



Board Member Application

All candidates who are seeking a board appointment must complete this form. By signing this form (electronically or by hand), you are confirming your willingness to serve on the identified board if appointed.

Name: Monte Caldwell

Date: October 11, 2019

Signature:

A handwritten signature in black ink, appearing to be 'M. Caldwell'.

Board of Interest: Tier 1 - ZAP

Referred By (if applicable): Holly Yocom, Byron Russell & Diane Stewart

Contact Information

Preferred Pronouns: He/Him/His

[Redacted]

[Redacted]

[Redacted]

[Redacted]

Personal Resume Attached: October 2019

Salt Lake County Council District #: 1 (One)

Qualifications

Answering these questions is required. Please note some board coordinators may also request a resume as part of the review process.

Why do you want to serve on this board? What education, work experience, or volunteer experience do you have that applies to this board? What unique perspectives could you bring to the board?

- A formal education in the performing arts - Piano Performance from UofU.
- Managing Partner with Byron Russell LLC - a strategic connections and consulting firm located in Salt Lake City - which offers perspectives and strategies for for-profit and non-profit companies locally and nationally.
- A love of the arts that is genuine and life-long.
- A familiarity with literally every relevant arts organization within Salt Lake County.
- A personal and collaborative spirit.

Additional Questions About Board Membership

Are you a current member of another Salt Lake County board? Yes No

If yes, which one? _____

Have you ever been a member of a Salt Lake County board? Yes No

If yes, which one? _____ Dates: _____

Are you a county employee? Yes No

You can complete an application online at <https://slco.org/mayor/boards/>, or you can return this application to the Mayor’s Office at the following address:

Salt Lake County Mayor’s Office
2001 S. State Street, Suite N2-100
Salt Lake City, UT 84190

Board Coordinator Staff Section

Is this a (check one): Reappointment Fill vacant seat New seat added to board

If filling a vacant seat, why?

Previous member's term expired

Previous member resigned

Other: _____

Name of board member being replaced: _____

This is a year term. Term will begin _____ and end _____

Comments: _____

Monte Caldwell

I became managing partner for Byron Russell LLC (BR LLC) in August of 2011, and am responsible for all organizational aspects of the LLC.

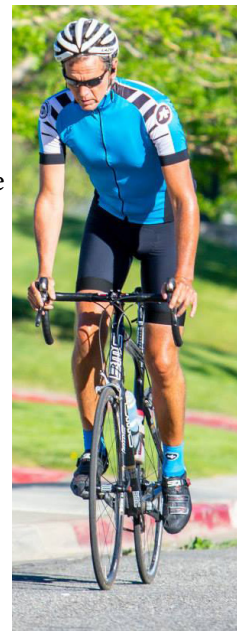
I specialize in collaborative strategies, project management, logistics within an operations environment, agency and client relationships, communications (internal and external), database/CRM donor-development and administration, and strategic initiatives. I have extensive professional experience with contract management and documentation, financial services reporting, and database customizations and integration. BR LLC utilizes my skill set within a network of strategic and corporate relationships primarily located in Salt Lake City (HQ), San Francisco, Reno (Tricor Construction) and New York City (360 Design).

My prior professional experience includes a position within the financial sector with Fidelity Investments where I obtained financial licenses (Series 6, 63 and 7), administered internal communications, reviewed corporate sponsorships, and held a financial analyst position with regional finance and administration in Salt Lake City.

I have also worked in the corporate travel sector with Morris Travel as an analyst/database administrator where I implemented customized platforms, implementation which transformed the industry in terms of tracking and reporting. More recently, I was with Pohlad Companies where I served as a Vice President of Operations and managed a documentation team of analysts and purchasing agents funding/documenting financial leasing structures throughout the country in excess of \$100MM annually.

- I am a graduate of the University of Utah in Piano Performance, and relish the **#arts** Every. Single. Day.
- I am active as an amateur road-biker and average roughly 250 miles per week
- I adore all things culinary
- I am incredibly organized and efficient
- I work on my French perennially - to be conversant is the dream
- I am genuinely familiar with ever Tony Award winning musical composed since 1949
- I believe in a clean diet - gluten and soy free - and enjoy only organic proteins (sans red meat)
- I am always looking for the next personal hurdle and professional challenge - I never rest on any success
- I embrace all things inner-city and urban complex **#onlyinsf #newyorkcity**
- I believe in equality for every human being - no exceptions
- I embrace cultural **#diversity**
- I enjoy writing clever poetry with every personalized thank you
- I never miss the Daily-Mini crossword puzzle in the New York Times **#willshortz**
- I believe in the power of wearing a tie, and looking consistently well put-together
- I forever will focus to be patient and fully appreciate anyone who may be different than me
- I believe in preserving our environment and saving all that is **#nature**
- I am more intuitive than most
- I am more sensitive to personal challenges than most
- I believe in always trying to teach by example
- I am honest and forthright
- I enjoy interacting with people, hearing their stories, and learning - always learning
- I am inherently spiritual, but am not religious (in any context)
- I am reliable, and will always give each and every obstacle my very best shot

ideas. connections. results.



Monte Caldwell



PROFESSIONAL EXPERIENCE

Byron Russell LLC, Utah - Nevada - New York

Managing Partner | Consulting | PR Communications | Project Management | Development 2011 to Present

Pohlad Financial Companies, Minnesota

Vice President | Documentation | Database Administration 1999 to 2011

Morris-Murdock Travel, Utah

Corporate Travel Analyst | Database Administration 1997 to 1999

Fidelity Investments, Utah

Corporate Communications Liaison | Finance & Administration 1991 to 1997

EDUCATION

University of Utah - State Sterling Scholar

French, Minor
Finance & Administration, Emphasis
Piano Performance | Bachelor of Arts 1990 to 2000

TECHNOLOGY | LICENSES | AREAS OF EXPERTISE

Blackbaud - eTapestry	Classic Accounting	Microsoft Office
Blackbaud - Raiser's Edge NXT	Adobe InDesign	Apple Office
Microsoft Access	Adobe Photoshop	WordPress
QBO Accounting	Adobe Illustrator	Social Media Platforms
SalesForce	Microsoft Publisher	NetSuite

VOLUNTEERING | COMMUNITY

Utah Governors Mansion Foundation

Treasurer 2011 to Present

University of Utah

Music Advisory Board 2015 to Present

Fine Arts Advisory Board 2016 to Present

Christian Center of Park City

Advisory Board 2019 to Present

Encircle Together

Advisory Board 2019 to Present

SBDance

Advisory Board 2014 to 2016

Salt Lake County Division for the Arts

Event Volunteer 1985 to 2001