SALT LAKE COUNTY

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2001 S State Street, N2-800 Salt Lake City, UT 84114

Debt Review Committee Meeting Agenda

Wednesday, August 30, 2017

2:00 PM

Room N3-300

Debt Review Committee meetings are open to the public. Committee information, including meeting agendas, minutes, and recordings can be found at www. http://slco.org/debt-review/.

Reasonable accommodations (including auxiliary communicative aids and services) for individuals with disabilities may be provided upon receipt of a request with three working days notice. For requests or additional information, please contact Jana Ostler, 385-468-7194; people with hearing impairments may dial 711 (Relay Utah).

Notice of Electronic or telephone participation: One or more members of the Debt Review Committee may participate electronically or telephonically.

- 1. Public Comment
- 2. Due diligence review of the Preliminary Official Statement (POS) of the County's proposed issuance of \$27.515M General Obligation Refunding Bonds, Series 2017 B.
- 3. Underwriter selection process and outcome for the Excise Tax Revenue Refunding Bonds.
- 4. Discussion of Transferred Proceeds issue (unspent proceeds from the 2014 Excise Tax Revenue Bonds).
- 5. Financial Advisor Update
- 6. Other
- 7. Adjourn