

Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(Competitive Sale)

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Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(Competitive Sale)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
01/15/2026	3,615,000.00	5.000%	2,366,430.68	5,981,430.68	-
07/15/2026	-	-	2,588,603.13	2,588,603.13	8,570,033.81
01/15/2027	3,480,000.00	5.000%	2,588,603.13	6,068,603.13	-
07/15/2027	-	-	2,501,603.13	2,501,603.13	8,570,206.26
01/15/2028	3,660,000.00	5.000%	2,501,603.13	6,161,603.13	-
07/15/2028	-	-	2,410,103.13	2,410,103.13	8,571,706.26
01/15/2029	3,845,000.00	5.000%	2,410,103.13	6,255,103.13	-
07/15/2029	-	-	2,313,978.13	2,313,978.13	8,569,081.26
01/15/2030	4,045,000.00	5.000%	2,313,978.13	6,358,978.13	-
07/15/2030	-	-	2,212,853.13	2,212,853.13	8,571,831.26
01/15/2031	4,250,000.00	5.000%	2,212,853.13	6,462,853.13	-
07/15/2031	-	-	2,106,603.13	2,106,603.13	8,569,456.26
01/15/2032	4,470,000.00	5.000%	2,106,603.13	6,576,603.13	-
07/15/2032	-	-	1,994,853.13	1,994,853.13	8,571,456.26
01/15/2033	4,700,000.00	5.000%	1,994,853.13	6,694,853.13	-
07/15/2033	-	-	1,877,353.13	1,877,353.13	8,572,206.26
01/15/2034	4,945,000.00	5.000%	1,877,353.13	6,822,353.13	-
07/15/2034	-	-	1,753,728.13	1,753,728.13	8,576,081.26
01/15/2035	5,195,000.00	5.000%	1,753,728.13	6,948,728.13	-
07/15/2035	-	-	1,623,853.13	1,623,853.13	8,572,581.26
01/15/2036	5,460,000.00	5.000%	1,623,853.13	7,083,853.13	-
07/15/2036	-	-	1,487,353.13	1,487,353.13	8,571,206.26
01/15/2037	5,740,000.00	5.000%	1,487,353.13	7,227,353.13	-
07/15/2037	-	-	1,343,853.13	1,343,853.13	8,571,206.26
01/15/2038	6,035,000.00	5.000%	1,343,853.13	7,378,853.13	-
07/15/2038	-	-	1,192,978.13	1,192,978.13	8,571,831.26
01/15/2039	6,340,000.00	5.000%	1,192,978.13	7,532,978.13	-
07/15/2039	-	-	1,034,478.13	1,034,478.13	8,567,456.26
01/15/2040	6,670,000.00	5.000%	1,034,478.13	7,704,478.13	-
07/15/2040	-	-	867,728.13	867,728.13	8,572,206.26
01/15/2041	6,985,000.00	4.375%	867,728.13	7,852,728.13	-
07/15/2041	-	-	714,931.26	714,931.26	8,567,659.39
01/15/2042	7,310,000.00	4.500%	714,931.26	8,024,931.26	-
07/15/2042	-	-	550,456.26	550,456.26	8,575,387.52
01/15/2043	7,640,000.00	4.500%	550,456.26	8,190,456.26	-
07/15/2043	-	-	378,556.26	378,556.26	8,569,012.52
01/15/2044	7,995,000.00	4.625%	378,556.26	8,373,556.26	-
07/15/2044	-	-	193,671.88	193,671.88	8,567,228.14
01/15/2045	8,375,000.00	4.625%	193,671.88	8,568,671.88	-
07/15/2045	-	-	-	-	8,568,671.88
Total	\$110,755,000.00	-	\$60,661,505.90	\$171,416,505.90	-

Yield Statistics

Bond Year Dollars	\$1,275,326.79
Average Life	11.515 Years
Average Coupon	4.7565460%
Net Interest Cost (NIC)	4.3843243%
True Interest Cost (TIC)	4.2730808%
Bond Yield for Arbitrage Purposes	4.1765711%
All Inclusive Cost (AIC)	4.3243188%

IRS Form 8038

Net Interest Cost	4.1882657%
Weighted Average Maturity	11.389 Years

\$115M 25A MBA Est Comp 04 | Issue Summary | 4/22/2025 | 11:54 AM



Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(Competitive Sale)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
01/15/2026	Serial Coupon	5.000%	3.100%	3,615,000.00	100.823%	-	-	-	3,644,751.45
01/15/2027	Serial Coupon	5.000%	3.150%	3,480,000.00	102.585%	-	-	-	3,569,958.00
01/15/2028	Serial Coupon	5.000%	3.170%	3,660,000.00	104.265%	-	-	-	3,816,099.00
01/15/2029	Serial Coupon	5.000%	3.230%	3,845,000.00	105.719%	-	-	-	4,064,895.55
01/15/2030	Serial Coupon	5.000%	3.280%	4,045,000.00	107.053%	-	-	-	4,330,293.85
01/15/2031	Serial Coupon	5.000%	3.370%	4,250,000.00	108.040%	-	-	-	4,591,700.00
01/15/2032	Serial Coupon	5.000%	3.420%	4,470,000.00	109.063%	-	-	-	4,875,116.10
01/15/2033	Serial Coupon	5.000%	3.530%	4,700,000.00	109.544%	-	-	-	5,148,568.00
01/15/2034	Serial Coupon	5.000%	3.630%	4,945,000.00	109.882%	-	-	-	5,433,664.90
01/15/2035	Serial Coupon	5.000%	3.710%	5,195,000.00	110.194%	-	-	-	5,724,578.30
01/15/2036	Serial Coupon	5.000%	3.790%	5,460,000.00	109.943%	c 3.835%	07/15/2035	100.000%	6,002,887.80
01/15/2037	Serial Coupon	5.000%	3.880%	5,740,000.00	109.163%	c 3.994%	07/15/2035	100.000%	6,265,956.20
01/15/2038	Serial Coupon	5.000%	3.940%	6,035,000.00	108.647%	c 4.105%	07/15/2035	100.000%	6,556,846.45
01/15/2039	Serial Coupon	5.000%	4.020%	6,340,000.00	107.963%	c 4.218%	07/15/2035	100.000%	6,844,854.20
01/15/2040	Serial Coupon	5.000%	4.130%	6,670,000.00	107.032%	c 4.339%	07/15/2035	100.000%	7,139,034.40
01/15/2041	Serial Coupon	4.375%	4.390%	6,985,000.00	99.830%	-	-	-	6,973,125.50
01/15/2042	Serial Coupon	4.500%	4.510%	7,310,000.00	99.882%	-	-	-	7,301,374.20
01/15/2043	Serial Coupon	4.500%	4.590%	7,640,000.00	98.925%	-	-	-	7,557,870.00
01/15/2044	Serial Coupon	4.625%	4.670%	7,995,000.00	99.444%	-	-	-	7,950,547.80
01/15/2045	Serial Coupon	4.625%	4.730%	8,375,000.00	98.671%	-	-	-	8,263,696.25
Total		-	-	-	\$110,755,000.00	-	-	-	\$116,055,817.95

Bid Information

Par Amount of Bonds	\$110,755,000.00
Reoffering Premium or (Discount)	5,300,817.95
Gross Production	\$116,055,817.95
Total Underwriter's Discount (0.500%)	\$(553,775.00)
Bid (104.286%)	115,502,042.95
Total Purchase Price	\$115,502,042.95
Bond Year Dollars	\$1,275,326.79
Average Life	11.515 Years
Average Coupon	4.7565460%
Net Interest Cost (NIC)	4.3843243%
True Interest Cost (TIC)	4.2730808%

Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(Competitive Sale)

Total Issue Sources And Uses

Dated 08/06/2025 | Delivered 08/06/2025

	County Complex	Meals on Wheels	Remodels	Issue Summary
Sources Of Funds				
Par Amount of Bonds	\$50,080,000.00	\$33,710,000.00	\$26,965,000.00	\$110,755,000.00
Reoffering Premium	2,396,782.95	1,613,170.65	1,290,864.35	5,300,817.95
Total Sources	\$52,476,782.95	\$35,323,170.65	\$28,255,864.35	\$116,055,817.95
Uses Of Funds				
Deposit to Project Construction Fund	52,000,000.00	35,000,000.00	28,000,000.00	115,000,000.00
Total Underwriter's Discount (0.500%)	250,400.00	168,550.00	134,825.00	553,775.00
Costs of Issuance	226,084.60	152,182.75	121,732.65	500,000.00
Rounding Amount	298.35	2,437.90	(693.30)	2,042.95
Total Uses	\$52,476,782.95	\$35,323,170.65	\$28,255,864.35	\$116,055,817.95

Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(\$50,080,000 County Complex Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
01/15/2026	1,635,000.00	5.000%	1,070,025.83	2,705,025.83	-
07/15/2026	-	-	1,170,475.00	1,170,475.00	3,875,500.83
01/15/2027	1,575,000.00	5.000%	1,170,475.00	2,745,475.00	-
07/15/2027	-	-	1,131,100.00	1,131,100.00	3,876,575.00
01/15/2028	1,655,000.00	5.000%	1,131,100.00	2,786,100.00	-
07/15/2028	-	-	1,089,725.00	1,089,725.00	3,875,825.00
01/15/2029	1,740,000.00	5.000%	1,089,725.00	2,829,725.00	-
07/15/2029	-	-	1,046,225.00	1,046,225.00	3,875,950.00
01/15/2030	1,830,000.00	5.000%	1,046,225.00	2,876,225.00	-
07/15/2030	-	-	1,000,475.00	1,000,475.00	3,876,700.00
01/15/2031	1,920,000.00	5.000%	1,000,475.00	2,920,475.00	-
07/15/2031	-	-	952,475.00	952,475.00	3,872,950.00
01/15/2032	2,020,000.00	5.000%	952,475.00	2,972,475.00	-
07/15/2032	-	-	901,975.00	901,975.00	3,874,450.00
01/15/2033	2,125,000.00	5.000%	901,975.00	3,026,975.00	-
07/15/2033	-	-	848,850.00	848,850.00	3,875,825.00
01/15/2034	2,235,000.00	5.000%	848,850.00	3,083,850.00	-
07/15/2034	-	-	792,975.00	792,975.00	3,876,825.00
01/15/2035	2,350,000.00	5.000%	792,975.00	3,142,975.00	-
07/15/2035	-	-	734,225.00	734,225.00	3,877,200.00
01/15/2036	2,470,000.00	5.000%	734,225.00	3,204,225.00	-
07/15/2036	-	-	672,475.00	672,475.00	3,876,700.00
01/15/2037	2,595,000.00	5.000%	672,475.00	3,267,475.00	-
07/15/2037	-	-	607,600.00	607,600.00	3,875,075.00
01/15/2038	2,730,000.00	5.000%	607,600.00	3,337,600.00	-
07/15/2038	-	-	539,350.00	539,350.00	3,876,950.00
01/15/2039	2,865,000.00	5.000%	539,350.00	3,404,350.00	-
07/15/2039	-	-	467,725.00	467,725.00	3,872,075.00
01/15/2040	3,015,000.00	5.000%	467,725.00	3,482,725.00	-
07/15/2040	-	-	392,350.00	392,350.00	3,875,075.00
01/15/2041	3,160,000.00	4.375%	392,350.00	3,552,350.00	-
07/15/2041	-	-	323,225.00	323,225.00	3,875,575.00
01/15/2042	3,305,000.00	4.500%	323,225.00	3,628,225.00	-
07/15/2042	-	-	248,862.50	248,862.50	3,877,087.50
01/15/2043	3,455,000.00	4.500%	248,862.50	3,703,862.50	-
07/15/2043	-	-	171,125.00	171,125.00	3,874,987.50
01/15/2044	3,615,000.00	4.625%	171,125.00	3,786,125.00	-
07/15/2044	-	-	87,528.13	87,528.13	3,873,653.13
01/15/2045	3,785,000.00	4.625%	87,528.13	3,872,528.13	-
07/15/2045	-	-	-	-	3,872,528.13
Total	\$50,080,000.00	-	\$27,427,507.09	\$77,507,507.09	-

Yield Statistics

Bond Year Dollars	\$576,628.67
Average Life	11.514 Years
Average Coupon	4.7565285%
Net Interest Cost (NIC)	4.3842989%
True Interest Cost (TIC)	4.2730568%
Bond Yield for Arbitrage Purposes	4.1765711%
All Inclusive Cost (AIC)	4.3242975%

IRS Form 8038

Net Interest Cost	4.1882389%
Weighted Average Maturity	11.389 Years

\$115M 25A MBA Est Comp 04 | County Complex | 4/22/2025 | 11:54 AM



Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(\$50,080,000 County Complex Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
01/15/2026	Serial Coupon	5.000%	3.100%	1,635,000.00	100.823%	-	-	-	1,648,456.05
01/15/2027	Serial Coupon	5.000%	3.150%	1,575,000.00	102.585%	-	-	-	1,615,713.75
01/15/2028	Serial Coupon	5.000%	3.170%	1,655,000.00	104.265%	-	-	-	1,725,585.75
01/15/2029	Serial Coupon	5.000%	3.230%	1,740,000.00	105.719%	-	-	-	1,839,510.60
01/15/2030	Serial Coupon	5.000%	3.280%	1,830,000.00	107.053%	-	-	-	1,959,069.90
01/15/2031	Serial Coupon	5.000%	3.370%	1,920,000.00	108.040%	-	-	-	2,074,368.00
01/15/2032	Serial Coupon	5.000%	3.420%	2,020,000.00	109.063%	-	-	-	2,203,072.60
01/15/2033	Serial Coupon	5.000%	3.530%	2,125,000.00	109.544%	-	-	-	2,327,810.00
01/15/2034	Serial Coupon	5.000%	3.630%	2,235,000.00	109.882%	-	-	-	2,455,862.70
01/15/2035	Serial Coupon	5.000%	3.710%	2,350,000.00	110.194%	-	-	-	2,589,559.00
01/15/2036	Serial Coupon	5.000%	3.790%	2,470,000.00	109.943%	c 3.835%	07/15/2035	100.000%	2,715,592.10
01/15/2037	Serial Coupon	5.000%	3.880%	2,595,000.00	109.163%	c 3.994%	07/15/2035	100.000%	2,832,779.85
01/15/2038	Serial Coupon	5.000%	3.940%	2,730,000.00	108.647%	c 4.105%	07/15/2035	100.000%	2,966,063.10
01/15/2039	Serial Coupon	5.000%	4.020%	2,865,000.00	107.963%	c 4.218%	07/15/2035	100.000%	3,093,139.95
01/15/2040	Serial Coupon	5.000%	4.130%	3,015,000.00	107.032%	c 4.339%	07/15/2035	100.000%	3,227,014.80
01/15/2041	Serial Coupon	4.375%	4.390%	3,160,000.00	99.830%	-	-	-	3,154,628.00
01/15/2042	Serial Coupon	4.500%	4.510%	3,305,000.00	99.882%	-	-	-	3,301,100.10
01/15/2043	Serial Coupon	4.500%	4.590%	3,455,000.00	98.925%	-	-	-	3,417,858.75
01/15/2044	Serial Coupon	4.625%	4.670%	3,615,000.00	99.444%	-	-	-	3,594,900.60
01/15/2045	Serial Coupon	4.625%	4.730%	3,785,000.00	98.671%	-	-	-	3,734,697.35
Total	-	-	-	\$50,080,000.00	-	-	-	-	\$52,476,782.95

Bid Information

Par Amount of Bonds	\$50,080,000.00
Reoffering Premium or (Discount)	2,396,782.95
Gross Production	\$52,476,782.95
Total Underwriter's Discount (0.500%)	\$(250,400.00)
Bid (104.286%)	52,226,382.95
Total Purchase Price	\$52,226,382.95
Bond Year Dollars	\$576,628.67
Average Life	11.514 Years
Average Coupon	4.7565285%
Net Interest Cost (NIC)	4.3842989%
True Interest Cost (TIC)	4.2730568%

Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(\$33,710,000 Meals on Wheels Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
01/15/2026	1,100,000.00	5.000%	720,258.96	1,820,258.96	-
07/15/2026	-	-	787,887.50	787,887.50	2,608,146.46
01/15/2027	1,060,000.00	5.000%	787,887.50	1,847,887.50	-
07/15/2027	-	-	761,387.50	761,387.50	2,609,275.00
01/15/2028	1,115,000.00	5.000%	761,387.50	1,876,387.50	-
07/15/2028	-	-	733,512.50	733,512.50	2,609,900.00
01/15/2029	1,170,000.00	5.000%	733,512.50	1,903,512.50	-
07/15/2029	-	-	704,262.50	704,262.50	2,607,775.00
01/15/2030	1,230,000.00	5.000%	704,262.50	1,934,262.50	-
07/15/2030	-	-	673,512.50	673,512.50	2,607,775.00
01/15/2031	1,295,000.00	5.000%	673,512.50	1,968,512.50	-
07/15/2031	-	-	641,137.50	641,137.50	2,609,650.00
01/15/2032	1,360,000.00	5.000%	641,137.50	2,001,137.50	-
07/15/2032	-	-	607,137.50	607,137.50	2,608,275.00
01/15/2033	1,430,000.00	5.000%	607,137.50	2,037,137.50	-
07/15/2033	-	-	571,387.50	571,387.50	2,608,525.00
01/15/2034	1,505,000.00	5.000%	571,387.50	2,076,387.50	-
07/15/2034	-	-	533,762.50	533,762.50	2,610,150.00
01/15/2035	1,580,000.00	5.000%	533,762.50	2,113,762.50	-
07/15/2035	-	-	494,262.50	494,262.50	2,608,025.00
01/15/2036	1,660,000.00	5.000%	494,262.50	2,154,262.50	-
07/15/2036	-	-	452,762.50	452,762.50	2,607,025.00
01/15/2037	1,750,000.00	5.000%	452,762.50	2,202,762.50	-
07/15/2037	-	-	409,012.50	409,012.50	2,611,775.00
01/15/2038	1,835,000.00	5.000%	409,012.50	2,244,012.50	-
07/15/2038	-	-	363,137.50	363,137.50	2,607,150.00
01/15/2039	1,930,000.00	5.000%	363,137.50	2,293,137.50	-
07/15/2039	-	-	314,887.50	314,887.50	2,608,025.00
01/15/2040	2,030,000.00	5.000%	314,887.50	2,344,887.50	-
07/15/2040	-	-	264,137.50	264,137.50	2,609,025.00
01/15/2041	2,125,000.00	4.375%	264,137.50	2,389,137.50	-
07/15/2041	-	-	217,653.13	217,653.13	2,606,790.63
01/15/2042	2,225,000.00	4.500%	217,653.13	2,442,653.13	-
07/15/2042	-	-	167,590.63	167,590.63	2,610,243.76
01/15/2043	2,325,000.00	4.500%	167,590.63	2,492,590.63	-
07/15/2043	-	-	115,278.13	115,278.13	2,607,868.76
01/15/2044	2,435,000.00	4.625%	115,278.13	2,550,278.13	-
07/15/2044	-	-	58,968.75	58,968.75	2,609,246.88
01/15/2045	2,550,000.00	4.625%	58,968.75	2,608,968.75	-
07/15/2045	-	-	-	-	2,608,968.75
Total	\$33,710,000.00	-	\$18,463,615.24	\$52,173,615.24	-

Yield Statistics

Bond Year Dollars	\$388,173.58
Average Life	11.515 Years
Average Coupon	4.7565357%
Net Interest Cost (NIC)	4.3843773%
True Interest Cost (TIC)	4.2731470%
Bond Yield for Arbitrage Purposes	4.1765711%
All Inclusive Cost (AIC)	4.3243850%

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Net Interest Cost	4.1883460%
Weighted Average Maturity	11.390 Years

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Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(\$33,710,000 Meals on Wheels Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
01/15/2026	Serial Coupon	5.000%	3.100%	1,100,000.00	100.823%	-	-	-	1,109,053.00
01/15/2027	Serial Coupon	5.000%	3.150%	1,060,000.00	102.585%	-	-	-	1,087,401.00
01/15/2028	Serial Coupon	5.000%	3.170%	1,115,000.00	104.265%	-	-	-	1,162,554.75
01/15/2029	Serial Coupon	5.000%	3.230%	1,170,000.00	105.719%	-	-	-	1,236,912.30
01/15/2030	Serial Coupon	5.000%	3.280%	1,230,000.00	107.053%	-	-	-	1,316,751.90
01/15/2031	Serial Coupon	5.000%	3.370%	1,295,000.00	108.040%	-	-	-	1,399,118.00
01/15/2032	Serial Coupon	5.000%	3.420%	1,360,000.00	109.063%	-	-	-	1,483,256.80
01/15/2033	Serial Coupon	5.000%	3.530%	1,430,000.00	109.544%	-	-	-	1,566,479.20
01/15/2034	Serial Coupon	5.000%	3.630%	1,505,000.00	109.882%	-	-	-	1,653,724.10
01/15/2035	Serial Coupon	5.000%	3.710%	1,580,000.00	110.194%	-	-	-	1,741,065.20
01/15/2036	Serial Coupon	5.000%	3.790%	1,660,000.00	109.943%	c 3.835%	07/15/2035	100.000%	1,825,053.80
01/15/2037	Serial Coupon	5.000%	3.880%	1,750,000.00	109.163%	c 3.994%	07/15/2035	100.000%	1,910,352.50
01/15/2038	Serial Coupon	5.000%	3.940%	1,835,000.00	108.647%	c 4.105%	07/15/2035	100.000%	1,993,672.45
01/15/2039	Serial Coupon	5.000%	4.020%	1,930,000.00	107.963%	c 4.218%	07/15/2035	100.000%	2,083,685.90
01/15/2040	Serial Coupon	5.000%	4.130%	2,030,000.00	107.032%	c 4.339%	07/15/2035	100.000%	2,172,749.60
01/15/2041	Serial Coupon	4.375%	4.390%	2,125,000.00	99.830%	-	-	-	2,121,387.50
01/15/2042	Serial Coupon	4.500%	4.510%	2,225,000.00	99.882%	-	-	-	2,222,374.50
01/15/2043	Serial Coupon	4.500%	4.590%	2,325,000.00	98.925%	-	-	-	2,300,006.25
01/15/2044	Serial Coupon	4.625%	4.670%	2,435,000.00	99.444%	-	-	-	2,421,461.40
01/15/2045	Serial Coupon	4.625%	4.730%	2,550,000.00	98.671%	-	-	-	2,516,110.50
Total	-	-	-	\$33,710,000.00	-	-	-	-	\$35,323,170.65

Bid Information

Par Amount of Bonds	\$33,710,000.00
Reoffering Premium or (Discount)	1,613,170.65
Gross Production	\$35,323,170.65
Total Underwriter's Discount (0.500%)	\$(168,550.00)
Bid (104.285%)	35,154,620.65
Total Purchase Price	\$35,154,620.65
Bond Year Dollars	\$388,173.58
Average Life	11.515 Years
Average Coupon	4.7565357%
Net Interest Cost (NIC)	4.3843773%
True Interest Cost (TIC)	4.2731470%

Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(\$26,965,000 Remodels Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
01/15/2026	880,000.00	5.000%	576,145.89	1,456,145.89	-
07/15/2026	-	-	630,240.63	630,240.63	2,086,386.52
01/15/2027	845,000.00	5.000%	630,240.63	1,475,240.63	-
07/15/2027	-	-	609,115.63	609,115.63	2,084,356.26
01/15/2028	890,000.00	5.000%	609,115.63	1,499,115.63	-
07/15/2028	-	-	586,865.63	586,865.63	2,085,981.26
01/15/2029	935,000.00	5.000%	586,865.63	1,521,865.63	-
07/15/2029	-	-	563,490.63	563,490.63	2,085,356.26
01/15/2030	985,000.00	5.000%	563,490.63	1,548,490.63	-
07/15/2030	-	-	538,865.63	538,865.63	2,087,356.26
01/15/2031	1,035,000.00	5.000%	538,865.63	1,573,865.63	-
07/15/2031	-	-	512,990.63	512,990.63	2,086,856.26
01/15/2032	1,090,000.00	5.000%	512,990.63	1,602,990.63	-
07/15/2032	-	-	485,740.63	485,740.63	2,088,731.26
01/15/2033	1,145,000.00	5.000%	485,740.63	1,630,740.63	-
07/15/2033	-	-	457,115.63	457,115.63	2,087,856.26
01/15/2034	1,205,000.00	5.000%	457,115.63	1,662,115.63	-
07/15/2034	-	-	426,990.63	426,990.63	2,089,106.26
01/15/2035	1,265,000.00	5.000%	426,990.63	1,691,990.63	-
07/15/2035	-	-	395,365.63	395,365.63	2,087,356.26
01/15/2036	1,330,000.00	5.000%	395,365.63	1,725,365.63	-
07/15/2036	-	-	362,115.63	362,115.63	2,087,481.26
01/15/2037	1,395,000.00	5.000%	362,115.63	1,757,115.63	-
07/15/2037	-	-	327,240.63	327,240.63	2,084,356.26
01/15/2038	1,470,000.00	5.000%	327,240.63	1,797,240.63	-
07/15/2038	-	-	290,490.63	290,490.63	2,087,731.26
01/15/2039	1,545,000.00	5.000%	290,490.63	1,835,490.63	-
07/15/2039	-	-	251,865.63	251,865.63	2,087,356.26
01/15/2040	1,625,000.00	5.000%	251,865.63	1,876,865.63	-
07/15/2040	-	-	211,240.63	211,240.63	2,088,106.26
01/15/2041	1,700,000.00	4.375%	211,240.63	1,911,240.63	-
07/15/2041	-	-	174,053.13	174,053.13	2,085,293.76
01/15/2042	1,780,000.00	4.500%	174,053.13	1,954,053.13	-
07/15/2042	-	-	134,003.13	134,003.13	2,088,056.26
01/15/2043	1,860,000.00	4.500%	134,003.13	1,994,003.13	-
07/15/2043	-	-	92,153.13	92,153.13	2,086,156.26
01/15/2044	1,945,000.00	4.625%	92,153.13	2,037,153.13	-
07/15/2044	-	-	47,175.00	47,175.00	2,084,328.13
01/15/2045	2,040,000.00	4.625%	47,175.00	2,087,175.00	-
07/15/2045	-	-	-	-	2,087,175.00
Total	\$26,965,000.00	-	\$14,770,383.57	\$41,735,383.57	-

Yield Statistics

Bond Year Dollars	\$310,524.54
Average Life	11.516 Years
Average Coupon	4.7565914%
Net Interest Cost (NIC)	4.3843054%
True Interest Cost (TIC)	4.2730426%
Bond Yield for Arbitrage Purposes	4.1765711%
All Inclusive Cost (AIC)	4.3242755%

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Net Interest Cost	4.1882151%
Weighted Average Maturity	11.390 Years

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Municipal Building Authority of Salt Lake County, Utah

\$110,755,000 Lease Revenue Bonds

Series 2025A

(\$26,965,000 Remodels Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
01/15/2026	Serial Coupon	5.000%	3.100%	880,000.00	100.823%	-	-	-	887,242.40
01/15/2027	Serial Coupon	5.000%	3.150%	845,000.00	102.585%	-	-	-	866,843.25
01/15/2028	Serial Coupon	5.000%	3.170%	890,000.00	104.265%	-	-	-	927,958.50
01/15/2029	Serial Coupon	5.000%	3.230%	935,000.00	105.719%	-	-	-	988,472.65
01/15/2030	Serial Coupon	5.000%	3.280%	985,000.00	107.053%	-	-	-	1,054,472.05
01/15/2031	Serial Coupon	5.000%	3.370%	1,035,000.00	108.040%	-	-	-	1,118,214.00
01/15/2032	Serial Coupon	5.000%	3.420%	1,090,000.00	109.063%	-	-	-	1,188,786.70
01/15/2033	Serial Coupon	5.000%	3.530%	1,145,000.00	109.544%	-	-	-	1,254,278.80
01/15/2034	Serial Coupon	5.000%	3.630%	1,205,000.00	109.882%	-	-	-	1,324,078.10
01/15/2035	Serial Coupon	5.000%	3.710%	1,265,000.00	110.194%	-	-	-	1,393,954.10
01/15/2036	Serial Coupon	5.000%	3.790%	1,330,000.00	109.943%	c 3.835%	07/15/2035	100.000%	1,462,241.90
01/15/2037	Serial Coupon	5.000%	3.880%	1,395,000.00	109.163%	c 3.994%	07/15/2035	100.000%	1,522,823.85
01/15/2038	Serial Coupon	5.000%	3.940%	1,470,000.00	108.647%	c 4.105%	07/15/2035	100.000%	1,597,110.90
01/15/2039	Serial Coupon	5.000%	4.020%	1,545,000.00	107.963%	c 4.218%	07/15/2035	100.000%	1,668,028.35
01/15/2040	Serial Coupon	5.000%	4.130%	1,625,000.00	107.032%	c 4.339%	07/15/2035	100.000%	1,739,270.00
01/15/2041	Serial Coupon	4.375%	4.390%	1,700,000.00	99.830%	-	-	-	1,697,110.00
01/15/2042	Serial Coupon	4.500%	4.510%	1,780,000.00	99.882%	-	-	-	1,777,899.60
01/15/2043	Serial Coupon	4.500%	4.590%	1,860,000.00	98.925%	-	-	-	1,840,005.00
01/15/2044	Serial Coupon	4.625%	4.670%	1,945,000.00	99.444%	-	-	-	1,934,185.80
01/15/2045	Serial Coupon	4.625%	4.730%	2,040,000.00	98.671%	-	-	-	2,012,888.40
Total	-	-	-	\$26,965,000.00	-	-	-	-	\$28,255,864.35

Bid Information

Par Amount of Bonds	\$26,965,000.00
Reoffering Premium or (Discount)	1,290,864.35
Gross Production	\$28,255,864.35
Total Underwriter's Discount (0.500%)	\$(134,825.00)
Bid (104.287%)	28,121,039.35
Total Purchase Price	\$28,121,039.35
Bond Year Dollars	\$310,524.54
Average Life	11.516 Years
Average Coupon	4.7565914%
Net Interest Cost (NIC)	4.3843054%
True Interest Cost (TIC)	4.2730426%