

Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price

AGREEMENT made as of the 27TH day of July in the year 2021 (*In words, indicate day, month, and year.*)

BETWEEN the Owner:

(Name, legal status, address, and other information)

West Valley City 3600 S. Constitution Blvd West Valley City, UT 84119

and the Construction Manager: (Name, legal status, address, and other information)

Okland Construction Company, Inc. 1978 S. West Temple Salt Lake City, UT 84115

for the following Project: (Name, location, and detailed description)

West Valley City Veterans Memorial Park – Phase I 3234 Cultural Center Drive West Valley City, UT 84119

The Architect: (Name, legal status, address, and other information)

EDA Architects Inc. 9 Exchange Place, Ste. 1100 Salt Lake City, UT 84111

The Owner and Construction Manager agree as follows.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201™–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

TABLE OF ARTICLES

- 1 INITIAL INFORMATION
- 2 GENERAL PROVISIONS
- 3 CONSTRUCTION MANAGER'S RESPONSIBILITIES
- 4 OWNER'S RESPONSIBILITIES
- 5 COMPENSATION AND PAYMENTS FOR PRECONSTRUCTION PHASE SERVICES
- 6 COMPENSATION FOR CONSTRUCTION PHASE SERVICES
- 7 COST OF THE WORK FOR CONSTRUCTION PHASE
- 8 DISCOUNTS, REBATES, AND REFUNDS
- 9 SUBCONTRACTS AND OTHER AGREEMENTS
- 10 ACCOUNTING RECORDS
- 11 PAYMENTS FOR CONSTRUCTION PHASE SERVICES
- 12 DISPUTE RESOLUTION
- 13 TERMINATION OR SUSPENSION
- 14 MISCELLANEOUS PROVISIONS
- 15 SCOPE OF THE AGREEMENT

EXHIBIT A GUARANTEED MAXIMUM PRICE AMENDMENT

ARTICLE 1 REPRESENTATIVES OF THE PARTIES

§ 1.1 The Owner identifies the following representative in accordance with Section 4.2:

Jake Arslanian
West Valley City
3600 S. Constitution Blvd
West Valley City, UT 84119
Jake.Arslanian@wvc-ut.gov
(801) 963-3270

(Paragraphs deleted)

§ 1.2 The Architect's representative for the Project shall be:

Thomas Brennan EDA Architects Inc. 9 Exchange Place, Ste. 1100 Salt Lake City, UT 84111 tom@edaarch.com (801) 536-7600

§ 1.3 The Construction Manager identifies the following representative in accordance with Article 3:

Jeremy Blanck, Project Executive

Init.

AIA Document A133™ – 2019. Copyright © 1991, 2003, 2009, and 2019 by The American Institute of Architects. All rights reserved. The "American Institute of Architects," "AIA," the AIA Logo, and "AIA Contract Documents" are registered trademarks and may not be used without permission. This document was produced by AIA software at 17:18:55 ET on 07/27/2021 under Order No.8112984501 which expires on 01/02/2022, is not for resale, is licensed for one-time use only, and may only be used in accordance with the AIA Contract Documents® Terms of Service. To report copyright violations, e-mail copyright@aia.org.

User Notes:

Okland Construction Company, Inc. 1978 S. West Temple Salt Lake City, UT 84115 jeremy.blanck@okland.com (801) 718-7772

§ 1.4 Neither the Owner's nor the Construction Manager's representative shall be changed without ten days' prior notice to the other party.

ARTICLE 2 GENERAL PROVISIONS

§ 2.1 The Contract Documents

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract and are as fully a part of the Contract as if attached to this Agreement or repeated herein. Upon the Owner's acceptance of the Construction Manager's Guaranteed Maximum Price proposal, the Contract Documents will also include the documents described in Section 3.2.3 and identified in the Guaranteed Maximum Price Amendment and revisions prepared by the Architect and furnished by the Owner as described in Section 3.2.7. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. If anything in the other Contract Documents, other than a Modification, is inconsistent with this Agreement, this Agreement shall govern. An enumeration of the Contract Documents, other than a Modification, appears in Article 15.

§ 2.2 Relationship of the Parties

The Construction Manager accepts the relationship of trust and confidence established by this Agreement and covenants with the Owner to cooperate with the Architect and exercise the Construction Manager's skill and judgment in furthering the interests of the Owner to furnish efficient construction administration, management services, and supervision; to furnish at all times an adequate supply of workers and materials; and to perform the Work in an expeditious and economical manner consistent with the Owner's interests. The Owner agrees to furnish or approve, in a timely manner, information required by the Construction Manager and to make payments to the Construction Manager in accordance with the requirements of the Contract Documents.

§ 2.3 General Conditions

§ 2.3.1 For the Preconstruction Phase, AIA Document A201TM—2017, General Conditions of the Contract for Construction ("General Conditions"), shall apply as follows: Section 1.5, Ownership and Use of Documents; Section 1.7, Digital Data Use and Transmission; Section 1.8, Building Information Model Use and Reliance; Section 2.2.4, Confidential Information; Section 3.12.10, Professional Services; Section 10.3, Hazardous Materials; Section 13.1, Governing Law. The term "Contractor" as used in the General Conditions shall mean the Construction Manager.

§ 2.3.2 For the Construction Phase, the General Conditions are fully incorporated herein by reference. The term "Contractor" as used in the General Conditions shall mean the Construction Manager.

ARTICLE 3 CONSTRUCTION MANAGER'S RESPONSIBILITIES

The Construction Manager's Preconstruction Phase responsibilities are set forth in Sections 3.1 and 3.2, and in the applicable provisions of the General Conditions referenced in Section 2.3.1. The Construction Manager's Construction Phase responsibilities are set forth in Section 3.3. The Owner and Construction Manager may agree, in consultation with the Architect, for the Construction Phase to commence prior to completion of the Preconstruction Phase, in which case, both phases will proceed concurrently. The Construction Manager shall identify a representative authorized to act on behalf of the Construction Manager with respect to the Project.

§ 3.1 Preconstruction Phase

§ 3.1.1 Extent of Responsibility

The Construction Manager shall exercise reasonable care in performing its Preconstruction Services. The Owner and Architect shall be entitled to rely on, and shall not be responsible for, the accuracy, completeness, and timeliness of services and information furnished by the Construction Manager. The Construction Manager, however, does not warrant or guarantee estimates and schedules except as may be included as part of the Guaranteed Maximum Price. The Construction Manager is not required to ascertain that the Drawings and Specifications are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Construction

Manager shall promptly report to the Architect and Owner any nonconformity discovered by or made known to the Construction Manager as a request for information. In addition, Owner acknowledges and agrees that any review Construction Manager may do of the Drawings and Specifications is made solely in Construction Manager's capacity as a "construction manager" and not as a licensed design professional unless otherwise specifically provided for in the Contract Documents (e.g., for specific design-build scopes of the Work). Construction Manager shall not be liable to Owner for damages resulting from the failure of the Drawings and Specifications to comply with applicable laws, statutes, ordinances, building codes, or rules and regulations unless Construction Manager should have recognized such discrepancy or non-conformity with the exercise of reasonable care and fails to do so and report it to the Owner. Owner acknowledges that the services to be provided by Construction Manager under the Contract Documents shall not constitute the Construction Manager an architect or engineer, nor impose on the Construction Manager any obligation to assume or perform on behalf of the Owner the professional responsibilities, duties, services, and activities for which Owner has contracted with the Architect.

§ 3.1.2 The Construction Manager shall provide a preliminary evaluation of the Owner's program, schedule and construction budget requirements, each in terms of the other.

§ 3.1.3 Consultation

- § 3.1.3.1 The Construction Manager shall schedule and conduct meetings with the Architect and Owner to discuss such matters as procedures, progress, coordination, and scheduling of the Work.
- § 3.1.3.2 The Construction Manager shall advise the Owner and Architect on proposed site use and improvements, selection of materials, building systems, and equipment. The Construction Manager shall also provide recommendations to the Owner and Architect, consistent with the Project requirements, on constructability; availability of materials and labor; time requirements for procurement, installation and construction; prefabrication; and factors related to construction cost including, but not limited to, costs of alternative designs or materials, preliminary budgets, life-cycle data, and possible cost reductions. The Construction Manager shall consult with the Architect regarding professional services to be provided by the Construction Manager during the Construction Phase.
- § 3.1.3.3 The Construction Manager shall assist the Owner and Architect in establishing building information modeling and digital data protocols for the Project, using AIA Document E203TM—2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.

§ 3.1.4 Project Schedule

When Project requirements in Section 4.1.1 have been sufficiently identified, the Construction Manager shall prepare and periodically update a Project schedule for the Architect's review and the Owner's acceptance. The Construction Manager shall obtain the Architect's approval for the portion of the Project schedule relating to the performance of the Architect's services. The Project schedule shall, to the extent information is timely provided to Construction Manager, coordinate and integrate the Construction Manager's services, the Architect's services, other Owner consultants' services, and the Owner's responsibilities; and identify items that affect the Project's timely completion. The updated Project schedule shall include the following: submission of the Guaranteed Maximum Price proposal; components of the Work; times of commencement and completion required of each Subcontractor or trade; ordering and delivery of products, including those that must be ordered in advance of construction; and the occupancy requirements of the Owner.

§ 3.1.5 Phased Construction

Where requested by Owner, the Construction Manager, in consultation with the Architect, shall provide recommendations with regard to accelerated or fast-track scheduling, procurement, and sequencing for phased construction. The Construction Manager shall take into consideration cost reductions, cost information, constructability, provisions for temporary facilities, and procurement and construction scheduling issues.

§ 3.1.6 Cost Estimates

§ 3.1.6.1 Based on the preliminary design and other design criteria prepared by the Architect, the Construction Manager shall prepare, for the Owner's approval, preliminary estimates of the Cost of the Work or the cost of program requirements using area, volume, or similar conceptual estimating techniques. If the Architect or Construction Manager suggests alternative materials and systems, the Construction Manager shall provide cost evaluations of those alternative materials and systems.

- § 3.1.6.2 As the Architect progresses with the preparation of the Schematic Design, Design Development and Construction Documents, the Construction Manager shall prepare and update, at appropriate intervals agreed to by the Owner, Construction Manager and Architect, an estimate of the Cost of the Work with increasing detail and refinement. The Construction Manager shall include in the estimate those costs to allow for the further development of the design, price escalation, and market conditions, until such time as the Owner and Construction Manager agree on a Guaranteed Maximum Price for the Work. The estimate shall be provided for the Owner's approval. The Construction Manager shall inform the Owner in the event that the estimate of the Cost of the Work exceeds the latest approved Project budget, and make recommendations for corrective action.
- § 3.1.6.3 If the Architect is providing cost estimating services as a Supplemental Service, and a discrepancy exists between the Construction Manager's cost estimates and the Architect's cost estimates, the Construction Manager and the Architect shall work together to reconcile the cost estimates.
- § 3.1.7 As the Architect progresses with the preparation of the Schematic Design, Design Development and Construction Documents, the Construction Manager shall consult with the Owner and Architect and make recommendations regarding constructability and schedules, for the Architect's review and the Owner's approval.
- § 3.1.8 The Construction Manager shall provide recommendations and information to the Owner and Architect regarding equipment, materials, services, and temporary Project facilities.
- § 3.1.9 The Construction Manager shall provide a staffing plan for Preconstruction Phase services for the Owner's review and approval.
- § 3.1.10 If the Owner identified a Sustainable Objective for the Project, the Construction Manager shall fulfill its Preconstruction Phase responsibilities as required in AIA Document E234TM—2019, Sustainable Projects Exhibit, Construction Manager as Constructor Edition, attached to this Agreement.

§ 3.1.11 Subcontractors and Suppliers

- § 3.1.11.1 If the Owner has provided requirements for subcontractor procurement, the Construction Manager shall provide a subcontracting plan, addressing the Owner's requirements, for the Owner's review and approval.
- § 3.1.11.2 The Construction Manager shall develop bidders' interest in the Project.
- § 3.1.11.3 The processes described in Article 9 shall apply if bid packages will be issued during the Preconstruction Phase.

§ 3.1.12 Procurement

The Construction Manager shall prepare, for the Owner's acceptance, a procurement schedule for items that must be ordered in advance of construction. The Construction Manager shall expedite and coordinate the ordering and delivery of materials that must be ordered in advance of construction. If the Owner agrees to procure any items prior to the establishment of the Guaranteed Maximum Price, the Owner shall procure the items on terms and conditions acceptable to the Construction Manager. Upon the establishment of the Guaranteed Maximum Price, the Owner and the Contractor shall discuss assignment from Owner to Contractor of all contracts for these items where reasonable and necessary to perform the Work.

§ 3.1.13 Compliance with Laws

The Construction Manager shall comply with applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to its performance under this Contract, and with equal employment opportunity programs, and other programs as may be required by governmental and quasi-governmental authorities.

(Paragraphs deleted)

§ 3.2 Guaranteed Maximum Price Proposal

§ 3.2.1 At a time to be mutually agreed upon by the Owner and the Construction Manager, the Construction Manager shall prepare a Guaranteed Maximum Price proposal for the Owner's review and acceptance. The Guaranteed Maximum Price in the proposal shall be the sum of the Construction Manager's estimate of the Cost of the Work, the Construction Manager's contingency described in Section 3.2.4, and the Construction Manager's Fee described in Section 6.1.2.

- § 3.2.2 To the extent that the Contract Documents are anticipated to require further development, the Guaranteed Maximum Price shall include the Construction Manager's costs attributable to such further development consistent with the Contract Documents and reasonably inferable therefrom. Such further development does not include changes in scope, systems, kinds and quality of materials, finishes, or equipment, all of which, if required, shall be incorporated by Change Order.
- § 3.2.3 The Construction Manager shall include with the Guaranteed Maximum Price proposal a written statement of its basis, which shall include the following:
 - .1 A list of the Drawings and Specifications, including all Addenda thereto, and the Conditions of the Contract:
 - .2 A list of the clarifications and assumptions made by the Construction Manager in the preparation of the Guaranteed Maximum Price proposal, including assumptions under Section 3.2.2;
 - .3 A statement of the proposed Guaranteed Maximum Price, including a statement of the estimated Cost of the Work organized by trade categories or systems, including allowances; the Construction Manager's contingency set forth in Section 3.2.4; and the Construction Manager's Fee;
 - .4 The anticipated date of Substantial Completion upon which the proposed Guaranteed Maximum Price is based; and
 - .5 A date by which the Owner must accept the Guaranteed Maximum Price.
- § 3.2.4 In preparing the Construction Manager's Guaranteed Maximum Price proposal, the Construction Manager shall include a contingency for the Construction Manager's exclusive use to cover those costs that are included in the Guaranteed Maximum Price but not otherwise allocated to another line item or included in a Change Order.
- § 3.2.5 The Construction Manager shall meet with the Owner to review the Guaranteed Maximum Price proposal. In the event that the Owner or its agents discover any inconsistencies or inaccuracies in the information presented, they shall promptly notify the Construction Manager, who shall make appropriate adjustments to the Guaranteed Maximum Price proposal, its basis, or both.
- § 3.2.6 If the Owner notifies the Construction Manager that the Owner has accepted the Guaranteed Maximum Price proposal in writing before the date specified in the Guaranteed Maximum Price proposal, the Guaranteed Maximum Price proposal shall be deemed effective without further acceptance from the Construction Manager. Following acceptance of a Guaranteed Maximum Price, the Owner and Construction Manager shall execute one or more Guaranteed Maximum Price Amendments amending this Agreement. Any Guaranteed Maximum Price Amendment shall set forth the agreed upon Guaranteed Maximum Price with the information and assumptions upon which it is based.
- § 3.2.7 The Owner shall authorize preparation of revisions to the Drawings and Specifications that incorporate the agreed-upon assumptions and clarifications contained in the Guaranteed Maximum Price Amendment. The Owner shall promptly furnish such revised Drawings and Specifications to the Construction Manager. The Construction Manager shall notify the Owner and Architect of any known inconsistencies between the agreed-upon assumptions and clarifications contained in the Guaranteed Maximum Price Amendment and the revised Drawings and Specifications. Construction Manager's review under this Section 3.2.7 shall be in the Construction Manager's capacity as a "construction manager" and not as a licensed design professional.
- § 3.2.8 The Construction Manager shall include in the Guaranteed Maximum Price all sales, consumer, use and similar taxes for the Work provided by the Construction Manager that are legally enacted, whether or not yet effective, at the time the Guaranteed Maximum Price Amendment is executed.

(Paragraph deleted)

- § 3.3 Construction Phase
- § 3.3.1 General
- § 3.3.1.1 For purposes of Section 8.1.2 of the General Conditions, the date of commencement of the Work shall mean the date of commencement of the Construction Phase.
- § 3.3.1.2 The Construction Phase shall commence upon the Owner's execution of the Guaranteed Maximum Price Amendment or, prior to acceptance of the Guaranteed Maximum Price proposal, by written agreement of the parties. The written agreement shall set forth a description of the Work to be performed by the Construction Manager, and any insurance and bond requirements for Work performed prior to execution of the Guaranteed Maximum Price Amendment.

§ 3.3.2 Administration

- § 3.3.2.1 The Construction Manager shall schedule and conduct meetings to discuss such matters as procedures, progress, coordination, scheduling, and status of the Work. The Construction Manager shall prepare and promptly distribute minutes of the meetings to the Owner and Architect.
- § 3.3.2.2 Upon the execution of the Guaranteed Maximum Price Amendment, the Construction Manager shall prepare and submit to the Owner and Architect a construction schedule for the Work and a submittal schedule in accordance with Section 3.10 of the General Conditions.

§ 3.3.2.3 Monthly Report

The Construction Manager shall record the progress of the Project. On a monthly basis, or otherwise as agreed to by the Owner, the Construction Manager shall submit written progress reports to the Owner and Architect, showing percentages of completion and other information required by the Owner.

§ 3.3.2.4 Daily Logs

The Construction Manager shall keep, and make available to the Owner and Architect, a daily log containing a record for each day of weather, portions of the Work in progress, number of workers on site, identification of equipment on site, problems that might affect progress of the work, accidents, injuries, and other information required by the Owner.

(Paragraphs deleted)

ARTICLE 4 OWNER'S RESPONSIBILITIES

- § 4.1 Information and Services Required of the Owner
- § 4.1.1 The Owner shall provide information with reasonable promptness, regarding requirements for and limitations on the Project, including a written program which shall set forth the Owner's objectives, constraints, and criteria, including schedule, space requirements and relationships, flexibility and expandability, special equipment, systems, sustainability and site requirements.
- § 4.1.2 Prior to the execution of any Guaranteed Maximum Price Amendment, the Construction Manager may request in writing that the Owner provide reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. After execution of the Guaranteed Maximum Price Amendment, the Construction Manager may request such information as set forth in Section 2.2 of the General Conditions.
- § 4.1.3 The Owner shall establish and periodically update the Owner's budget for the Project, including (1) the budget for the Cost of the Work as defined in Article 7, (2) the Owner's other costs, and (3) reasonable contingencies related to all of these costs. If the Owner significantly increases or decreases the Owner's budget for the Cost of the Work, the Owner shall notify the Construction Manager and Architect. The Owner and the Architect, in consultation with the Construction Manager, may thereafter agree to a corresponding change in the Project's scope and quality with corresponding changes to the Contract Time and Guaranteed Maximum Price where impacted.
- § 4.1.4 Structural and Environmental Tests, Surveys and Reports. During the Preconstruction Phase, the Owner shall furnish the following information or services with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Construction Manager's performance of the Work with reasonable promptness after receiving the Construction Manager's written request for such information or services. The Construction Manager shall be entitled to rely on the accuracy of information and services furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.
- § 4.1.4.1 The Owner shall furnish tests, inspections, and reports, required by law and as otherwise agreed to by the parties, such as structural, mechanical, and chemical tests, tests for air and water pollution, and tests for hazardous materials.
- § 4.1.4.2 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a written legal description of the site. The surveys and legal information shall include, as applicable, grades and lines of streets, alleys, pavements and adjoining property and structures; designated wetlands; adjacent drainage; rights-of-way, restrictions, easements, encroachments, zoning, deed restrictions, boundaries and contours of the site; locations, dimensions and other necessary data with respect to existing buildings, other improvements and trees; and information concerning available utility services and lines, both public and private, above and below grade, including inverts and depths. All the information on the survey shall be referenced to a Project benchmark.

- § 4.1.4.3 The Owner, when such services are requested, shall furnish services of geotechnical engineers, which may include test borings, test pits, determinations of soil bearing values, percolation tests, evaluations of hazardous materials, seismic evaluation, ground corrosion tests and resistivity tests, including necessary operations for anticipating subsoil conditions, with written reports and appropriate recommendations.
- § 4.1.5 During the Construction Phase, the Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Construction Manager's performance of the Work with reasonable promptness after receiving the Construction Manager's written request for such information or services.
- § 4.1.6 If the Owner has identified a Sustainable Objective in the Contract Documents, the Owner shall fulfill its responsibilities as required in AIA Document E234TM_2019, Sustainable Projects Exhibit, Construction Manager as Constructor Edition, attached to this Agreement.

§ 4.2 Owner's Designated Representative

The Owner shall identify a representative authorized to act on behalf of the Owner with respect to the Project. The Owner's representative shall render decisions promptly and furnish information expeditiously, so as to avoid unreasonable delay in the services or Work of the Construction Manager. Except as otherwise provided in Section 4.2.1 of the General Conditions, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 4.2.1 Legal Requirements. The Owner shall furnish all legal, insurance and accounting services, including auditing services, which may be reasonably necessary at any time for the Project to meet the Owner's needs and interests.

§ 4.3 Architect

The Owner shall retain an Architect to provide services, duties and responsibilities as described in AIA Document B103TM-2017, Standard Form of Agreement Between Owner and Architect for a Complex Project, and/or in AIA Document B133TM-2019, Standard Form of Agreement Between Owner and Architect, Construction Manager as Constructor Edition, including any additional services requested by the Construction Manager that are necessary for the Preconstruction and Construction Phase services under this Agreement. The Owner shall provide the Construction Manager with a copy of the scope of services in the executed agreement between the Owner and the Architect, and any further modifications to the Architect's scope of services in the agreement.

ARTICLE 5 COMPENSATION AND PAYMENTS FOR PRECONSTRUCTION PHASE SERVICES

§ 5.1 Compensation

§ 5.1.1 For the Construction Manager's Preconstruction Phase services described in Sections 3.1 and 3.2, the Owner shall compensate the Construction Manager as follows:

(Paragraph deleted)

Such amount shall be billed in accordance with Exhibit A.

§ 5.1.2 The hourly billing rates for Preconstruction Phase services of the Construction Manager and the Construction Manager's Consultants and Subcontractors, if any, are set forth below.

(Paragraphs deleted)

Billing rates shall be in accordance with Exhibit B, as applicable.

(Table deleted)

§ 5.1.2.1 Hourly billing rates for Preconstruction Phase services include all costs to be paid or incurred by the Construction Manager, as required by law or collective bargaining agreements, for taxes, insurance, contributions, assessments and benefits and, for personnel not covered by collective bargaining agreements, customary benefits such as sick leave, medical and health benefits, holidays, vacations and pensions, and shall remain unchanged unless the parties execute a Modification.

(Paragraph deleted)

§ 5.2 Payments

§ 5.2.1 Unless otherwise agreed, payments for services shall be made monthly in proportion to services performed.

§ 5.2.2 Payments are due and payable upon presentation of the Construction Manager's invoice or Application for Payment. Amounts unpaid thirty (30) days after the invoice date shall bear interest at the rate entered below, or in the absence thereof at the legal rate prevailing from time to time at the principal place of business of the Construction Manager.

Six Percent (6%) per annum

ARTICLE 6 COMPENSATION FOR CONSTRUCTION PHASE SERVICES

§ 6.1 Contract Sum

§ 6.1.1 The Owner shall pay the Construction Manager the Contract Sum in current funds for the Construction Manager's performance of the Contract after execution of the Guaranteed Maximum Price Amendment. The Contract Sum is the Cost of the Work as defined in Article 7 plus the Construction Manager's Fee.

§ 6.1.2 The Construction Manager's Fee:

(Paragraph deleted)

Three and one-half percent (3.50%) of the Guaranteed Maximum Price.

Concrete, carpentry, and miscellaneous installation work will be performed by the Construction Manager's own forces for the stipulated sum identified in Exhibit A.

§ 6.1.3 The method of adjustment of the Construction Manager's Fee for changes in the Work:

The same percentage as set forth in Section 5.1.1 above.

§ 6.1.4 Limitations, if any, on a Subcontractor's overhead and profit for increases in the cost of its portion of the Work:

Not applicable.

§ 6.1.5 Rental rates for Construction Manager-owned equipment shall be in accordance with Exhibit C. Any Construction Manager-owned equipment that is not specifically identified in Exhibit C shall be rented at rates consistent with the standard rental rate(s) paid at the place of the Project.

§ 6.1.6 Liquidated damages, if any:

None.

§ 6.1.7

(Paragraphs deleted)

For deductive scope changes in the Guaranteed Maximum Price or for partially used or unused allowances, Construction Manager's Fee will be decreased by that same percentage that is defined as the Construction Manager's Fee. For deductive changes resulting from recommendations brought forward by Construction Manager for cost savings, value engineering, or Savings (as such term is defined in Section 6.3 below) against the Guaranteed Maximum Price, there shall be no change in the Construction Manager's Fee.

§ 6.2 Guaranteed Maximum Price

The Construction Manager guarantees that the Contract Sum shall not exceed the Guaranteed Maximum Price set forth in the Guaranteed Maximum Price Amendment, subject to additions and deductions by Change Order as provided in the Contract Documents. This Contract is not a line-item guaranteed maximum price contract and any overages in a specific line-item of the Guaranteed Maximum Price can be addressed by savings in other line items or through the contingency line item (as set forth in the following paragraph). The Construction Manager shall be not be entitled to payment for any portion of the Contract Sum that exceeds the Guaranteed Maximum Price (inclusive of any adjustments made or required pursuant to the terms of the Contract Documents).

The Guaranteed Maximum Price includes a budgeted contingency for the exclusive use of the Construction Manager as identified in the specific Amendments to this Agreement. The Construction Manager is authorized to use the contingency as follows:

- To carry out the full original intent of the documents, including Architect's supplemental instructions, request for information responses, or other design coordination that may generate extra costs from time to time. This would not include any change in scope or other items that the Construction Manager could not have reasonably inferred from the Contract Documents.
- Pay for performance of work within the scope of the contract including work that was unallocated or not included in the scope of the subcontracts.
- Unforeseen delays.
- Weather protection and repairing damage done by weather.
- 5. Other Cost of the Work included in Section 6.1 that has not been included as a specific item in the Guaranteed Maximum Price.
- 6. Other unforeseen costs related to the project.

(Paragraphs deleted)

§ 6.4 Changes in the Work

- § 6.4.1 The Owner may, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions. The Owner shall issue such changes in writing.
- § 6.4.1.1 The Architect may order minor changes in the Work as provided in Article 7 of the General Conditions.
- § 6.4.2 Adjustments to the Guaranteed Maximum Price on account of changes in the Work subsequent to the execution of the Guaranteed Maximum Price Amendment may be determined by any of the methods listed in Article 7 of the General Conditions.
- § 6.4.3 Adjustments to subcontracts awarded on the basis of a stipulated sum shall be determined in accordance with Article 7 of the General Conditions, as they refer to "cost" and "fee," and not by Articles 6 and 7 of this Agreement. Adjustments to subcontracts awarded with the Owner's prior written consent on the basis of cost plus a fee shall be calculated in accordance with the terms of those subcontracts.
- § 6.4.4 In calculating adjustments to the Guaranteed Maximum Price, the terms "cost" and "costs" as used in Article 7 of the General Conditions shall mean the Cost of the Work as defined in Article 7 of this Agreement and the term "fee" shall mean the Construction Manager's Fee as defined in Section 6.1.2 of this Agreement.
- § 6.4.5 If no specific provision is made in Section 6.1.3 for adjustment of the Construction Manager's Fee in the case of changes in the Work, or if the extent of such changes is such, in the aggregate, that application of the adjustment provisions of Section 6.1.3 will cause substantial inequity to the Owner or Construction Manager, the Construction Manager's Fee shall be equitably adjusted on the same basis that was used to establish the Fee for the original Work, and the Guaranteed Maximum Price shall be adjusted accordingly.
- § 6.4.6 The Construction Manager shall also be entitled to an equitable adjustment in the Contract Time as a result of changes in the Work as provided in the Contract Documents.

ARTICLE 7 COST OF THE WORK FOR CONSTRUCTION PHASE

§ 7.1 Costs to Be Reimbursed

- § 7.1.1 The term Cost of the Work shall mean costs necessarily incurred by the Construction Manager in the proper performance of the Work. The Cost of the Work shall include only the items set forth in Sections 7.1 through 7.7.
- § 7.1.2 Where, pursuant to the Contract Documents, any cost is subject to the Owner's prior approval, the Construction Manager shall obtain such approval in writing prior to incurring the cost.

(Paragraph deleted)

§ 7.2 Labor Costs

- § 7.2.1 Wages or salaries of construction workers directly employed by the Construction Manager to perform the construction of the Work at the site or, with the Owner's prior approval, at off-site workshops. Wages and salaries shall be determined in accordance with the fixed unit rates identified in the wage rate schedule attached as Exhibit B.
- § 7.2.2 Wages or salaries of the Construction Manager's supervisory and administrative personnel whether or not they are stationed at the site but only for the time they actually spend related to the Project. Wages and salaries shall be determined

in accordance with the fixed unit rates identified in the wage rate schedule attached as Exhibit B. Construction Manager's supervisory and administrative personnel who are assigned full time to the Project shall be billed at the weekly rate.

(Paragraphs deleted)

- § 7.2.3 Wages and salaries of the Construction Manager's supervisory or administrative personnel engaged at factories, workshops or on the road, in expediting the production or transportation of materials or equipment required for the Work, but only for that portion of their time required for the Work. Wages and salaries shall be determined in accordance with the fixed unit rates identified in the wage rate schedule attached as Exhibit B. Construction Manager's supervisory and administrative personnel who are assigned full time to the Project shall be billed at the weekly rate.
- § 7.2.4 Costs paid or incurred by the Construction Manager for taxes, insurance, contributions, assessments and benefits required by law or collective bargaining agreements and, for personnel not covered by such agreements, customary benefits such as sick leave, medical and health benefits, holidays, vacations, retirement plans, training costs, and safety incentives are included in the fixed unit rates included in Exhibit B.
- § 7.2.5 The fixed unit rates included in Exhibit B shall remain unchanged throughout the duration of this Agreement, unless the parties execute a Modification.
- § 7.2.6 Performance accrual for project management employees only, foreman level and above at eight percent (8%) of the wage rate as shown on the attached wage rate schedule (Exhibit B). The performance accrual actually charged to the Project and paid by the Owner will be deducted from the Cost of the Work if the Substantial Completion Date as adjusted per the Contract Documents is not achieved.

§ 7.3 Subcontract Costs

Payments made by the Construction Manager to Subcontractors in accordance with the requirements of the subcontracts and this Agreement plus, in lieu of subcontractor bonds, subcontract default insurance at a premium rate of one and one-tenth percent (1.10%) of the Guaranteed Maximum Price.

- § 7.4 Costs of Materials and Equipment Incorporated in the Completed Construction
- § 7.4.1 Costs, including transportation and storage at the site, of materials and equipment incorporated, or to be incorporated, in the completed construction.
- § 7.4.2 Costs of materials described in the preceding Section 7.4.1 in excess of those actually installed to allow for reasonable waste and spoilage. Unused excess materials, if any, shall become the Owner's property at the completion of the Work or, at the Owner's option, shall be sold by the Construction Manager. Any amounts realized from such sales shall be credited to the Owner as a deduction from the Cost of the Work.
- § 7.5 Costs of Other Materials and Equipment, Temporary Facilities and Related Items
- § 7.5.1 Costs of transportation, storage, installation, maintenance, dismantling and removal of materials, supplies, temporary facilities, machinery, equipment and hand tools not customarily owned by construction workers that are purchased by the Construction Manager for the Project and fully consumed in the performance of the Work. Costs of materials, supplies, temporary facilities, machinery, equipment and tools purchased by the Construction Manager for the Project that are not fully consumed shall be based on the purchase cost of the item less the value of the item when it is no longer used at the Project site. Costs for items previously used by the Construction Manager that are being purchased for the Project shall be at fair market value.
- § 7.5.2 Rental charges for temporary facilities, machinery, equipment and hand tools not customarily owned by construction workers that are provided by the Construction Manager at the site and costs of transportation, installation, fuel, maintenance, sales/use tax, prorated personal property tax, licenses, fees, registration, damage insurance, minor repairs, dismantling and removal. Rates of Construction Manager-owned equipment shall be charged at the rates identified in Exhibit C. If Exhibit C does not exist or does not contain the item being rented, the rental charges shall be at rates not higher than the standard paid at the location of the Project. Rental charges for items provided by others shall be at the invoiced cost. Damage and replacement insurance for rented items will be billed to the Project at a premium rate of eight percent (8%) of the invoiced rental rate whether provided by the Construction Manager or others.
- § 7.5.3 Costs of removal of debris from the site of the Work and its proper and legal disposal.

- § 7.5.4 Costs of the Construction Manager's site office, including general office equipment and supplies.
- § 7.5.5 Costs of materials and equipment suitably stored off the site at a mutually acceptable location, subject to the Owner's prior approval.

§ 7.6 Miscellaneous Costs

- § 7.6.1 Premiums for that portion of insurance and bonds required by the Contract Documents that can be directly attributed to this Contract.
- § 7.6.1.1 Premiums for liability insurance costs will be billed at a fixed percentage rate of seventy-nine one hundredths of one percent (0.79%) of the Contract Sum.

(Paragraph deleted)

- § 7.6.1.2 Premiums for builder's risk property insurance costs will be billed at a fixed percentage rate of three-tenths of one percent (0.30%) of the Contract Sum.
- § 7.6.2 Sales, use, or similar taxes, imposed by a governmental authority, that are related to the Work and for which the Construction Manager is liable.
- § 7.6.3 Fees and assessments for the building permit, and for other permits, licenses, and inspections, for which the Construction Manager is required by the Contract Documents to pay.
- § 7.6.4 Fees of laboratories for tests required by the Contract Documents; except those related to defective or nonconforming Work for which reimbursement is excluded under Article 13 of the General Conditions or by other provisions of the Contract Documents, and which do not fall within the scope of Section 7.7.3.
- § 7.6.5 Royalties and license fees paid for the use of a particular design, process, or product, required by the Contract Documents.
- § 7.6.5.1 The cost of defending suits or claims for infringement of patent rights arising from requirements of the Contract Documents, payments made in accordance with legal judgments against the Construction Manager resulting from such suits or claims, and payments of settlements made with the Owner's consent, unless the Construction Manager had reason to believe that the required design, process, or product was an infringement of a copyright or a patent, and the Construction Manager failed to promptly furnish such information to the Architect as required by Article 3 of the General Conditions. The costs of legal defenses, judgments, and settlements shall not be included in the Cost of the Work used to calculate the Construction Manager's Fee or subject to the Guaranteed Maximum Price.
- § 7.6.6 Costs for all electronic equipment, connectivity, email services, data storage, data back-up, maintenance, support, data security, data recovery, disaster mitigation/recovery and software used in the performance of the Work at a rate of \$5.46 per employee hour for those employees identified in Section 7.2.2 and 7.2.3 above and \$13.75 per employee hour for those employees performing integrated construction technology services including, without limitation, building information modeling, clash detection, trade coordination and as-built modeling.
- § 7.6.7 Costs for shop overhead allocable to the Project for Work performed at Contractor's offsite fabrication facility, such costs to be calculated at an incremental hourly rate of \$20 added to the labor rate of Contractor employees identified in Section 7.2 above (but only while such employees are engaged in Project Work at the offsite fabrication facility).
- § 7.6.8 Costs of document reproductions and delivery charges.
- § 7.6.9 Deposits lost for causes other than the Construction Manager's negligence or failure to fulfill a specific responsibility in the Contract Documents.
- § 7.6.10 Legal, mediation and arbitration costs, including attorneys' fees, other than those arising from disputes between the Owner and Construction Manager, reasonably incurred by the Construction Manager after the execution of this Agreement in the performance of the Work and with the Owner's prior approval, which shall not be unreasonably withheld.

- § 7.6.11 Expenses incurred in accordance with the Construction Manager's standard written personnel policy for relocation and temporary living allowances of the Construction Manager's personnel required for the Work, with the Owner's prior approval.
- § 7.6.12 That portion of the reasonable expenses of the Construction Manager's supervisory or administrative personnel incurred while traveling in discharge of duties connected with the Work.
- § 7.6.13 Costs for cellular smart phone equipment and service at \$143.00 per month for each employee identified in Sections 7.2.2 and 7.2.3 above.
- § 7.6.14 Costs for warranty management at a fixed percentage of one-tenth of one percent (0.1%) of the Guaranteed Maximum Price, billed as part of the final retention billing of the project.

§ 7.7 Other Costs and Emergencies

- § 7.7.1 Other costs incurred in the performance of the Work, with the Owner's prior approval.
- § 7.7.2 Costs incurred in taking action to prevent threatened damage, injury, or loss, in case of an emergency affecting the safety of persons and property, as provided in Article 10 of the General Conditions.
- § 7.7.3 Costs of repairing or correcting damaged or nonconforming Work executed by the Construction Manager, Subcontractors, or suppliers, provided that such damaged or nonconforming Work was not caused by the negligence of, or failure to fulfill a specific responsibility by, the Construction Manager, and only to the extent that the cost of repair or correction is not recovered by the Construction Manager from insurance, sureties, Subcontractors, suppliers, or others.
- § 7.7.4 The costs described in Sections 7.1 through 7.7 shall be included in the Cost of the Work, notwithstanding any provision of the General Conditions or other Conditions of the Contract which may require the Construction Manager to pay such costs, unless such costs are excluded by the provisions of Section 7.9.

§ 7.8 Related Party Transactions

- § 7.8.1 For purposes of this Section 7.8, the term "related party" shall mean (1) a parent, subsidiary, affiliate, or other entity having common ownership of, or sharing common management with, the Construction Manager; (2) any entity in which any stockholder in, or management employee of, the Construction Manager holds an equity interest in excess of ten percent in the aggregate; (3) any entity which has the right to control the business or affairs of the Construction Manager; or (4) any person, or any member of the immediate family of any person, who has the right to control the business or affairs of the Construction Manager.
- § 7.8.2 If any of the costs to be reimbursed arise from a transaction between the Construction Manager and a related party, the Construction Manager shall notify the Owner of the specific nature of the contemplated transaction, including the identity of the related party and the anticipated cost to be incurred, before any such transaction is consummated or cost incurred. If the Owner, after such notification, authorizes the proposed transaction in writing, then the cost incurred shall be included as a cost to be reimbursed, and the Construction Manager shall procure the Work, equipment, goods, or service, from the related party, as a Subcontractor, according to the terms of Article 9. If the Owner fails to authorize the transaction in writing, the Construction Manager shall procure the Work, equipment, goods, or service from some person or entity other than a related party according to the terms of Article 9.

§ 7.9 Costs Not To Be Reimbursed

- § 7.9.1 The Cost of the Work shall not include the items listed below:
 - .1 Salaries and other compensation of the Construction Manager's personnel stationed at the Construction Manager's principal office or offices other than the site office, except as specifically provided in Section 7.2, or as may be provided in Article 14;
 - .2 Bonuses, profit sharing, incentive compensation, and any other discretionary payments, paid to anyone hired by the Construction Manager or paid to any Subcontractor or vendor, except as otherwise provided in the Contract Documents;
 - .3 Expenses of the Construction Manager's principal office and offices other than the site office;
 - .4 Overhead and general expenses, except as may be expressly included in Sections 7.1 to 7.7;
 - .5 The Construction Manager's capital expenses, including interest on the Construction Manager's capital employed for the Work;

- .6 Except as provided in Section 7.7.3 of this Agreement, costs due to the negligence of, or failure to fulfill a specific responsibility of the Contract by, the Construction Manager, Subcontractors, and suppliers, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable;
- .7 Any cost not specifically and expressly described in Sections 7.1 to 7.7;
- .8 Costs, other than costs included in Change Orders approved by the Owner, that would cause the Guaranteed Maximum Price to be exceeded; and
- .9 Costs for services incurred during the Preconstruction Phase.

ARTICLE 8 DISCOUNTS, REBATES, AND REFUNDS

- § 8.1 Cash discounts obtained on payments made by the Construction Manager shall accrue to the Owner if (1) before making the payment, the Construction Manager included the amount to be paid, less such discount, in an Application for Payment and received payment from the Owner, or (2) the Owner has deposited funds with the Construction Manager with which to make payments; otherwise, cash discounts shall accrue to the Construction Manager. Trade discounts, rebates, refunds, and amounts received from sales of surplus materials and equipment shall accrue to the Owner, and the Construction Manager shall make provisions so that they can be obtained.
- § 8.2 Amounts that accrue to the Owner in accordance with the provisions of Section 8.1 shall be credited to the Owner as a deduction from the Cost of the Work.

ARTICLE 9 SUBCONTRACTS AND OTHER AGREEMENTS

- § 9.1 Those portions of the Work that the Construction Manager does not customarily perform with the Construction Manager's own personnel shall be performed under subcontracts or other appropriate agreements with the Construction Manager. The Owner may designate specific persons from whom, or entities from which, the Construction Manager shall obtain bids. The Construction Manager shall obtain bids from Subcontractors, and from suppliers of materials or equipment fabricated especially for the Work, who are qualified to perform that portion of the Work in accordance with the requirements of the Contract Documents. The Construction Manager shall deliver such bids to the Architect and Owner with an indication as to which bids the Construction Manager intends to accept. The Owner then has the right to review the Construction Manager's list of proposed subcontractors and suppliers in consultation with the Architect and, subject to Section 9.1.1, to object to any subcontractor or supplier. Any advice of the Architect, or approval or objection by the Owner, shall not relieve the Construction Manager of its responsibility to perform the Work in accordance with the Contract Documents. The Construction Manager shall not be required to contract with anyone to whom the Construction Manager has reasonable objection.
- § 9.1.1 When a specific subcontractor or supplier (1) is recommended to the Owner by the Construction Manager; (2) is qualified to perform that portion of the Work; and (3) has submitted a bid that conforms to the requirements of the Contract Documents without reservations or exceptions, but the Owner requires that another bid be accepted, then the Construction Manager may require that a Change Order be issued to adjust the Guaranteed Maximum Price by the difference between the bid of the person or entity recommended to the Owner by the Construction Manager and the amount of the subcontract or other agreement actually signed with the person or entity designated by the Owner.
- § 9.2 Subcontracts or other agreements shall conform to the applicable payment provisions of this Agreement, and shall not be awarded on the basis of cost plus a fee without the Owner's prior written approval. If a subcontract is awarded on the basis of cost plus a fee, the Construction Manager shall provide in the subcontract for the Owner to receive the same audit rights with regard to the Subcontractor as the Owner receives with regard to the Construction Manager in Article 10.

ARTICLE 10 ACCOUNTING RECORDS

The Construction Manager shall keep full and detailed records and accounts related to the Cost of the Work, and exercise such controls, as may be necessary for proper financial management under this Contract and to substantiate all costs incurred. The accounting and control systems shall be satisfactory to the Owner. The Owner and the Owner's auditors shall, during regular business hours and upon reasonable notice, be afforded access to, and shall be permitted to audit and copy, the Construction Manager's records and accounts, including complete documentation supporting accounting entries, books, job cost reports, correspondence, instructions, drawings, receipts, subcontracts, Subcontractor's proposals, Subcontractor's invoices, purchase orders, vouchers, memoranda, and other data relating to this Contract. The Construction Manager shall preserve these records for a period of three years after final payment, or for such longer period as may be required by law.

ARTICLE 11 PAYMENTS FOR CONSTRUCTION PHASE SERVICES

§ 11.1 Progress Payments

- § 11.1.1 Based upon Applications for Payment submitted to the Architect or Owner by the Construction Manager, and Certificates for Payment issued by the Architect or Owner, the Owner shall make progress payments on account of the Contract Sum, to the Construction Manager, as provided below and elsewhere in the Contract Documents.
- § 11.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month.
- § 11.1.3 Provided that an Application for Payment is received by the Architect or Owner not later than the 5TH day of a month, the Owner shall make payment of the amount certified to the Construction Manager not later than the 25TH day of the same month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than thirty (30) days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

- § 11.1.4 Each Application for Payment shall be submitted electronically in PDF format as follows:
 - Application for Payment Continuation sheet shall itemize the Project costs to show sufficient line item detail as required by the Owner or Architect.
 - Allowances, contingency and Construction Manager's fee shall be shown as separate line items.
 - The original Guaranteed Maximum Price breakdown shall be shown in a separate column and shall not be altered in that column. Change Orders shall be shown as a separate column. Any adjustments to individual line item budgets shall be shown in a separate column.
- § 11.1.5 Each Application for Payment shall be based on the most recent schedule of values submitted by the Construction Manager in accordance with the Contract Documents. The schedule of values shall allocate the entire Guaranteed Maximum Price among: (1) the various portions of the Work; (2) any contingency for costs that are included in the Guaranteed Maximum Price but not otherwise allocated to another line item or included in a Change Order; and (3) the Construction Manager's Fee.
- § 11.1.5.1 The schedule of values shall be prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. The schedule of values shall be used as a basis for reviewing the Construction Manager's Applications for Payment.
- § 11.1.5.2 The allocation of the Guaranteed Maximum Price under this Section 11.1.5 shall not constitute a separate guaranteed maximum price for the Cost of the Work of each individual line item in the schedule of values.
- § 11.1.5.3 When the Construction Manager allocates costs from a contingency to another line item in the schedule of values, the Construction Manager shall submit supporting documentation to the Architect.
- § 11.1.6 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment. The percentage of completion shall be the lesser of (1) the percentage of that portion of the Work which has actually been completed, or (2) the percentage obtained by dividing (a) the expense that has actually been incurred by the Construction Manager on account of that portion of the Work and for which the Construction Manager has made payment or intends to make payment prior to the next Application for Payment, by (b) the share of the Guaranteed Maximum Price allocated to that portion of the Work in the schedule of values.
- § 11.1.7 In accordance with the General Conditions and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
- § 11.1.7.1 The amount of each progress payment shall first include:
 - .1 That portion of the Guaranteed Maximum Price properly allocable to completed Work as determined by multiplying the percentage of completion of each portion of the Work by the share of the Guaranteed Maximum Price allocated to that portion of the Work in the most recent schedule of values;
 - .2 That portion of the Guaranteed Maximum Price properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction or, if approved in writing in advance by the Owner, suitably stored off the site at a location agreed upon in writing;

- .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified; and
- .4 The Construction Manager's Fee, computed upon the Cost of the Work described in the preceding Sections 11.1.7.1.1 and 11.1.7.1.2 at the rate stated in Section 6.1.2 or, if the Construction Manager's Fee is stated as a fixed sum in that Section, an amount that bears the same ratio to that fixed-sum fee as the Cost of the Work included in Sections 11.1.7.1.1 and 11.1.7.1.2 bears to a reasonable estimate of the probable Cost of the Work upon its completion.
- § 11.1.7.2 The amount of each progress payment shall then be reduced by:
 - 1 The aggregate of any amounts previously paid by the Owner;
 - .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of the General Conditions;
 - .3 Any amount for which the Construction Manager does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Construction Manager intends to pay;
 - .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of the General Conditions;
 - .5 The shortfall, if any, indicated by the Construction Manager in the documentation required by Section 11.1.4 to substantiate prior Applications for Payment, or resulting from errors subsequently discovered by the Owner's auditors in such documentation; and
 - .6 Retainage withheld pursuant to Section 11.1.8.

§ 11.1.8 Retainage

§ 11.1.8.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

Five percent (5%)

§ 11.1.8.1.1 The following items are not subject to retainage:

General conditions costs.

§ 11.1.8.2 Reduction or limitation of retainage, if any, shall be as follows:

Not applicable.

§ 11.1.8.3 Except as set forth in this Section 11.1.8.3, upon Substantial Completion of the Work, the Construction Manager may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 11.1.8. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

Up to two hundred percent (200%) of the reasonably estimated value of remaining Work items, and any additional amounts subject to a reasonable dispute under the terms of the Contract Documents.

- § 11.1.9 If final completion of the Work is materially delayed through no fault of the Construction Manager, the Owner shall pay the Construction Manager any additional amounts in accordance with Article 9 of the General Conditions.
- § 11.1.10 Except with the Owner's prior written approval, the Construction Manager shall not make advance payments to suppliers for materials or equipment which have not been delivered and suitably stored at the site.
- § 11.1.11 The Owner and the Construction Manager shall agree upon a mutually acceptable procedure for review and approval of payments to Subcontractors, and the percentage of retainage held on Subcontracts, and the Construction Manager shall execute subcontracts in accordance with those agreements.
- § 11.1.12 In taking action on the Construction Manager's Applications for Payment the Architect shall be entitled to rely on the accuracy and completeness of the information furnished by the Construction Manager, and such action shall not be deemed to be a representation that (1) the Architect has made a detailed examination, audit, or arithmetic verification, of

the documentation submitted in accordance with Section 11.1.4 or other supporting data; (2) that the Architect has made exhaustive or continuous on-site inspections; or (3) that the Architect has made examinations to ascertain how or for what purposes the Construction Manager has used amounts previously paid on account of the Contract. Such examinations, audits, and verifications, if required by the Owner, will be performed by the Owner's auditors acting in the sole interest of the Owner.

§ 11.2 Final Payment

- § 11.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum (including all retainage and any savings owed), shall be made by the Owner to the Construction Manager when
 - 1 the Construction Manager has fully performed the Contract, except for the Construction Manager's responsibility to correct Work as provided in Article 12 of the General Conditions, and to satisfy other requirements, if any, which extend beyond final payment;
 - 2 the Construction Manager has submitted a final accounting for the Cost of the Work and a final Application for Payment; and
 - .3 a final Certificate for Payment has been issued by the Architect in accordance with Section 11.2.2.2.
- § 11.2.2 Within 30 days of the Owner's receipt of the Construction Manager's final accounting for the Cost of the Work, the Owner shall conduct an audit of the Cost of the Work or notify the Construction Manager that it will not conduct an audit.
- § 11.2.2.1 If the Owner conducts an audit of the Cost of the Work, the Owner shall, within 10 days after completion of the audit, submit a written report based upon the auditors' findings to the Architect.
- § 11.2.2.2 Within seven days after receipt of the written report described in Section 11.2.2.1, or receipt of notice that the Owner will not conduct an audit, and provided that the other conditions of Section 11.2.1 have been met, the Architect will either issue to the Owner a final Certificate for Payment with a copy to the Construction Manager, or notify the Construction Manager and Owner in writing of the Architect's reasons for withholding a certificate as provided in Article 9 of the General Conditions. The time periods stated in this Section 11.2.2 supersede those stated in Article 9 of the General Conditions. The Architect is not responsible for verifying the accuracy of the Construction Manager's final accounting.
- § 11.2.2.3 If the Owner's auditors' report concludes that the Cost of the Work, as substantiated by the Construction Manager's final accounting, is less than claimed by the Construction Manager, the Construction Manager shall be entitled to request mediation of the disputed amount. A request for mediation shall be made by the Construction Manager within 30 days after the Construction Manager's receipt of a copy of the Architect's final Certificate for Payment. Failure to request mediation within this 30-day period shall result in the substantiated amount reported by the Owner's auditors becoming binding on the Construction Manager. Pending a final resolution of the disputed amount, the Owner shall pay the Construction Manager the amount certified in the Architect's final Certificate for Payment.
- § 11.2.3 The Owner's final payment to the Construction Manager shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment.
- § 11.2.4 If, subsequent to final payment, and at the Owner's request, the Construction Manager incurs costs, described in Sections 7.1 through 7.7, and not excluded by Section 7.9, to correct defective or nonconforming Work, the Owner shall reimburse the Construction Manager for such costs, and the Construction Manager's Fee applicable thereto, on the same basis as if such costs had been incurred prior to final payment, but not in excess of the Guaranteed Maximum Price. If adjustments to the Contract Sum are provided for in Section 6.1.7, the amount of those adjustments shall be recalculated, taking into account any reimbursements made pursuant to this Section 11.2.4 in determining the net amount to be paid by the Owner to the Construction Manager.

§ 11.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

Six Percent (6 %) per annum

ARTICLE 12 DISPUTE RESOLUTION

§ 12.1 Binding Dispute Resolution

For any Claim subject to, but not resolved by mediation pursuant to Article 15 of the General Conditions, the method of binding dispute resolution shall be as follows:

- [X] Arbitration pursuant to Article 15 of the General Conditions
- Litigation in a court of competent jurisdiction
- [] Other: Not Applicable

If the Owner and Construction Manager do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

(Paragraphs deleted)

ARTICLE 13 TERMINATION OR SUSPENSION

- § 13.1 Termination Prior to Execution of the Guaranteed Maximum Price Amendment
- § 13.1.1 If the Owner and the Construction Manager do not reach an agreement on the Guaranteed Maximum Price, the Owner may terminate this Agreement upon not less than seven days' written notice to the Construction Manager, and the Construction Manager may terminate this Agreement, upon not less than seven days' written notice to the Owner.
- § 13.1.2 In the event of termination of this Agreement pursuant to Section 13.1.1, the Construction Manager shall be compensated for Preconstruction Phase services and Work performed in whole or in part prior to receipt of a notice of termination, in accordance with Section 13.1.4 of this Agreement. In no event shall the Construction Manager's compensation under this Section exceed the compensation set forth in Section 5.1.
- § 13.1.3 Prior to the execution of the Guaranteed Maximum Price Amendment, the Owner may terminate this Agreement upon not less than seven days' written notice to the Construction Manager for the Owner's convenience and without cause, and the Construction Manager may terminate this Agreement, upon not less than seven days' written notice to the Owner, for the reasons set forth in Article 14 of the General Conditions.
- § 13.1.4 In the event of termination of this Agreement pursuant to Section 13.1.3, the Construction Manager shall be equitably compensated for Preconstruction Phase services and Work performed prior to receipt of a notice of termination.
- § 13.1.5 If the Owner terminates the Contract pursuant to Section 13.1.3 after the commencement of the Construction Phase but prior to the execution of the Guaranteed Maximum Price Amendment, the Owner shall pay to the Construction Manager an amount calculated as follows, which amount shall be in addition to any compensation paid to the Construction Manager under Section 13.1.4:
 - .1 Take the Cost of the Work incurred by the Construction Manager to the date of termination;
 - .2 Add the Construction Manager's Fee computed upon the Cost of the Work to the date of termination at the rate stated in Section 6.1 or, if the Construction Manager's Fee is stated as a fixed sum in that Section, an amount that bears the same ratio to that fixed-sum Fee as the Cost of the Work at the time of termination bears to a reasonable estimate of the probable Cost of the Work upon its completion; and
 - .3 Subtract the aggregate of previous payments made by the Owner for Construction Phase services.
- § 13.1.6 The Owner shall also pay the Construction Manager fair compensation, either by purchase or rental at the election of the Owner, for any equipment owned by the Construction Manager that the Owner elects to retain and that is not otherwise included in the Cost of the Work under Section 13.1.5.1. To the extent that the Owner elects to take legal assignment of subcontracts and purchase orders (including rental agreements), the Construction Manager shall, as a condition of receiving the payments referred to in this Article 13, execute and deliver all such papers and take all such steps, including the legal assignment of such subcontracts and other contractual rights of the Construction Manager, as the Owner may require for the purpose of fully vesting in the Owner the rights and benefits of the Construction Manager under such subcontracts or purchase orders. All Subcontracts, purchase orders and rental agreements entered into by the Construction Manager will contain provisions allowing for assignment to the Owner as described above.

§ 13.1.6.1 If the Owner accepts assignment of subcontracts, purchase orders or rental agreements as described above, the Owner will reimburse or indemnify the Construction Manager for all costs arising under the subcontract, purchase order or rental agreement, if those costs would have been reimbursable as Cost of the Work if the contract had not been terminated. If the Owner chooses not to accept assignment of any subcontract, purchase order or rental agreement that would have constituted a Cost of the Work had this agreement not been terminated, the Construction Manager will terminate the subcontract, purchase order or rental agreement and the Owner will pay the Construction Manager the costs necessarily incurred by the Construction Manager because of such termination.

§ 13.2 Termination or Suspension Following Execution of the Guaranteed Maximum Price Amendment § 13.2.1 Termination

The Contract may be terminated by the Owner or the Construction Manager as provided in Article 14 of the General Conditions.

§ 13.2.2 Termination by the Owner for Cause

- § 13.2.2.1 If the Owner terminates the Contract for cause as provided in Article 14 of the General Conditions, the amount, if any, to be paid to the Construction Manager under Article 14 of the General Conditions shall not cause the Guaranteed Maximum Price to be exceeded, nor shall it exceed an amount calculated as follows:
 - .1 Take the Cost of the Work incurred by the Construction Manager to the date of termination;
 - .2 Add the Construction Manager's Fee, computed upon the Cost of the Work to the date of termination at the rate stated in Section 6.1 or, if the Construction Manager' Fee is stated as a fixed sum in that Section, an amount that bears the same ratio to that fixed-sum Fee as the Cost of the Work at the time of termination bears to a reasonable estimate of the probable Cost of the Work upon its completion;
 - .3 Subtract the aggregate of previous payments made by the Owner; and
 - .4 Subtract the costs and damages incurred, or to be incurred, by the Owner under Article 14 of the General Conditions.

§ 13.2.2.2 The Owner shall also pay the Construction Manager fair compensation, either by purchase or rental at the election of the Owner, for any equipment owned by the Construction Manager that the Owner elects to retain and that is not otherwise included in the Cost of the Work under Section 13.2.2.1.1. To the extent that the Owner elects to take legal assignment of subcontracts and purchase orders (including rental agreements), the Construction Manager shall, as a condition of receiving the payments referred to in this Article 13, execute and deliver all such papers and take all such steps, including the legal assignment of such subcontracts and other contractual rights of the Construction Manager, as the Owner may require for the purpose of fully vesting in the Owner the rights and benefits of the Construction Manager under such subcontracts or purchase orders.

§ 13.2.3 Termination by the Owner for Convenience

If the Owner terminates the Contract for convenience in accordance with Article 14 of the General Conditions, then the Owner shall pay the Construction Manager a termination fee as follows:

(Insert the amount of or method for determining the fee, if any, payable to the Construction Manager following a termination for the Owner's convenience.)

The amount identified in Section 14.1.3 of the General Conditions.

§ 13.3 Suspension

The Work may be suspended by the Owner as provided in Article 14 of the General Conditions; in such case, the Guaranteed Maximum Price and Contract Time shall be increased as provided in Article 14 of the General Conditions, except that the term "profit" shall be understood to mean the Construction Manager's Fee as described in Sections 6.1 and 6.3.5 of this Agreement.

ARTICLE 14 MISCELLANEOUS PROVISIONS

§ 14.1 Terms in this Agreement shall have the same meaning as those in the General Conditions. Where reference is made in this Agreement to a provision of the General Conditions or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 14.2 Successors and Assigns

§ 14.2.1 The Owner and Construction Manager, respectively, bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided

in Section 14.2.2 of this Agreement, and in Section 13.2.2 of the General Conditions, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 14.2.2 The Owner may, without consent of the Construction Manager, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Construction Manager shall execute all consents reasonably required to facilitate the assignment.

§ 14.3 Insurance and Bonds

§ 14.3.1 Required Insurance and Limits

For all phases of the Project, the Construction Manager and the Owner shall purchase and maintain insurance as specified below.

- § 14.3.1.1 Commercial General Liability with policy limits of not less than TWO MILLION DOLLARS (\$ 2,000,000) for each occurrence for bodily injury and property damage.
- § 14.3.1.2 Automobile Liability covering vehicles owned, and non-owned vehicles used, by the Construction Manager with combined single limits of not less than ONE MILLION DOLLARS (\$ 1,000,000) per accident for bodily injury, death of any person, and property damage arising out of the ownership, maintenance and use of those motor vehicles, along with any other statutorily required automobile coverage.
- § 14.3.1.3 Commercial excess/umbrella liability coverage with limits of at least TEN MILLION DOLLARS (\$ 10,000,000) to be provided on a follow-form basis.
- § 14.3.1.4 Workers' Compensation at statutory limits and Employers Liability with policy limits not less than ONE MILLION DOLLARS (\$ 1,000,000) each accident, ONE MILLION DOLLARS (\$ 1,000,000) each employee, and ONE MILLION DOLLARS (\$ 1,000,000) policy limit.
- § 14.3.1.5 Additional Insured Obligations. To the fullest extent permitted by law, the Construction Manager shall cause the primary and excess or umbrella polices for Commercial General Liability and Automobile Liability to include the Owner as an additional insured for claims caused in whole or in part by the Construction Manager's negligent acts or omissions. The additional insured coverage shall be primary and non-contributory to any of the Owner's insurance policies and shall apply to both ongoing and completed operations.

§ 14.3.1.6

(Paragraphs deleted)

The Construction Manager shall provide certificates of insurance to the Owner that evidence compliance with the requirements in this Section 14.3.1.

(Table deleted)

(Paragraphs deleted)

§ 14.4

(Paragraphs deleted)

Limitation of Liability

§ 14.4.1 Construction Manager's liability to Owner under this Agreement for any and all claims, demands, damages, loses, costs, fees, penalties, fines or suits against Construction Manager (collectively, "Claims") is limited to the amount of liability insurance proceeds available from the insurance required by this Agreement. Owner and Construction Manager further agree that Owner's sole and exclusive remedy for any and all Claims shall be asserted and collected only against the Construction Manager entity that is an express party to this Agreement, along with Construction Manager's insurer(s) as appropriate, but Claims shall not be asserted or collected against any of Construction Manager's affiliate or related entities, partners or LLC member entities, and not against any of the individual employees, agents, officers, directors, principals, partners, owners, members or shareholders of Construction Manager (collectively, "Affiliates and Individuals"). All Claims against Affiliates and Individuals are hereby barred, waived, and released.

§ 14.5 Notices

User Notes:

§ 14.5.1 Notice in electronic format may be given in accordance Article 1 of the General Conditions to the email addresses included in Article 1 of this Agreement.

(1211708520)

None

ARTICLE 15 SCOPE OF THE AGREEMENT

§ 15.1 This Agreement represents the entire and integrated agreement between the Owner and the Construction Manager and supersedes all prior negotiations, representations or agreements, either written or oral. This Agreement may be amended only by written instrument signed by both Owner and Construction Manager.

§ 15.2 The following documents comprise the Agreement:

- .1 AIA Document A133TM–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price
- .2 AIA Document A133TM-2019, Exhibit A, Guaranteed Maximum Price Summary and Supporting Documents
- .3 AIA Document A201TM–2017, General Conditions of the Contract for Construction
- .4 Exhibit B, Wage Rates Schedule

.5

(Paragraphs deleted)

Exhibit C, Equipment Rates Schedule

This Agreement is entered into as of the day and year first written above.

OWNER (Signature)

Wayne T Pyle, City Manager

(Printed name and title)

CONSTRUCTION MANAGER (Signature)

Brett Okland, President

(Printed name and title)

Approved as to form 8/18/2021

Brandon Hill

Exhibit A Guaranteed Maximum Price Summary and Supporting Documents

		GU	GUARANTEED MAXIMUM PRIC	
		GROSS	AREA (SF)	71,120
	DESCRIPTION		TOTAL	/SF
DIV 02	SURVEYING	\$	5,535	0.08
DIV 03	ARCH PRECAST CONCRETE	\$	-	-
DIV 03	CONCRETE	\$	143,577	2.02
DIV 03	REBAR	\$	3,919	0.06
DIV 04	STONE	\$	350,313	4.93
DIV 07	SEALANTS	\$	3,900	0.05
DIV 26	ELECTRICAL	\$	162,367	2.28
DIV 31	ASPHALT	\$	29,393	0.41
DIV 31	EARTHWORK	\$	162,948	2.29
DIV 32	LANDSCAPE	\$	226,155	3.18
DIV 32	SITEACCESSORIES	\$	39,549	0.56
	GENERAL CONDITIONS	\$	149,170	2.10
	GENERAL REQUIREMENTS	\$	8,087	0.11
	CLIDTOTAL DIDECT CONCEDUCTION COST		1 204 012	18.07
	SUBTOTAL DIRECT CONSTRUCTION COST		1,284,913	18.07
	CONTRACTOR CONTINGENCY		26,822	
	OWNER CONTINGENCY DESIGN CONTINGENCY		-	
	GROSS RECEIPT TAXES		-	
	GENERAL LIABILITY INSURANCE		10,595	
0.30%	BUILDERS RISK INSURANCE		4,023	
	SUBCONTRACTOR DEFAULT INSURANCE		14,752	
	SURETY BOND		-	
0.00%	CONTRACTOR FEE		-	
	TOTAL CONSTRUCTION COST		1,341,106	18.86
,	Okland Contribution		No Fee (was \$48,901)	
	TOTAL WITH OCC CONTRIBUTION		1,341,106	
##	CONTRACT ALTERNATES		TOTAL	
Α	BID ALT 1 - (29) 18" STONE BENCHES (on Hold)		(0)	(0.00)
В	BID ALT 2 - ADD STONE MNOLITHS AND CONCRETE TOPOGRAPHY		146,128	2.05
С	Accepted Value Engineering Alterantes		(39,360)	
	TOTAL CONSTRUCTION COST WITH ALTERNATES		1,447,873	
	OWNER ALLOWANCE FOR ADDITIONAL WORK		213,306	
	TOTAL PROJECT AMOUNT CURRENTLY AUTHORIZED BY CITY		1,661,179	



WEST VALLEY CITY – VETERANS MEMORIAL PLAZA

WEST VALLEY CITY, UT

GMP ASSUMPTIONS AND CLARIFICATIONS

DIVISION 00 - PROCUREMENT & CONTRACTING REQUIREMENTS

- 1. GMP includes a standard one-year warranty.
- 2. This proposal is based on standard colors if none specified.
- 3. This is not a line item GMP. Overages and savings will be used to off-set each other within the overall GMP.
- 4. The following costs are included in the GMP and will be charged to the project at the rates listed:

A. Contractor Fee 0% of GMP (Okland Donation)

B. Building Permit Not IncludedC. General Liability Insurance 0.79% of GMP.

D. Builders Risk Insurance .30%

E. Subcontractor Default Insurance
F. Payment & Performance Bond
G. Construction Contingency
Included at 1.1%
Not Included
2.00% of GMP

Owner Provided Items (Costs not Included in GMP):

- 1. The following items are not included in GMP:
 - A. Impact fees, connection fees, special use permits, etc.
 - B. Design fees (Architectural fees, consultant fees, etc.).
 - C. Commissioning agent, testing & special inspections, and other related items.
 - D. Architect / Engineer (AE) inspections or reviews: Standard observations, off/on-site utilities, paving, electrical, storm drainage, special inspections, electrical, plumbing, HVAC, fire suppression, rebar, fire alarm, paint thickness, water penetrations, etc.
 - E. Geotechnical / material testing: Concrete testing, field welding, bolt torques, foundations, earthwork, compaction, asphalt, mortar strength, grout strength, concrete strength, etc.
 - F. Deductibles for Builder's Risk Insurance.
 - G. Water meters.
 - H. All inspections including city, county, fire marshal, or private utility inspections.
 - I. All utility public inspections, fees (including design / hook-up) or other items required by public utility provider.
 - J. Cost of utility usage during course of construction.
 - K. Environmental studies & reports and hazardous material containment & removal.

DIVISION 01 - GENERAL REQUIREMENTS

- 1. Dust control will be limited to areas disturbed Okland construction activities.
- 2. Dewatering of water table is not included. That includes well points and continuous pumping or other methods of dealing with subsurface water. Casual dewatering of excavations is included.
- 3. No full-time or overnight security is included.
- 4. Rubbish removal service will be provided by West Valley City.
- 5. Final clean-up costs have not been included; West Valley City will take the scope of this work.

DIVISION 02 – EXISTING CONDITIONS

- 1. Removal and disposal of contaminated soils, lead, or asbestos is not included.
- 2. Removal of any wells is not included



WEST VALLEY
CITY – VETERANS
MEMORIAL PLAZA
WEST VALLEY CITY, UT
GMP ASSUMPTIONS AND CLARIFICATIONS

DIVISION 04 – MASONRY

- 1. Stone pavers will be used in lieu of the pre-cast concrete pavers under the Monoliths as shown in the drawings.
- 2. Valued Engineering (VE) has been accepted to remove caulking from the stone wall panel joints.
- 3. No special engineering with monolith and concrete slab connection. Basic connections are included.
- 4. Stone fabrication and procurement has long lead times (2.5 3 months).

DIVISION 26 – ELECTRICAL

1. City has confirmed that all electrical permit fees will be waived

DIVISION 31 – EARTHWORK

1. GMP assumes no importing or exporting of dirt.

DIVISION 32 – EXTERIOR IMPROVEMENTS

- 1. Landscaping includes additional trees on Pioneer Rd. to match adjacent property.
- 2. Soil testing has been included, however a need for soil amendments are unknown and therefore not included.

Plans and Specifications Upon Which GMP is Based

Utah Veterans Memorial Sheet Index

Sheet	Sheet Description	Set	Date	
G000	TITLE SHEET	Addendum #1	6/28/2021	
G001	NOTES, VICINTY MAP, ABBREVS. & DEFERRED SUBMITTALS	Addendum #1	6/28/2021	
C-001	CIVIL GENERAL NOTES	Addendum #1	6/28/2021	
C-100	DEMOLITION PLAN	Addendum #1	6/28/2021	
C-200	CIVIL SITE PLAN	Addendum #1	6/28/2021	
C-300	GRADING AND DRAINAGE PLAN	Addendum #1	6/28/2021	
C-400	EROSION CONTROL PLAN	Addendum #1	6/28/2021	
C-500	CIVIL DETAILS	Addendum #1	6/28/2021	
C-501	CIVIL DETAILS	Addendum #1	6/28/2021	
L-L001	NOTES AND SCHEDULES	Addendum #1	6/28/2021	
L-L100	OVERALL LANDSCAPE PLAN	Addendum #1	6/28/2021	
L-L101	LANDSCAPE PLAN	Addendum #1	6/28/2021	
L-L501	SITE LANDSCAPE DETAILS	Addendum #1	6/28/2021	
L-R001	IRRIGATION NOTES AND SCHEDULES	Addendum #1	6/28/2021	
L-R100	OVERALL IRRIGATION PLAN	Addendum #1	6/28/2021	
L-R101	IRRIGATION PLAN	Addendum #1	6/28/2021	
L-R501	IRRIGATION DETAILS	Addendum #1	6/28/2021	
L-R502	IRRIGATION DETAILS	Addendum #1	6/28/2021	
A001	ARCHITECTURAL SITE PLAN	Addendum #1	6/28/2021	
A100	PLAZA FLOOR PLAN	Addendum #1	6/28/2021	
A200	BUILDING ELEVATIONS	Addendum #1	6/28/2021	
A310	WALL SECTIONS AND DETAILS	Addendum #1	6/28/2021	
S001	STRUCTURAL NOTES - PART ONE	Addendum #1	6/28/2021	
S002	STRUCTURAL NOTES - PART TWO	Addendum #1	6/28/2021	
S100	STRUCTURAL SITE PLAN	Addendum #1	6/28/2021	
S300	STRUCTURAL DETAILS	Addendum #1	6/28/2021	
E001	SYMBOLS AND NOTES	Addendum #1	6/28/2021	
E101	ELECTRICAL SITE PLAN	Addendum #1	6/28/2021	
E501	ONE-LINE DIAGRAM & PANELBOARD SCHEDULES	Addendum #1	6/28/2021	
E701	ELECTRICAL DIAGRAMS	Addendum #1	6/28/2021	

West Valley City Utah Veterans Memorial Project Manual dated June 11, 2021

Exhibit B Labor Rate Schedule

TITLE Senior Project Director	1			ΤΑΗ		
		WEEKLY	НО	URLY	OV	ERTIME
	\$	5,640	\$	141.00		na
Project Director	\$	5,640	\$	141.00		na
Senior Project Manager	\$	5,120	•	128.00		na
Project Manager	\$	4,360	•	109.00		na
Assistant Project Manager	\$	3,800	\$	95.00		na
Field Director	\$	5,640	•	141.00		na
Senior Project Superintendent	\$	5,200		130.00		na
Project Superintendent	\$	4,280	\$	107.00		na
Assistant Project Superintendent	\$	3,680	\$	92.00		na
Senior Project Engineer	\$	3,120	\$	78.00		na
Project Engineer	\$	2,840	\$	71.00		na
Assistant Project Engineer	\$	2,560	\$	64.00		na
Quality Control Manager	\$	3,920	\$	98.00		na
Senior Project Controls Manager	\$	5,400	•	135.00		na
Project Controls Manager	\$	4,480	•	112.00		na
Senior Field Engineer	\$	3,120	\$	78.00		na
Field Engineer	\$	2,840	\$	71.00		na
Assistant Field Engineer	\$	2,560	\$	64.00		na
Preconstruction Manager	\$	5,120		128.00		na
Senior Estimator	\$	5,120	•	128.00		na
Estimator	\$	4,240	•	106.00		na
Cost Engineer	\$	3,520	\$	88.00		na
Assistant Estimator	\$	2,960	\$	74.00		na
MEP Specialist*	\$	5,640		141.00		na
Senior Scheduler	\$	4,480		112.00		na
Scheduler	\$	3,920	\$	98.00		na
Senior BIM Manager*	\$	5,240	\$	131.00		na
BIM Manager*	\$	4,360	\$	109.00		na
BIM Engineer*	\$	3,520	\$	88.00		na
BIM Coordinator*	\$	2,840	\$	71.00		na
Corporate Safety*	\$	5,480		137.00		na
Senior Safety*	\$	4,480	\$	112.00		na
Safety*	\$	3,840	\$	96.00		na
Senior Project Accountant	\$	3,280	\$	82.00		na
Project Accountant	\$	2,720	\$	68.00		na
Project Clerk - Assistant/Intern	\$	2,240	\$	56.00	\$	81.20
General Foreman	\$	2,960	\$	74.00	\$	107.30
Carpenter General Foreman		Hourly	\$	65.50	\$	94.98
Carpenter Foreman		Hourly	\$	59.25	\$	85.91
Carpenter		Hourly	\$	53.00	\$	76.85
Laborer Foreman		Hourly	\$	48.00	\$	69.60
Laborer		Hourly	\$	45.00	\$	65.25
Cmnt Mason Superintendent*	\$	4,920	\$	123.00		na
Cmnt Mason General Foreman		Hourly	\$	65.50	\$	94.98
Cmnt Mason Foreman		Hourly	\$	59.25	\$	85.91
Cmnt Mason		Hourly	\$	53.00	\$	76.85



STANDARD LABOR RATES		Į	JTAH		
TITLE	WEEKLY	HOURLY		OVERTIME	
Crane Operator	Hourly	\$	69.00	\$	100.05
Equipment Operator	Hourly	\$	65.00	\$	94.25
Survey Manager*	Hourly	\$	124.00	\$	179.80
Survey Field*	Hourly	\$	108.00	\$	156.60
Mechanic - Crane/Heavy Equipment*	Hourly	\$	118.00	\$	171.10
Mechanic - Service*	Hourly	\$	106.00	\$	153.70
Transport Driver *	Hourly	\$	76.00	\$	110.20
Delivery Driver*	Hourly	\$	69.00	\$	100.05

^{*}Rate includes Vehicle, Cell Phone, Tools, IT Equipment

 $^{{\}bf **Salaried\ employees\ that\ work\ on\ the\ project\ full-time\ will\ be\ billed\ to\ the\ project\ at\ the\ Weekly\ Rate}.$

Exhibit C Equipment Rate Schedule

Standard Equipment Rental Rates - Billed as used **UTAH** All Rates exclude Fuel, Maintenance, Insurance, and Operators 4 WK RATE **EQUIPMENT TYPE** Office Trailer \$ 525.00 \$ Copy Machine 450.00 Jobsite Monitor (55") \$ 100.00 \$ Jobsite Radio 50.00 40' Secure Jobsite Storage \$ 190.00 \$ Gang Box 85.00 Pick-up Truck/SUV \$ 950.00 \$ Jobsite Utility Vehicle* 650.00 2,000 Gallon Water Truck \$ 2,650.00 All Terrain Forklift* \$ 3,800.00 Forklift Hook \$ 250.00 \$ 45 KVA Generator* 1,350.00 5KW High Cycle Generator \$ 450.00 Diesel Light Plant* \$ 600.00 Robotic Total Station \$ 3,000.00 Total Station 1,000.00 Ś 510.00 **Rotary Laser** \$ **Builders Level** 210.00 185 CFM Air Compressor* \$ 875.00 \$ 48" Power Trowel 625.00 \$ Early Entry Concrete Saw 850.00 Ride On Street Sweeper \$ 1,500.00 19" Scissor Lift \$ 450.00 Standard Equipment Rental Rates - Billed as used All Rates exclude Fuel, Maintenance, Insurance, and Operators *Indicates

	CRANES	HRS PER CYCLE	4 WK F	RATE
Rates Include: Crane, Insurance, Ta	ax, 160 Hours per 4 week period			
Rates Exclude: Operator, Fuel, Ma	intenance, Freight, Erection, Dism	nantle, Anchors, Foundations, Certifica	tions	
Rough Terrain Hydraulic Crance			\$	17,000.00
32 Ton Tower Crane			\$	25,000.00
12 Ton Tower Crane			\$	21,000.00
Crane Landing Platform - Telescopi	ng		\$	1,400.00

rate includes 160 hours per 4 week period

OTHER EQUIPMENT STANDARD RATES	TIME PERIOD	CHARGE	
Cellular Phones	Monthly	\$	143.00
IT Equipment & Support	Management Hour	\$	5.46
Quality Software(Excludes iPads)	Monthly	Use she	et to calculate
Job Specific Home Office Black and White Copies	Per Page	\$	0.06
Job Specific Home Office Color Copies	Per Page	\$	0.22

Job Specific Home Office Scans	Per Page	\$ 0.01
Postage	Monthly	\$ 96.00
BIM Software IT Equipment	BIM Hour	\$ 15.12
BIM 360 Glue	Per Sub/Per Year	\$ 1,500.00
Rental Insurance	OCC/Other Rentals	8%

160-240 hours billed at 1.5x rate Above 240 hours billed at 2x the 4 week rate