

Debt Review Committee Meeting Agenda

25-2942

Wednesday, May 28, 2025	2:00 PM	Room N2-800
Upon request and with three	working days' notice. Salt Lake County	will provide free auxiliary

Upon request and with three working days' notice, Salt Lake County will provide free auxiliary aids and services to qualified individuals (including sign language interpreters, alternative formats, etc.). For assistance, please call (385) 468-7500 – TTY 711.

Members of the Board May Participate Electronically. The Public May Attend. Meetings May Be Closed For Reasons Allowed By Statute. Motions Relating to Any of the Items Listed Below, Including Final Action, May Be Taken.

This meeting can be accessed through Cisco Webex at:

htthttps://slco.webex.com/weblink/register/rdacf649345c647c147b1ba9482e97f15

Further instructions about participating in this meeting can be found at https://slco.org/council/agendas-minutes/. Minutes and recordings of past Committee Meetings can be found at https://slco.legistar.com/calendar.aspx.

- 1. Call to Order
- 2. Public Comment
- 3. Approval of Minutes
 - 3.1 Approval of March 26, 2025 Debt Review Committee 25-2938 Minutes

Attachments: 032625 Debt Review Minutes

4. Discussion Items

4.1 Financial Advisor Market Update

Presenter: Johnathan Ward, Zions Bank Representative. (Approx. 2:00PM, 10 Min.) Informational

Attachments: Staff Report

4.2 Consideration of a Recommendation the Salt Lake 25-2939 to **County** Council or the Municipal Building Authority to \$120,000,000 in Approximately Bonds to Reimburse Issue the Cost of Acquiring the New Government Center Building and Costs Associated with Remodel and Retrofit

Presenter: Darrin Casper, SLCo Deputy Mayor of Finance & Admin. CFO. (Approx. 2:10PM, 10 Min.) Discussion/Direction

Attachments: Staff Report <u>COE 2025</u> <u>MBA Lease Revenue Bonds</u> Sales Tax Revenue Bonds

4.3 Discussion of the June 17th Closing of Bonds Pursuant to a <u>25-2940</u> Forward Purchase Contract Attached

Presenters: Darrin Casper, SLCo Deputy Mayor of Finance & Admin. CFO. Johnathan Ward, Zion's Bank Representative. (Approx. 2:20PM, 20 Min.) Informational

Attachments: Staff Report Fixed Rate Agreement

4.4 Debt Review Ordinance to Cover Expenses Related to <u>25-2941</u> TEFRA Public Hearings

Presenters: Mitchell F. Park, Legal Counsel, Council Office. David Delquadro SLCo Council Fiscal Manager. (Approx. 2:40PM, 10 Min) Discussion/Direction

Attachments: Staff Report

Meeting Agenda

4.5 SLC Portfolio TEFRA

Presenter: Jacob Carlton, G&B (Gillmore & Bell). (Approx. 2:50PM, 10 Min.) Discussion/Direction

 Attachments:
 Staff Report

 NOTICE OF SPECIAL MEETING

 PUBLIC APPROVAL CERTIFICATE

- 5. Other Committee Business
- 6. Adjournment

<u>25-2943</u>