues and Other Support			
Contributions	\$27,130	\$44,413	\$71,543
Interest return, net	\$28	-	\$28
TOTAL REVENUES AND OTHER SUPPORT	\$27,158	\$44,413	\$71,571
Expenses			
Cesar Chavez Awards Program	\$18,704	-	\$18,704
Latinos in Action Program	-	\$7,500	\$7,500
Education Advocacy Program	\$1,670	\$13,000	\$14,670
Immigration Advocacy Program	\$100	-	\$100
Justice & Civil Rights Advocacy Program	\$2,258	-	\$2,258
FCF Turkey Drive	-	\$16,262	\$16,262
Administrative and General	\$1,182	-	\$1,182
TOTAL EXPENSES	\$23,914	\$36,762	\$60,676
Change in Net Assets	\$3,244	\$7,651	\$10,895
NET ASSETS			
Beginning of Year	\$26,997	\$16,678	\$43,675
End of Year	\$40,801	\$7,651	\$48,452

Mayor's Office : Council Agenda Item Request Form

This form and supporting documents (if applicable) are due the Wednesday before the COW meeting by noon.

Date Received	
(office use)	

Date of Request	3/6/18
Requesting Staff Member	Carlton Christensen
Requested Council Date	March 13, 2018
Topic/Discussion Title	Contribution of \$1,000 to League of Women Voters of Salt Lake exchange for a table at their State of the Community Luncheon
Description	In exchange of contribution of \$1,000, Salt Lake County will receive a table for eight at their State of the Community Luncheon.
Requested Action ¹	Approval of contribution on Consent Agenda
Presenter(s)	Carlton Christensen
Time Needed ²	N/A
Time Sensitive ³	Yes
Specific Time(s) ⁴	
Contact Name & Phone	Carlton Christensen 87032
Please attach the supporting documentation you plan to provide for the packets to this form. While not ideal, if supporting documents are not yet ready, you can still submit them by 10 am the Friday morning prior to the COW agenda. Items without documentation may be taken off for consideration at that COW meeting.	

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¹ What you will ask the Council to do (e.g., discussion only, appropriate money, adopt policy/ordinance) – in specific terms.

² Assumed to be 10 minutes unless otherwise specified.

³ Urgency that the topic to scheduled on the requested date.

⁴ If important to schedule at a specific time, list a few preferred times.

SIZE APPLICATION FOR CONTRIBUTION
NAME OF ORGANIZATION: League of Women Voters of Sait Lake ADDRESS: 230 West 200 South CITY: Sait Lake City state: WT zip code: 84101 CONTACT PERSON: Judi Short phone NUMBER: 801.487.7387EMAIL: Judi. Short of gmail.com
ORGANIZATION OVERVIEW (which could include mission, history, and demographics served): Su attached, Voter + Munden Uduation on Issues. Registering Voters TYPE OF REQUEST: Money 1/2 In-Kind Have you previously requested money from SLCo? U13
If yes, when and how much (previous three years)? <u>2017</u> What is the amount of your request? <u>\$1000 - 2000</u> The amount you are requesting is <u>0.00%</u> of your annual agency budget. Budget is \$75K paysan What is the purpose of the money you are requesting?: She attracted a two cost would come the budget of the purpose of the money you are requesting?: She attracted a two cost would come the purpose of the money purpose of the money you are requesting?: She attracted a two cost would come a would be an and the purpose of the money you are requesting?: She attracted a two cost would come a would be an a would be would be a would be a would be a would be
Mu, Net which go fu putting uphases. We we we wave contracting PLEASE ATTACH: Mupdiping putting Mupdiping Copy of 501(c)(3) Copy of independent audit. If you do not have one, please enclose a copy of current financial statements. You will be expected to report to the Salt Lake County Mayor on how the money was used and the success of the project.
The undersigned hereby acknowledges that he or she has authority to bind the organization listed in the application. The applicant accepts the following terms and conditions as a condition of receiving and using County funds or the waiver of fees: County funds will be used solely for the purposes approved by the Mayor of Salt Lake County as applied for in this application. Any expenditure for purposes other than those approved will require a return of the entire grant amount and may disqualify the grantee from receiving any additional County funds. It is further understood that no grant fund will be made available to any County officer of employee or in violation of the requirements of the Public Employees Ethics Act (67-16-1 et seq.). No grant funds will be used for political or campaign purposes. As a further condition of the grant, all County funds may be subject to an audit as required by Salt Lake County. The applicant is required to complete the Disbursement of Funds Report Form for contributions more than \$2,500.
Dated this _ 28th day of Nelly 2018 Applicant _ Jusia P. Shut

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Objectives of the League of Women Voters of Salt Lake

Objectives relating to government:

- To study issues at the state level in a thorough and objective manner.
- · To reach positions by means of membership consensus or concurrence on issues studied.
- · To take action to bring about changes consistent with League positions.

Objectives relating to the public:

- · To educate the public about the electoral process.
- · To provide nonpartisan information about candidates seeking state office.
- To provide objective information to the public about state League issues.

Objectives relating to membership:

- To provide an environment for members to become politically knowledgeable through research and discussion.
- To encourage members to become more active in the political process; to provide experiences for members to gain skills in creative problem solving, critical thinking, and leadership.

Our Principles

The League of Women Voters believes in representative government and in the individual liberties established in the Constitution of the United States.

The League of Women Voters believes that democratic government depends upon the informed and active participation of its citizens and requires that governmental bodies protect the citizen's right to know by giving adequate notice of proposed actions, holding open meetings and making public records accessible.

The League of Women Voters believes that every citizen should be protected in the right to vote; that every person should have access to free public education that provides equal opportunity for all; and that no person or group should suffer legal, economic or administrative discrimination.

The League of Women Voters believes that efficient and economical government requires competent personnel, the clear assignment of responsibility, adequate financing and coordination among the different agencies and levels of government.

The League of Women Voters believes that responsible government should be responsive to the will of the people; that government should maintain an equitable and flexible system of taxation, promote the conservation and development of natural resources in the public interest, share in the solution of economic and social problems that affect the general welfare, promote a sound economy and adopt domestic policies that facilitate the solution of international problems.

The League of Women Voters believes that cooperation with other nations is essential in the search for solutions to world problems, and that the development of international organization and international law is imperative in the promotion of world peace.

The League may take action on the basis of these principles!

How The League Works

The League of Women Voters is organized at three levels – local, state, and national. In Utah, there are about 300 members in six local Leagues (Cache, Davis, Grand, Salt Lake, and Weber counties, Cedar City) under the umbrella of the League of Women Voters of Utah.

League Scope

The League is grassroots and broad-based. We study the issues our members think are important in five broad areas:

- Effective government structure and operation
- Excellence in public education
- · Equitable social policy
- Good management of natural resources
- Peaceful international relations

Volunteer Activities

Our members volunteer for three kinds of service - Voter Service, League Studies and League Action.

Voter Service

The League is best known for Voter Service. League volunteers work with the community and media to:

- Urge every citizen to register and vote
- Register hundreds of voters
- Publish Voter Guides and maintain websites on candidate positions and issues
- Provide a year-round government information hot line

Both the Utah League and local Leagues sponsor public debates between candidates for the U. S. Congress, Governor of Utah, county commissions, city councils and mayors. The League also sponsors forums and workshops, often in cooperation with the media, on issues such as campaign reform, health care, wetlands and agricultural lands protection, citizen lobbying, running for office, transportation options, and impacts of growth.

League Studies

The League believes voters should be informed about public issues. Our non-partisan studies are widely distributed to members, the media, government agencies and the public.

Because of our reputation for well-researched, impartial reports, League studies of issues such as affordable housing, Utah's tax structure, minimum impacts in southern Utah and Utah corrections policy are supported by tax deductible contributions to the League of Women Voters Education Fund from businesses, unions, foundations, trusts and individuals throughout Utah. The League is studying and acting in the areas of immigration issues, population growth impacts, energy policy, transportation planning, election laws, corrections policy, water resources, forms of local government, public education and tax equity.

League Consensus and Action

League members read and discuss our studies, then come to consensus on what government action we should encourage. We monitor government operations and lobby for legislation year round. Because our agenda includes a broad spectrum of issues, we often collaborate with other groups to promote action on priority issues:

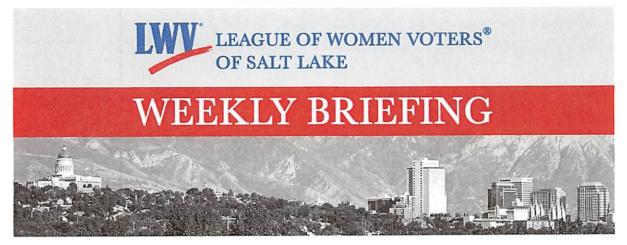
- Campaign finance reform, lobbyist disclosure, and open government
- An equitable tax structure
- Adequate funding for health care and human services
- Protection of the environment and public health
- Protection of citizen rights
- Easier voter registration, higher voter turnout and more participation in government



Weekly Briefing February 22, 2018

League of Women Voters of Salt Lake <lwvut@xmission.com> Reply-To: League of Women Voters of Salt Lake <lwvut@xmission.com> To: judi.short@gmail.com Thu, Feb 22, 2018 at 10:59 AM

View this email in your browser



February 22, 2018

IN THIS ISSUE

- The U.S. League Position on Gun Control
- The Housing Affordability Crisis: A Panel Discussion
- What Does Medicaid Expansion Mean?
- Volunteer Opportunities

UPCOMING EVENTS



The Housing Affordability Crisis: A Panel Discussion 6:00pm – 8:00pm Girl Scouts of Utah 445 E 4500 S #125, Murray, UT 84107



Legislative Wrap Up Find out from our Legislative Action Corps what the Legislature Details forthcoming.

UNIT DISCUSSION MEETINGS ARE HAPPENING THIS WEEK.

to find the discussion meeting that works best with your schedule and location go to http://wyutah.org/local-leagues/salt-lake-support/unit-meetings

Keep in mind, the Nite Owls Unit Meeting has been rescheduled for March 5.

Learn more and see other important upcoming dates on our calendar at http://wvutah.org/

THE U.S. LEAGUE POSITION ON GUN CONTROL

Following the Parkland, Florida shootings, we would like to remind you of our national position on gun control.

The League of Women Voters of the United States has a long-standing position, reached by consensus of our members, in support of gun control.

Throughout the country, local and state Leagues have been holding meetings with their fellow citizens to discuss the crisis of gun violence. They have testified before state legislatures and met with their neighbors in community meetings to come together, air their differences and work together to find common ground and solve some of the difficult problems presented in the gun debate, including mental health issues and the problem of domestic violence.

This issue is too important to be ignored any longer. Congress should start to act on common sense solutions to curb gun violence.

THE HOUSING AFFORDABILITY CRISIS: A PANEL DISCUSSION

Join us on February 27 from 6-8pm Girl Scouts of Utah 445 E 4500 S #125, Murray, UT 84107 Housing in Salt Lake City is becoming a greater problem each year. Lower income individuals are especially affected as new developments are exceptionally expensive, and lower end apartments are being remodeled to get top dollar.

Please join us, as we answer questions such as:

- WHO needs affordable housing?
- WHAT is affordable housing?
- WHEN does someone need that housing?

• WHERE is this an SLC problem, or a state problem, or perhaps even a national problem?

WHY is it so hard to provide affordable housing?

Panelists will include:

Michael Akerlow - CEO, Community Development Corporation of Utah (moderator)

 Melissa Jensen - Director, Housing and Neighborhood Development, Salt Lake City Corporation

Nick Norris - Director of Planning, Salt Lake City Corporation

Chris Parker - Managing Member, Giv Development and Executive Director, Giv
Communities

For more information about the event, including links to reading materials to prepare you even more for this discussion <u>connect with us on Facebook.</u>

WHAT DOES MEDICAID EXPANSION MEAN?

This month our Unit Discussion Meetings are focused on Medicaid.

Come join us to learn about the very important issue of Medicaid Expansion, how much it will cost and what opting out of it could mean for the state. This is where you will gain an understanding of the healthcare issues facing us all, and gain the confidence to speak to your representatives.

Unit discussions are where League action starts and are the foundation of the League of Women Voters. These small-group meetings are open to the public (please RSVP to the leader) and are set at various times of the day, in various locations in the valley, and on different days of the week.

To find the discussion meeting that works best with your schedule and location go to http://wyutah.org/local-leagues/salt-lake-support/unit-meetings

VOTE 18 DEMOCRACY CLASS

This spring League volunteers will go into high school government classrooms in Salt Lake County to present a 50-minute interactive experience to students on how to vote, why they should vote and register to vote. The aim of Vote 18 is to inspire, motivate and engage young people to vote when they turn 18-years-old and to develop a lifelong voting habit. Primarily taught to high school and college students, it can be shared with groups of all kinds. We have taught this course to Brownie troops, convicted felons, and everyone in between.

Our mission in teaching the class is to:

- · Educate our community about their voting rights
- · Register them to vote
- Provide them with information about important issues that effect them on a local, state, and federal level
- To do all of the above on a non-partisan basis

If you love working with young people and want to engage them in the democratic process, come and join us. We have classes scheduled at West High School on Monday, February 26th at 9:15 am and Thursday, March 1st at 9:15 am. We could use teacher leaders, assistants and observers for both classes. We have six more class requests and we are in the process of confirming dates.

We would also like to receive contacts that League members might have of schools or other organizations who might be interested in receiving our Vote 18 Democracy Class training.

Please contact Jan Brock jan.brock@comcast.net

GET INVOLVED WITH THE LEAGUE OF WOMEN VOTERS OF SALT LAKE



Connect with us on these platforms:

Nancy & George Melling

 Internal Revenue Service District Director

Artacoment B

Date: DEC 1 (323

 League of Women Voters of Utah Education Fund
 3804 Highland Drive Suite 9
 Salt Lake City, UT 84106 Employer Identification Number:

Department of the Treasury

94-2914773 Accounting Period Ending:

March 31 Foundation Status Classification:

Letter 1045(00) (6-77)

509(a)(2) Advance Ruling Period Ends:

March 31, 1985 Person to Contact:

Desk Officer Contact Telephone Number:

556-5353

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

Because you are a newly created organization, we are not now making a final determination of your foundation states der section 509(a) of the Code. However, we have determined that you can reasonable be expected to be a publicly supported organization described in section 509(a)(2)

Accordingly, you will be treated as a publicly supported organization, and not as a private foundation, during an advance ruling period. This advance ruling period begins on the date of your inception and ends on the date shown above.

Within 90 days after the end of your advance ruling period, you must submit to us information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, you will be classified as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements during the advance ruling period. If you do not meet the public support requirements future periods. Also, if you are classified as a private foundation for treated as a private foundation from the date of your inception for purposes of sections 507(d) and 4940.

Grantors and donors may rely on the determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you submit the required information within the 90 days, grantors and donors may continue to rely on the advance determination until the Service makes a final determination of section 509(a)(2) organization is published in the Internal Revenue Belletin, publication. Also, a grantor or donor may not rely on this determination if he or resulted in your loss of section 509(a)(2) status, or acquired knowledge that classification as a section 509(a)(2) organization.

P.O. Box 36040, San Francisco, Calif. 94102

(over)

801-2/1-9118

League of Women Voters Salt Lake

BUDGET VS. ACTUALS: FY_2016_2017 - FY17 P&L

July 2016 - June 2017

	TOTAL		
	ACTUAL	BUDGET	OVER BUDGET
4.0 Fundraising Events			
4d. Special Projects			
1. Fall Social	2,469	2,000	469
2. Community Luncheon	7,055	7,000	55
4. Other Fund Raisers	1		1
Total 4d. Special Projects	9,525	9,000	525
Total 4.0 Fundraising Events	9,525	9,000	525
I-2. Dues	15,438	11,590	3,848
I-3.Contributions	12,061	1,000	11,061
3b. Ed Fund		3,700	-3,700
Total I-3.Contributions	12,061	4,700	7,361
Sales of Product Income	760		760
Total Income	\$37,785	\$25,290	\$12,495
GROSS PROFIT	\$37,785	\$25,290	\$12,495
Expenses		•	•
O-1. Operating	1,355		1,355
1a. Supplies	436	500	-64
1b. Postage	269	500	-231
1c. Payroli	4,098		4,098
1. Net Salary		5,800	-5,800
2. Fed Tax	980	1,200	-220
4, Wokmens Compensation		440	-440
Total 1c. Payroll	5,078	7,440	-2,362
1e. Misc. Operating Expense	3,851	4,200	-349
Bank Fees, Business Licenses	1,889	100	1,789
Total O-1. Operating	12,877	12,740	137
O-2. Board & Comm		·	
2a. Co-Presidents	21	350	-329
2b. Board Expenses	1,158	300	858
2c. Admin. Comms.		0	0
1. Membership	532	450	82
2. New Member Orientation	1,375	400	975
Total 2c. Admin. Comms.	1,907	850	1,057
2d. Annual Mtg. Handbook	52	100	-48
Total O-2. Board & Comm	3,137	1,600	1,537
O-31. Fall Fete Expenses	527		527
2. Printing, Postage	321		321
Total O-31. Fall Fete Expenses	848		848
O-5. Educational Activties			010
5a. Pubs & Studies	125		125

	TOTAL		
	ACTUAL	BUDGET	OVER BUDGET
1. Unit materials	27	200	-173
2. Studies	40	200	-160
Total 5a. Pubs & Studies	192	400	-208
5b. Voter Service			
2. Registration	55	300	-245
3. Voter guides		300	-300
Total 5b. Voter Service	55	600	-545
5c. LWV-SL Sponsered Mtgs.		300	-300
Total O-5. Educational Activties	248	1,300	-1,052
O-6. Conv., Meetings, Affs.			100
6a. Affiliations		100	-100
6d. General LWV Meetings	84	50	34
Total O-6. Conv., Meetings, Affs.	84	150	-66
O-7. Association Support			
7a. State PMP	2,255	2,300	-45
7b. Natl PMP	3,664		3,664
Total O-7. Association Support	5,919	2,300	3,619
Uncategorized Expense	10		10
Uncategorized Expenses	4,074		4,074
Total Expenses	\$27,197	\$18,090	\$9,107
NET OPERATING INCOME	\$10,588	\$7,200	\$3,388
Other Expenses			_
Reconciliation Discrepancies-1	-54		-54
Total Other Expenses	\$ -54	\$0	\$ -54
NET OTHER INCOME	\$54	\$0	\$5
NET INCOME	\$10,641	\$7,200	\$3,44

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Mayor's Office: Council Agenda Item Request Form

This form and supporting documents (if applicable) are due the Wednesday before the COW meeting by noon.

Date Received	
(office use)	

Date of Request	3/7/2018
Requesting Staff Member	Anna Vukin-Chow
Requested Council Date	3/13/2018
Topic/Discussion Title	Mayor's Contribution Fund
Description	Contribution of \$500 to the University of Utah's Black Faculty and Staff Association for the 2018 State of Utah Black Affairs Summit: Presence, Power, and Persistence. It will connect those of African descent across a variety of disciplines to provide a sense of community and serve as a platform for educating, networking, collaborating, and sharing ideas.
Requested Action ¹	Council Consent
Presenter(s)	
Time Needed ²	
Time Sensitive ³	
Specific Time(s) ⁴	
Contact Name & Phone	Anna Vukin-Chow (ext. 8-7031)
Please attach the supporting documentation you plan to provide for the packets to this form. While not ideal, if supporting documents are not yet ready, you can still submit them by 10 am the Friday morning prior to the COW agenda. Items without documentation may be taken off for consideration at that COW meeting.	

Mayor or Designee approval:

¹ What you will ask the Council to do (e.g., discussion only, appropriate money, adopt policy/ordinance) – in specific terms.

²Assumed to be 10 minutes unless otherwise specified.

³ Urgency that the topic to scheduled on the requested date.

⁴ If important to schedule at a specific time, list a few preferred times.

March 13, 2018

The Honorable County Council 2001 S. State Street, Suite N2200 Salt Lake City, Utah 84190

Attn: Amy Winder Newton, Chair

Re: Community Contribution Recommendation

Council Members:

I have reviewed and approved the Salt Lake County Contribution Review Committee's recommendations for the following community contribution amount under the Mayor's Contribution Fund, subject to the ratification of the County Council as outlined in county ordinance:

Entity	Granted	
University of Utah's Black Faculty and Staff Association	\$500.00	
	\$500.00 Cash	

Purpose: To support the 2018 State of Utah Black Affairs Summit, which seeks to connect those of African descent across a variety of disciplines to provide a sense of community and serve as a platform for educating, networking, collaborating, and sharing ideas.

This contribution is approved under the authority of County Wide Policy 1200:

2.9 Public Purpose - Salt Lake County government's authority or responsibility to promote the safety, health, prosperity, moral well-being, peace, order, comfort, or convenience of County inhabitants.

This contribution will be appropriated in the Salt Lake County Mayor's 2018 budget. Please place this item on your next available agenda for action. Thank you for your help in this matter.

Sincerely,

Ben McAdams Mayor, Salt Lake County

SALT LAKE COUNTY

APPLICATION FOR CONTRIBUTION

NAME OF ORGANIZATION: Black Faculty and Staff Association		
ADDRESS:		
CITY: Salt Lake City STATE: UT ZIP CODE: 84112		
CONTACT PERSON:Teshia B. Griswold PHONE NUMBER: 801-581-5579 EMAIL: teshia.griswold@utah.edu		
ORGANIZATION OVERVIEW (which could include mission, history, and demographics served):		
TYPE OF REQUEST: Money / In-Kind		
Have you previously requested money from SLCo? NO		
If yes, when and how much (previous three years)?N/A		
What is the amount of your request? <u>Any</u>		
The amount you are requesting is <u>N/A</u> of your annual agency budget.		
What is the purpose of the money you are requesting?:		
2018 State of Utah Black Affairs Summit		
PLEASE ATTACH:		
✓ Copy of 501(c)(3)		
Copy of independent audit. If you do not have one, please enclose a copy of current financial statements.		
You will be expected to report to the Salt Lake County Mayor on how the money was used and the success of the project.		
The undersigned hereby acknowledges that he or she has authority to bind the organization listed in the application. The applicant accepts the following terms and conditions as a condition of receiving and using County funds or the waiver of fees: County funds will be used solely for the purposes approved by the Mayor of Salt Lake County as applied for in this application. Any expenditure for purposes other than those approved will require a return of the entire grant amount and may disqualify the grantee from receiving any additional County funds. It is further understood that no grant fund will be made available to any County officer of employee or in violation of the requirements of the Public Employees Ethics Act (67-16-1 et seq.). No grant funds will be used for political or campaign purposes. As a further condition of the grant, all County funds may be subject to an audit as required by Salt Lake County. The applicant is required to complete the Disbursement of Funds Report Form for contributions more than \$2,500.		
Dated this day of, Applicant Teshia B. Griswold		



January 10, 2018

Salt Lake County Diversity and Inclusion 2001 South State Street, Ste. N2-100 Salt Lake City, UT 84114

Dear Salt Lake County:

The Black Faculty and Staff Association is excited to announce the upcoming *2018 State of Utah Black Affairs Summit: Presence, Power, and Persistence* scheduled Saturday, April 7, 2018 from 9am-4pm at the Spencer Fox Eccles Business Building on the University of Utah campus. This annual event is free and open to the public.

We are pleased to invite you to participate as a <u>co-sponsor</u> of this premier event! By becoming one of our exclusive sponsors, you have the chance to reach this uniquely targeted audience as well as demonstrate your commitment and support for the African/African-American community in Utah. Your tax-deductible sponsorship helps us strive to ensure that people of color feel included, valued, and supported in our state. It is our plan to provide you with as much exposure as possible by creating an unforgettable experience.

The purpose of the 2018 State of Utah Black Affairs Summit is to connect, enrich, and empower the Black population from across the state of the Utah. It connects those of African descent across all disciplines - activists, entrepreneurs, finance, researchers, scholars, politicians, policymakers, law enforcement, lawyers, educators, and students - to provide a sense of community and serve as a platform for educating, networking, collaborating, and the sharing of ideas. The Summit also provides participants with updates on the current climate of the Black community living in Utah. The Summit's goal is to promote proactive strategies to reduce the potential of harm and threats on our campus and in our communities.

About the University of Utah Black Faculty and Staff Association

The Black Faculty and Staff Association (BFSA) was established to address the issues and concerns unique to employees of African origin at the University of Utah. Ultimately, BFSA aims to bring together the African-American community internally and externally. The association exists to provide a forum for dialogue and subsequent action on issues and concerns that impact people of African descent.

Should you have any questions, please do not hesitate to contact me at 801-581-5579 or teshia.griswold@utah.edu.

We do hope you will stand with us as a proactive leader!

Sincerely

Teshia B. Griswold, M.Ed. Chair, State of Utah Black Affairs Summit Co-Chair, Black Faculty and Staff Association

BFSA is Advocacy in Motion

University of Utah 201 Presidents Circle Park Building, Room 204 Salt Lake City, UT 84112 www.bfsa.utah.edu

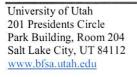


2018 State of Utah Black Affairs Summit: Presence, Power, and Persistence

Sponsorship Level	Benefits		
Platinum \$5000	 Logo on <u>all</u> branding and marketing materials (press releases, website, radio, television, Summit program, etc.) Logo on website for 10 months post-event. Reserved table for 8 during lunch. Verbal recognition and acknowledgement throughout event. May include items in giveaway bags. 		
Diamond \$3000	 Independence in give away bags. Logo on branding and marketing materials (press releases, website, radio, television, Summit program, etc.) Logo on website for 8 months post-event. Reserved table for 8 during lunch. Verbal recognition and acknowledgement throughout event. May include items in give away bags. 		
Gold \$1000	 Logo on website. Acknowledgment at the Summit. 4 reserved seats during lunch. 		
Silver \$500	Logo on website.Acknowledgement at the Summit.		
Individual \$100	 Acknowledgement on the website. 		

Sponsorship Opportunities

BFSA is Advocacy in Motion



a state	

Utah State Tax Commission

Exemption Certificate for Governments & Schools

(Sales, Use, Tourism and Motor Vehicle Rental Tax)

Name of institution claiming exemption (purchaser)			Telephone N	umber
University of Utah			801-581-7	
Street Address		City	State	ZIP Code
1901 E. South Campus Drive, Room 151		Salt Lake City	UT	84112
Authorized Bignature N1-11	Name (please print)		Title	
Zillinda Matchill	Glendon C. Mitche	ell	Director, Procu	rement & Contracting Services Dept.
Name of Seller or Supplier:			Date	

The person signing this certificate MUST check the applicable box showing the basis for which the exemption is being claimed.

Email questions to taxmaster@utah.gov. You may also write or visit the Tax Commission at 210 N 1950 W, Salt Lake City, UT 84134, or call 801-297-2200 or toll free 1-800-662-4335.

DO NOT SEND THIS CERTIFICATE TO THE TAX COMMISSION Keep it with your records in case of an audit.

UNITED STATES GOVERNMENT OR NATIVE AMERICAN TRIBE
I certify the tangible personal property or services purchased are to
be paid directly with funds from the entity noted on this form and will be used in the exercise of essential governmental or tribal functions.
NOTE: Includes sales of tangible personal property to federally
chartered credit unions. "Directly" does not include per diem, entity
advances, or government reimbursements for employee credit card purchases.

CONSTRUCTION MATERIALS PURCHASED FOR SCHOOLS OR PUBLIC TRANSIT DISTRICTS

I certify the construction materials purchased are on behalf of a public elementary or secondary school, or public transit district. I further certify the purchased construction materials will be installed or converted into real property owned by the school or public transit district.

Name of school or public transit district:

Name of project: _

FOREIGN DIPLOMAT

I certify the purchases are authorized by a diplomatic tax exemption card issued by the United States. Foreign diplomat number: LUTAH LOCAL GOVERNMENTS AND PUBLIC ELEMENTARY AND SECONDARY SCHOOLS

Sales Tax License No. _11874443-002-STC

I certify the tangible personal property or services purchased are to be paid directly with funds from the entity noted on this form and will be used in the exercise of that entity's essential functions. For construction materials, if the purchaser is a Utah local government, these construction materials will be installed or converted into real property by employees of this government entity.

CAUTION: This exemption does not apply to government or educational entities of other states and is not valid for lodging-related purchases.

UTAH STATE GOVERNMENT

I certify the tangible personal property or services purchased are to be paid directly with funds from the entity noted on this form and will be used in the exercise of its essential functions. For construction materials, they will be installed or converted into real property by employees of this government entity.

CAUTION: This exemption does not apply to other states and is not valid for lodging-related purchases.

HEBER VALLEY HISTORIC RAILROAD

I certify these purchases and sales are by the Heber Valley Historic Railroad Authority or its operators and are related to the operation and maintenance of the Heber Valley Historic Railroad.

To be valid this certificate must be filled in completely, including a check mark in the proper box.

A sales tax license number is required only where indicated.

Please sign, date and, if applicable, include your license or exemption number.

NOTE TO SELLER: Keep this certificate on file since it must be available for audit review.

NOTE TO PURCHASER: Keep a copy of this certificate for your records. You must notify the seller of cancellation, modification, or limitation of the exemption you have claimed.

If you need an accommodation under the Americans with Disabilities Act, email taxada@utah.gov, or call 801-297-3811 or TDD 801-297-2020. Please allow three working days for a response.

Black Faculty & Staff Association - State of Black Affairs Summit 15-Apr-17

Fundraising Total	\$8,100.00
Expenses	
Catering	\$5,659.20
Office Supplies (Campus order)	\$156.39
Volunteer Breakfast-Snacks	\$48.56
Speaker Gifts	\$317.00
Tech Honorarium (PS reimb.)	\$219.76
Committee Gifts (DD reimb.)	\$71.77
Dollar Tree	\$32.00
Flower Patch	\$50.00
FedEx (copies)	\$129.99
Fed Ex (copies)	\$370.00
Office Depot	\$77.58
TOTAL	\$7,132.25