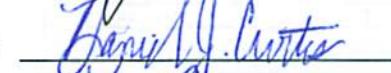
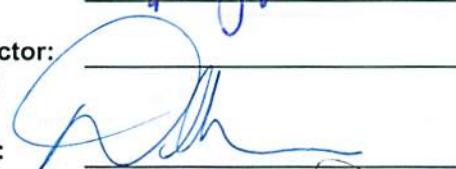
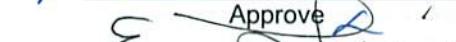


SL COUNTY BUDGET REQUEST / ADJUSTMENT FORM

Executive Summary	
Reference No: 102000YE02	For Fiscal Year: 2018
Requesting Organization: 102000000 MAYOR ADMINISTRAT	Date of Request: 14-Nov-18
Budget Adjust Type(s): New Request	Ongoing (Y or N): Y
	If Yes, next year's CF impact: \$0
	Net FTE Change: 0.00
Description and Justification:	
GOED Citizenship Initiative Grant: Our New Americans team within Mayor's Administration has been awarded a \$100,000 grant by the Utah State Legislature to help fund a Naturalization Initiative beginning in 2018 and concluding in 2019. The purpose of the grant is to encourage and accelerate public and private investment in four counties with the most significant number of eligible-to-naturalize adults. The four counties are Davis, Salt Lake, Utah, and Weber County. Our New Americans team will be providing training to private, faith based, and public organizations on developing and sustaining English as a second language (ESL), Civics, and citizenship classes. They will also be hosting large citizenship workshops to provide free legal assistance to residents regarding naturalization. The grant requires a \$25,000 "in-kind" match that can be met by tracking time the New Americans Team spends working on the naturalization initiative.	

Fund Impact				
SUMMARY OF FUND IMPACT BY FUND				
FUND:	110 GENERAL FUND			
Fund Impact (Budgetary)	\$0			
Fund Impact (Transfers)	\$0			
TOTAL FUND IMPACT	\$0			
SUMMARY OF CNTY FUNDING IMPACT BY DEPT				
DEPT	REVENUE	EXPENSE	BAL SHEET	CNTY FUNDING
1020001201 NEW AMERICANS AND REFUGEES	100,000	100,000	0	0
TOTALS	100,000	100,000	0	0

Approvals	
Division Director:	 Date: 11/19/2018
Dept. or Elected Fiscal Mgr:	 Date: 11/15/2018
Dept. Dir. or Elected Official:	 Date: 11/15/2018
Facilities Division Director: (Capital Projects Only)	 Date: _____
Chief Financial Officer:	 Date: 11/15/18
Mayor or Designee:	 Approve Date: 11/27/18
Council Action:	Date: _____

Approve

Budget Adjustment Detail

Budget Year: 2018 *** Requesting Department:** 10200000 MAYOR ADMINISTRATION

Budget Period: Post June Year-End **Req Item No:** 102000YE02 **Adjustment Title:** GOED Citizenship Initiative Grant

Adjustment Type(s):

Expense Budget String(s):

TOTAL EXPENDITURES Page 1: \$100,000
TOTAL EXPENDITURES ALL PAGES: \$100,000

Revenue Budget String(s):

TOTAL REVENUES Page 1: **\$100,000**
TOTAL REVENUES ALL PAGES: **\$100,000**

Balance Sheet/Fund Unrestriction String(s): Bal sheet strings only required for Proprietary Fund adjustments or fund unrestrictions; check if applicable.

FUND	SUB-DEPT ID	BAL. SHEET ACCOUNT	AMOUNT
		BAL_SHT or 499999	
		BAL_SHT or 499999	
		BAL_SHT or 499999	
TOTAL BALANCE SHEET CHANGE:			\$0

Fund Balance Transfers:

From Fund	From Dept ID	To Fund	To Dept ID	Amount

Description and justification: (Attach additional pages as needed.)

Our New Americans team within Mayor's Administration has been awarded a \$100,000 grant by the Utah State Legislature to help fund a Naturalization Initiative beginning in 2018 and concluding in 2019. The purpose of the grant is to encourage and accelerate public and private investment in four counties with the most significant number of eligible-to-naturalize adults. The four counties are Davis, Salt Lake, Utah, and Weber County. Our New Americans team will be providing training to private, faith based, and public organizations on developing and sustaining English as a second language (ESL), Civics, and citizenship classes. They will also be hosting large citizenship workshops to provide free legal assistance to residents regarding naturalization. The grant requires a \$25,000 "in-kind" match that can be met by tracking time the New Americans Team spends working on the naturalization initiative.

(1) If the request is for a grant, include the dates the grant will expire and what obligations are required of the County after the grant expires.



Governor's Office of
Economic Development
BUSINESS • TOURISM • FILM

This Grant Agreement is entered into by and between the **Utah Governor's Office of Economic Development**, hereinafter referred to as **GOED**, and **Salt Lake County**, hereinafter referred to as the **Grantee**.

Vendor Number: 42785FN Commodity Code: 99999

Contractor Type: Government

Funding Source: Legislative Pass Through Appropriation, (2018 General Session HB3 Item 157)

PURPOSE

To provide funding as directed by the Utah State Legislature for the Salt Lake County Naturalization Initiative for New Americans.

PERIOD OF PERFORMANCE

This Agreement shall be effective **7/1/2018** through **6/30/2019** with no renewal options. This Agreement shall remain in effect unless terminated sooner in accordance with the terms and conditions herein.

CONTRACT COSTS

The Grantee shall be paid up to a maximum of **\$100,000** for costs authorized under this grant agreement. All expenditures and activities must be in accordance with all attachments herein and must occur within the grant period. Funding may not be used for purposes contrary to applicable federal, state, and local laws.

ATTACHMENTS

Attachment A: Grant Terms & Conditions

Attachment B: Special Provisions

Attachment C: Certification

Attachment D: Reporting Requirements

Attachment E: Scope of Work

Any conflicts between Attachment A and the other Attachments will be resolved in favor of Attachment A.

CONTACTS

Grantor: GOED
Name: Kamron R Dalton
Title: Finance Director
Address: 60 East South Temple, 3rd Floor
Salt Lake City, UT 84111
Phone: (801) 538-8877
E-mail: kdalton@utah.gov

Grantee:

Name: Salt Lake County
Title: Ze Min Xiao
Address: Director Office for New Americans & Refugees
2001 South State Street
Salt Lake City, UT 84190
Phone: 385-468-4861
E-mail: zxiao@slco.org

SIGNATURE AND ACKNOWLEDGEMENT

By signing below, the following officials acknowledge that they understand and agree to all of the terms and responsibilities set forth herein and cause this Agreement to be executed.

ATTEST:

Eric J. Hink 10/17/18
Date

APPROVED AS TO FORM
District Attorney's Office
By: Zach Shaw
Attoomey
ZACH SHAW
Date: _____

ATTEST: UTAH GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

Jill Flygare 10/24/2018
Jill Flygare, Managing Director Date

**CONTRACT RECEIVED AND
PROCESSED BY DIVISION OF FINANCE**

10/29/18

UTAH DEPARTMENT OF FINANCE

ATTACHMENT A: STATE OF UTAH STANDARD TERMS AND CONDITIONS FOR SERVICES

This is for a contract between Government Entities within the State of Utah for services (including professional services) meaning the furnishing of labor, time, or effort by a contractor. These terms and conditions may only be used when both parties are government entities or political subdivisions as defined in the Utah Government Immunity Act.

1. DEFINITIONS: The following terms shall have the meanings set forth below:

- a) "Confidential Information" means information that is deemed as confidential under applicable state and federal laws, including personal information. The State Entity reserves the right to identify, during and after this Purchase Order, additional reasonable types of categories of information that must be kept confidential under federal and state laws.
- b) "Contract" means the Contract Signature Page(s), including all referenced attachments and documents incorporated by reference. The term "Contract" may include any purchase orders that result from the parties entering into this Contract.
- c) "Contract Signature Page(s)" means the State of Utah cover page(s) that the State Entity and Contractor sign.
- d) "Contractor" means the individual or entity delivering the Services identified in this Contract. The term "Contractor" shall include Contractor's agents, officers, employees, and partners.
- e) "Services" means the furnishing of labor, time, or effort by Contractor pursuant to this Contract. Services shall include, but not limited to, all of the deliverable(s) that result from Contractor performing the Services pursuant to this Contract. Services include those professional services identified in Section 63G-6a-103 of the Utah Procurement Code.
- f) "Proposal" means Contractor's response to the State Entity's Solicitation.
- g) "Solicitation" means the documents used by the State Entity to obtain Contractor's Proposal.
- h) "State Entity" means the department, division, office, bureau, agency, or other organization identified on the Contract Signature Page(s).
- i) "State of Utah" means the State of Utah, in its entirety, including its institutions, agencies, departments, divisions, authorities, instrumentalities, boards, commissions, elected or appointed officers, employees, agents, and authorized volunteers.
- j) "Subcontractors" means subcontractors or subconsultants at any tier that are under the direct or indirect control or responsibility of the Contractor, and includes all independent contractors, agents, employees, authorized resellers, or anyone else for whom the Contractor may be liable at any tier, including a person or entity that is, or will be, providing or performing an essential aspect of this Contract, including Contractor's manufacturers, distributors, and suppliers.

2. GOVERNING LAW AND VENUE: This Contract shall be governed by the laws, rules, and regulations of the State of Utah. Any action or proceeding arising from this Contract shall be brought in a court of competent jurisdiction in the State of Utah. Venue shall be in Salt Lake City, in the Third Judicial District Court for Salt Lake County.

3. LAWS AND REGULATIONS: At all times during this Contract, Contractor and all Services performed under this Contract will comply with all applicable federal and state constitutions, laws, rules, codes, orders, and regulations, including applicable licensure and certification requirements.

4. RECORDS ADMINISTRATION: Contractor shall maintain or supervise the maintenance of all records necessary to properly account for Contractor's performance and the payments made by the State Entity to Contractor under this Contract. These records shall be retained by Contractor for at least six (6) years after final payment, or until all audits initiated within the six (6) years have been completed, whichever is later. Contractor agrees to allow, at no additional cost, State of Utah and federal auditors, and State Entity staff, access to all such records.

5. CERTIFY REGISTRATION AND USE OF EMPLOYMENT "STATUS VERIFICATION SYSTEM": INTENTIONALLY DELETED

6. CONFLICT OF INTEREST: INTENTIONALLY DELETED

7. INDEPENDENT CONTRACTOR: Contractor's legal status is that of an independent contractor, and in no manner shall Contractor be deemed an employee or agent of the State Entity or the State of Utah, and therefore is not entitled to any of the benefits associated with such employment. Contractor, as an independent contractor, shall have no authorization, express or implied, to bind the State Entity or the State of Utah to any agreements, settlements, liabilities, or understandings whatsoever, and agrees not to perform any acts as an agent for the State Entity or the State of Utah. Contractor shall remain responsible for all applicable federal, state, and local taxes, and all FICA contributions.

8. INDEMNITY: Both parties to this agreement are governmental entities as defined in the Utah Governmental Immunity Act (Utah Code Ann. 63G-7-101 et. seq.). Nothing in this Contract shall be construed as a waiver by either or both parties of any rights, limits, protections or defenses provided by the Act. Nor shall this Contract be construed, with respect to third parties, as a waiver of any governmental immunity to which a party to this Contract is otherwise entitled. Subject to and consistent

with the Act, each party will be responsible for its own actions or negligence and will defend against any claims or lawsuit brought against it. There are no indemnity obligations between these parties.

9. **EMPLOYMENT PRACTICES:** Contractor agrees to abide by the following employment laws: (i) Title VI and VII of the Civil Rights Act of 1964 (42 U.S.C. 2000e) which prohibits discrimination against any employee or applicant for employment or any applicant or recipient of services, on the basis of race, religion, color, or national origin; (ii) Executive Order No. 11246, as amended, which prohibits discrimination on the basis of sex; (iii) 45 CFR 90 which prohibits discrimination on the basis of age; (iv) Section 504 of the Rehabilitation Act of 1973, or the Americans with Disabilities Act of 1990 which prohibits discrimination on the basis of disabilities; and (v) Utah's Executive Order, dated December 13, 2008, which prohibits unlawful harassment in the work place. Contractor further agrees to abide by any other laws, regulations, or orders that prohibit the discrimination of any kind by any of Contractor's employees.
10. **AMENDMENTS:** This Contract may only be amended by the mutual written agreement of the parties, which amendment will be attached to this Contract. Automatic renewals will not apply to this Contract.
11. **DEBARMENT:** Contractor certifies that it is not presently nor has ever been debarred, suspended, or proposed for debarment by any governmental department or agency, whether international, national, state, or local. Contractor must notify the State Entity within thirty (30) days if debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in any contract by any governmental entity during this Contract.
12. **TERMINATION:** Unless otherwise stated in this Contract, this Contract may be terminated, with cause by either party, in advance of the specified expiration date, upon written notice given by the other party. The party in violation will be given ten (10) days after written notification to correct and cease the violations, after which this Contract may be terminated for cause immediately and is subject to the remedies listed below. This Contract may also be terminated without cause (for convenience), in advance of the specified expiration date, by either party, upon sixty (60) days written termination notice being given to the other party. The State Entity and the Contractor may terminate this Contract, in whole or in part, at any time, by mutual agreement in writing. On termination of this Contract, all accounts and payments will be processed according to the financial arrangements set forth herein for approved Services ordered prior to date of termination.

Contractor shall be compensated for the Services properly performed under this Contract up to the effective date of the notice of termination. Contractor agrees that in the event of such termination for cause or without cause, Contractor's sole remedy and monetary recovery from the State Entity or the State of Utah is limited to full payment for all Services properly performed as authorized under this Contract up to the date of termination as well as any reasonable monies owed as a result of Contractor having to terminate other contracts necessarily and appropriately entered into by Contractor pursuant to this Contract.
13. **NONAPPROPRIATION OF FUNDS, REDUCTION OF FUNDS, OR CHANGES IN LAW:** Upon thirty (30) days written notice delivered to the Contractor, this Contract may be terminated in whole or in part at the sole discretion of the State Entity, if the State Entity reasonably determines that: (i) a change in Federal or State legislation or applicable laws materially affects the ability of either party to perform under the terms of this Contract; or (ii) that a change in available funds affects the State Entity's ability to pay under this Contract. A change of available funds as used in this paragraph, includes, but is not limited to, a change in Federal or State funding, whether as a result of a legislative act or by order of the President or the Governor.

If a written notice is delivered under this section, the State Entity will reimburse Contractor for the Services properly ordered until the effective date of said notice. The State Entity will not be liable for any performance, commitments, penalties, or liquidated damages that accrue after the effective date of said written notice.
14. **SUSPENSION OF WORK:** Should circumstances arise which would cause the State Entity to suspend Contractor's responsibilities under this Contract, but not terminate this Contract, this will be done by written notice. Contractor's responsibilities may be reinstated upon advance formal written notice from the State Entity.
15. **SALES TAX EXEMPTION:** The Services under this Contract will be paid for from the State Entity's funds and used in the exercise of the State Entity's essential functions as a State of Utah entity. Upon request, the State Entity will provide Contractor with its sales tax exemption number. It is Contractor's responsibility to request the State Entity's sales tax exemption number. It also is Contractor's sole responsibility to ascertain whether any tax deduction or benefits apply to any aspect of this Contract.
16. **INSURANCE: INTENTIONALLY DELETED**
17. **WORKERS COMPENSATION INSURANCE:** Contractor shall maintain during the term of this Contract, workers' compensation insurance for all its employees, as well as any Subcontractor employees related to this Contract if required by Utah Code Sections 34A-2-201 and 34A-2-103. Worker's compensation insurance shall cover full liability under the worker's compensation laws of the jurisdiction in which the service is performed at the statutory limits required by said jurisdiction. Contractor acknowledges that within thirty (30) days of contract award, Contractor must submit proof of certificate of insurance that meets the above requirements.
18. **ADDITIONAL INSURANCE REQUIREMENTS: INTENTIONALLY DELETED**
19. **PUBLIC INFORMATION:** Contractor agrees that this Contract, related purchase orders, related pricing documents, and invoices will be public documents, and may be available for public and private distribution in accordance with the State of Utah's Government Records Access and Management Act (GRAMA). Contractor gives the State Entity and the State of Utah express permission to make copies of this Contract, related sales orders, related pricing documents, and invoices in accordance with GRAMA. Except for sections identified in writing by Contractor and expressly approved by the State of Utah Division of Purchasing and General Services, all of which must be in accordance with GRAMA, Contractor also agrees that the Contractor's Proposal to the Solicitation will be a public document, and copies may be given to the public as permitted

under GRAMA. The State Entity and the State of Utah are not obligated to inform Contractor of any GRAMA requests for disclosure of this Contract, related purchase orders, related pricing documents, or invoices.

20. **DELIVERY:** All deliveries under this Contract will be F.O.B. destination with all transportation and handling charges paid for by Contractor. Responsibility and liability for loss or damage will remain with Contractor until final inspection and acceptance when responsibility will pass to the State Entity, except as to latent defects or fraud.

21. **ACCEPTANCE AND REJECTION:** The State Entity shall have thirty (30) days after delivery of the Services to perform an inspection of the Services to determine whether the Services conform to the standards specified in the Solicitation and this Contract prior to acceptance of the Services by the State Entity.

If Contractor delivers nonconforming Services, the State Entity may, at its option and at Contractor's expense: (i) return the Services for a full refund; (ii) require Contractor to promptly correct or reperform the nonconforming Services subject to the terms of this Contract; or (iii) obtain replacement Services from another source, subject to Contractor being responsible for any cover costs.

22. **INVOICING:** Contractor will submit invoices within thirty (30) days of Contractor's performance of the Services to the State Entity. The contract number shall be listed on all invoices, freight tickets, and correspondence relating to this Contract. The prices paid by the State Entity will be those prices listed in this Contract, unless Contractor offers a prompt payment discount within its Proposal or on its invoice. The State Entity has the right to adjust or return any invoice reflecting incorrect pricing.

23. **PAYMENT:** Payments are to be made within thirty (30) days after a correct invoice is received. All payments to Contractor will be remitted by mail, electronic funds transfer, or the State of Utah's Purchasing Card (major credit card). If payment has not been made after sixty (60) days from the date a correct invoice is received by the State Entity, then interest may be added by Contractor as prescribed in the Utah Prompt Payment Act. The acceptance by Contractor of final payment, without a written protest filed with the State Entity within ten (10) business days of receipt of final payment, shall release the State Entity and the State of Utah from all claims and all liability to the Contractor. The State Entity's payment for the Services shall not be deemed an acceptance of the Services and is without prejudice to any and all claims that the State Entity or the State of Utah may have against Contractor.

24. **TIME IS OF THE ESSENCE:** The Services shall be completed by any applicable deadline stated in this Contract. For all Services, time is of the essence. Contractor shall be liable for all reasonable damages to the State Entity and the State of Utah, and anyone for whom the State of Utah may be liable, as a result of Contractor's failure to timely perform the Services required under this Contract.

25. **CHANGES IN SCOPE:** Any changes in the scope of the Services to be performed under this Contract shall be in the form of a written amendment to this Contract, mutually agreed to and signed by both parties, specifying any such changes, fee adjustments, any adjustment in time of performance, or any other significant factors arising from the changes in the scope of Services.

26. **PERFORMANCE EVALUATION:** The State Entity may conduct a performance evaluation of Contractor's Services, including Contractor's Subcontractors, if any. Results of any evaluation may be made available to the Contractor upon Contractor's request.

27. **STANDARD OF CARE:** The Services of Contractor and its Subcontractors shall be performed in accordance with the standard of care exercised by licensed members of their respective professions having substantial experience providing similar services which similarities include the type, magnitude, and complexity of the Services that are the subject of this Contract. Contractor shall be liable to the State Entity and the State of Utah for claims, liabilities, additional burdens, penalties, damages, or third party claims (i.e. another Contractor's claim against the State of Utah), to the extent caused by wrongful acts, errors, or omissions that do not meet this standard of care.

28. **REVIEWS:** The State Entity reserves the right to perform plan checks, plan reviews, other reviews, and/or comment upon the Services of Contractor. Such reviews do not waive the requirement of Contractor to meet all of the terms and conditions of this Contract.

29. **ASSIGNMENT:** Contractor may not assign, sell, transfer, subcontract or sublet rights, or delegate any right or obligation under this Contract, in whole or in part, without the prior written approval of the State Entity.

30. **REMEDIES:** Any of the following events will constitute cause for the State Entity to declare Contractor in default of this Contract: (i) Contractor's non-performance of its contractual requirements and obligations under this Contract; or (ii) Contractor's material breach of any term or condition of this Contract. The State Entity may issue a written notice of default providing a ten (10) day period in which Contractor will have an opportunity to cure. Time allowed for cure will not diminish or eliminate Contractor's liability for damages. If the default remains, after Contractor has been provided the opportunity to cure, the State Entity may do one or more of the following: (i) exercise any remedy provided by law or equity; (ii) terminate this Contract; (iii) impose liquidated damages, if liquidated damages are listed in this Contract; (iv) debar/suspend Contractor from receiving future contracts from the State Entity or the State of Utah; or (v) demand a full refund of any payment that the State Entity has made to Contractor under this Contract for Services that do not conform to this Contract.

31. **FORCE MAJEURE:** Neither party to this Contract will be held responsible for delay or default caused by fire, riot, acts of God, and/or war which is beyond that party's reasonable control. The State Entity may terminate this Contract after determining such delay will prevent successful performance of this Contract.

32. **CONFIDENTIALITY:** If Confidential Information is disclosed to Contractor, Contractor shall: (i) advise its agents, officers, employees, partners, and Subcontractors of the obligations set forth in this Contract; (ii) keep all Confidential Information

notify the State Entity of any potential or actual misuse or inappropriate disclosure of Confidential Information.

Contractor shall be responsible for any breach of this duty of confidentiality, including any remedies and/or notifications under applicable law. Contractor shall indemnify, holding any remedied responsible for failing to provide any notification to the State Entity or the State of Utah, including anyone for whom the State Entity or the State of Utah holds harmless, and defend the State Entity and the State of Utah from any claim related to a breach of this duty of confidentiality, including any notification required under applicable law.

Upon termination of this Contract, Contractor will return all copies of Confidential Information to the State Entity or carefully, in writing, that the Confidential Information has been destroyed. This duty of confidentiality shall be ongoing and survive the termination of this Contract.

33. PUBLICITY: Contractor shall submit to the State Entity for written approval all advertising and publicity matter relating to this Contract; Contractor's sole discretion whether to provide approval, which must be done in writing.

34. CONTRACT INFORMATION: INTERNALLY DELETED.

35. INDEMNIFICATION RELATING TO INTELLECTUAL PROPERTY: Contractor will indemnify and hold the State Entity and the State of Utah harmless from and against all damages, expenses (including reasonable attorney's fees), claims, judgments, liabilities, and costs in any action or proceeding brought against the State Entity or the State for bringing forward or of Contractor's liability such limitations of liability will not apply to this Section.

36. OWNERSHIP IN INTELLECTUAL PROPERTY: The State Entity and Contractor each recognizes that each has no right title, interest, proprietary or otherwise in the intellectual property owned or licensed by the other, unless otherwise agreed upon by the parties in writing. All intellectual property owned by the other, unless otherwise agreed upon by the parties in writing, shall be considered by Contractor prior to the execution of this Contract, but specifically granted or maintained under this Contract or licensed by Contractor for hire, and Contractor shall transfer any ownership claim to the State Entity.

37. WAIVER: A waiver of any right, power, or privilege shall not be construed as a waiver of any subsequent right, power, or privilege.

38. ATTORNEY'S FEES: INTERNALLY DELETED

39. PROCUREMENT ETHICS: Contractor understands that a person who is interested in any way in the sale of any supplies, services, consultation, or insurance to the State of Utah is violating the law if this person gives or offers to give any compensation, gratuity, contingency, reward, or any promise thereof to any person acting as a procurement officer on behalf of the State of Utah, or to any person in any official capacity participates in the procurement of such supplies, services, consultation, or insurance, or the State of Utah, or for their own use or for the use of any other person or organization, or insurance, whether it is given for the use of any other person or organization.

40. DISPUTE RESOLUTION: INTERNALLY DELETED.

41. ORDER OF PRECEDENCE: In the event of any conflict in the terms and conditions in this Contract, the order of precedence

(i) shall be: (i) this Attachment A; (ii) Contract Signature Page(s); (iii) the State of Utah's additional terms and conditions, if any; (iv) any other attachment listed on the Contract Signature Page(s); and (v) Contract's terms and conditions, if any.

42. SURVIVAL OF TERMS: Termination of expiration of this Contract shall not extinguish or preclude the State Entity's right to enforce this Contract with respect to any default of this Contract or defect in the Services that has not been cured.

43. SEVERABILITY: The invalidity or unenforceability of any provision, term, or condition of this Contract, which shall remain in full force and effect the validity or enforceability of any other provision, term, or condition of this Contract or shall not affect the parties and supercedes any and all other prior and contemporaneous agreements between the parties, whether oral or written.

44. ENTIRE AGREEMENT: This Contract constitutes the entire agreement between the parties, whether oral or written.

ATTACHMENT B: Special Provisions

1. **SCOPE OF WORK:** This agreement shall provide funding to assist GRANTEE to perform its responsibilities under the agreement between GRANTEE and STATE OF UTAH (referred to as the STATE).
2. **ROLE OF STATE:** STATE's role under this agreement will be to award funding to GRANTEE as directed by the Utah State Legislature in the General or Special Sessions.
3. **ROLE OF GRANTEE:** GRANTEE shall have responsibility and authority as follows:
 - a. GRANTEE shall ascertain that expenditures made shall be for purposes appropriate to and related to the request presented to the Legislature.
 - b. GRANTEE shall give recognition and credit to the State of Utah in advertising or public notice. A public acknowledgement of the receipt of state funds is sufficient.
 - c. GRANTEE shall provide a status report for each invoice requesting payment. Each report shall describe how the funding will be (or has been) used and include performance measures used to track success of the program. The report shall include an annual budget reflecting funding sources received. The performance measures should relate directly to the purpose for the grant as described to the legislature in the original request.
 - d. Prior to the issuance of the final payment, the GRANTEE must provide evidence that the purpose for the funding has been achieved.
4. **SCHEDULE OF PAYMENTS:** Unless otherwise stated STATE agrees to pay GRANTEE in two semi-annual installments:
 - a. The GRANTEE may submit an invoice totaling up to 75% of the maximum amount to be paid from the contract anytime between July 1 and December 31 of the Fiscal Year.
 - b. The second installment may be invoiced between January 1 and June 30 of the Fiscal Year to obtain up to the remaining 25% of the amount to be paid from the contract.
5. **NOTICE:** GRANTEE agrees to immediately notify the STATE if during the course of this contract a change or reorganization occurs which affects the purposes of, or its ability to perform under the terms and conditions of this contract. Changes or reorganizations that required notification to the STATE include, but are not limited to the following:
 - a. Material change in the amount or type of facilities, assistance, or staff provided by GRANTEE to facilitate this contract.
 - b. Any other change or reorganization that the GRANTEE reasonably expects would be of interest or value to the STATE in the administration of this contract.
6. GRANTEE certifies that it has received and understands its requirements under Utah Code Annotated 51-2a-102, 51-2a-201, 51-2a-301, and 63J-1-220 (Fiscal Requirement for Local Governments and Non Profits acts). The GRANTEE shall notify the state entity that is a party to this contract of this fact, in writing, and shall comply with all requirements of the Act, as well as Utah Code Annotated, 51-2a-102 et. seq. GRANTEE shall provide all documentation required by these sections of the Utah Code Annotated, in particular documentation evidencing the amounts of government received monies listed in 51-2a-201.5(2), before receiving any state monies and affirms that GRANTEE will adhere to all requirements of these Acts. GRANTEE acknowledges that the State is bound by the provisions of the Acts referenced above and may withhold money or demand return of any money appropriated if the GRANTEE fails to comply with any provisions of the sections referenced above, or as those sections are amended. GRANTEE agrees to provide the state entity an itemized report at least annually detailing the expenditure of the state money. This report may accompany the final request for payment or may be submitted separately.

The reporting requirements can be found on the Utah State Auditor website. (<http://auditor.utah.gov/audit-resources/report-grants-to-non-profits/>). Choose Reporting Requirements for State Entities (<http://auditor.utah.gov/wp-content/uploads/sites/6/2014/08/REPORTING-REQUIREMENTS-FOR-STATE-ENTITIES-2015-05-28.pdf>).

content/uploads/sites/6/2014/08/REPORTING-REQUIREMENTS-FOR-STATE-ENTITIES-2015-05-28.pdf).

Choose Reporting Requirements for State Entities (<http://auditor.utah.gov/wp->

<http://auditor.utah.gov/audit-resources/reporting-to-non-profits>

The reporting requirements can be found on the Utah State Auditor website.

revenues of federal pass-through, state or local money for the fiscal year.

certify that we will not do or expect to meet or exceed the \$25,000 threshold in combined

OR

More than \$1,000,000

More than \$350,000 but less than \$1,000,000

More than \$100,000 but less than \$350,000

More than \$25,000 but less than \$100,000

30.

combined revenues of federal pass-through, state or local money for the state fiscal year July 1 – June 1 certify that we met or exceeded or anticipate meeting or exceeding the following dollar threshold in

102.

The type of report required to the State Auditor is based on the following threshold: more than \$25,000 but less than \$100,000 requires a federal report to the Auditor, more than \$100,000 but less than \$350,000 requires a compilation of its accounts by an independent CPA, more than \$350,000 but less than \$1,000,000 requires a review of its accounts by an independent CPA, more than \$1,000,000 but less than \$2,000,000 requires a review of its accounts by an independent CPA, and more than \$2,000,000 requires an audit by an independent CPA. Definitions of each of these reports are found in UCA 51-2a.

The grantee hereby assures and certifies that it will comply with state and federal statutes, regulations, policies, guidelines, and requirements for a non-profit entity. Specifically, UCA 51-2a-102(6)(f) and 51-2a-201.5 require a non-profit organization (NGO) to disclose annually, whether the NGO received a minimum of \$25,000 in combined federal pass-through, state, and local money in both the previous year and the current fiscal year, to the State Agency which provided state or federal pass-through money. Additional reporting is required by law to the State Auditor and will vary, depending on the amount of total federal, state and local funding received from all sources during an NGO's fiscal year.

The Grantee hereby assures and certifies that it will comply with state statute on reporting and expenditure of public funds. Specifically, UCA 63J-1-220(2)(b) requires the recipient entity to provide the expenditure of state money, or the intended expenditure of any state money that has not been spent; and a written description and an itemized report at least annually detailing the expenditure of the state money, or the intended expenditure of any state money that has not been spent; and the expenditure of the state money as described in UCA 63J-1-220.

I certify that we will provide an itemized report at least annually and a final written report detailing

- A final written itemized report when all the state money is spent.
- A written description and an itemized report at least annually detailing the expenditure of the state agency;

ATTACHMENT D: Reporting Requirements

Attachment E: Scope of Work

Objective/Purpose Statement: (provide a detailed description of project and how the funds will benefit the state and community)

U.S. Citizenship is the path to full participation in our nation. Repeated studies confirm that naturalization increases the capacity of immigrants to succeed while simultaneously helping immigrant communities and the economy to grow. The benefits of naturalization include higher earning potential for new citizens and generate additional tax revenue for the state, increased voting and political participation, and improved connection between communities. Additionally, naturalized citizens are also twice as likely to speak English as non-citizens.

According to the Center for Study of Immigration Integration at the University of Southern California, over forty-eight thousand (48,000) lawful permanent residents in Utah are eligible-to-naturalize.

The purpose of this one-time \$100,000 legislative support is to encourage and accelerate public and private investment in four counties with the most significant number of eligible-to-naturalize adults. The four counties are Davis, Salt Lake, Utah and Weber County.

Key Activities/Commitments: (identify the work that will be completed throughout the project; ie: milestones)

ACTIVITIES	0 TO 6 MONTHS	6 TO 12 MONTHS
<i>Goal: Expand resources to support Utah residents</i>		
1. Provide tools and technical assistance to establish citizenship corners in public, private, religious and community spaces. Citizenship corners will provide information and resources on naturalization.	• 30 citizenship corners in Salt Lake County	• 30 citizenship corners in Davis, Utah and Weber Counties
2. Provide training to private, faith-based, and public organizations on developing and sustaining English as a second language (ESL), Civics, and citizenship classes.	• 15 organizations in Salt Lake County offering ESL, Civic or citizenship classes	• 15 organizations in Davis, Utah, and Weber Counties offering ESL, Civic or citizenship classes
3. Host large citizenship workshops in the community. These workshops will provide free legal assistance to residents regarding naturalization.	• 2 citizenship workshops in Salt Lake County	• 1 citizenship workshop in Weber/ Davis County • 1 citizenship

			workshop in Utah County
Goal: Expand the capacity of community services providers			
	<p>1. Facilitate regular meetings with provider agencies to align outcomes, share best practices and troubleshoot challenges.</p>	<ul style="list-style-type: none"> • 4 meeting in Salt Lake County 	<ul style="list-style-type: none"> • 4 meetings in Salt Lake County • 2 meetings in Davis, Utah and Weber Counties
	<p>2. Advocate for public and private investment to fund services.</p>	<ul style="list-style-type: none"> • 1 new private funders 	<ul style="list-style-type: none"> • 2 new private funders

Deliverables/Performance Measures: (identify key metrics used to measure the success of the project)

- Number of Utah residents who applied for naturalization
- Number of new private, faith-based and community organizations offering resources
- An estimate of the average increase in individual earnings for naturalized Utah residents

Budget: (Identify all fund sources and total project costs)

Salt Lake County - \$25,000

State of Utah - \$100,000

Total: \$125,00.00

Payment Schedule: (how are funds expected to be disbursed?)

75% up front and 25% after completion of the project.

I acknowledge the organization's responsibility to submit audit reports, respond to legislative or Governor inquiries and comply with SB 123 and HB 312 from 2015 GS not for profit rules in order to receive Final payment.



INVOICE
Invoice No:
Invoice Date:
Page:

MAD0000010
11/5/18
1 of 1

Please Remit To:

MAYORS FINANCIAL ADMINISTRATIO
2001 S STATE ST
N4-200
SALT LAKE CITY UT 84190-4575

Customer Number: SLC1000595
Payment Terms: Net 30
Due Date: 12/5/18

Bill To:

Utah Governor's Office of Economic Devlp
Attn. Kamron R Dalton
60 E South Temple, 3rd Floor
Salt Lake City UT 84111

AMOUNT DUE: 75,000.00 USD

Net 30

Amount Remitted

For billing questions, please call 385-468-7112

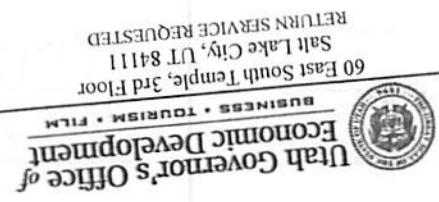
Line	Identifier	Description	Quantity	UOM	Unit Amt	Net Amount	Original
1		GOED Citizenship Initiative Grant Agreement 190630019	1.00	EA	75,000.00	75,000.00	
Subtotal:						75,000.00	
Amount Due:						75,000.00	



SLC01 - Salt Lake County
2001 S STATE ST
N4-200
SALT LAKE CITY, UT 84190-4575

Cash Drawer Receipt

Date:	2018-11-13 10:04
Receipt Number:	9443
Customer Number:	SLC1000575
Bill To:	Federal Home Loan Bank of DesMoines 801 Walnut Street Suite 200 (Skywalk Level) Des Moines, IA 50309
Payment Purpose:	INVOICE MAD0000010 PAYMENT
Payment Amount:	75,000.00
Check	75,000.00
Total Tendered:	75,000.00
Change Due:	0.00 USD
Reference:	MAD0000010
Drawer:	MFA01
Cashier:	RBeesley
CC DAN J. CURTIS	



60 East South Temple, 3rd Floor
Salt Lake City, UT 84111
RETURN SERVICE REQUESTED

5414 Lake City, UT 84190-4575
N4-200
2601 S State St
Murray's Financial Administration

NOV 08 2018
MAYOR'S FINANCIAL
SALT LAKE CITY

NAME OF INDIVIDUAL TRANSFERRING FUNDS:		DATE: <u>11/09/18</u>	
AGENCY:		FUND TRANSFER RECEIPT	
AGENCY:		Sault Lake County	
AMOUNT TRANSFERRED: \$ <u>15,000.00</u>			
NAME OF INDIVIDUAL TRANSFERRING FUNDS:			
AGENCY:			
TOTAL \$ <u>15,000.00</u>			
Checks \$ <u>15,000.00</u>			
Currency \$ <u>0</u>			
Loose Coins \$ <u>0</u>			
TOTAL \$ <u>15,000.00</u>			
Agency:		RRB 11-09-18 MSA	
Chgital - Depositing Agency		Chgital - Transferring Agency	
Vetow - Counter		Vetow - Counter	
Pmt - Transferring Agency		Pmt - Transferring Agency	
GEN-2017ACP			

Pre-List
Log of Monies Received in the Mail

SALT LAKE COUNTY MAYOR'S FINANCE

NOV 09 2018

Procedures:

- When the daily mail is received, all items that might contain a check or other monies payable to Salt Lake County is opened by two designated persons.
- One person opens the mail and lists all checks or other monies on this form.
- The other person restrictively endorses (stamps with bank account stamp) each check received.
- When all of the mail has been opened and all monies logged, both persons initial this form, indicating that the information it contains is accurate.
- A copy of this completed form is retained in a file or binder.
- This form and all monies received are then given to the Revenue/Accounts Receivable Accountant (Rob Beesley).

MV

Logged by (name)

Logged By (Initials)

BT