Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds
Series 2025
(Competitive Sale)

Table of Contents

Z P
F I

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds
Series 2025
(Competitive Sale)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
02/01/2026	3,385,000.00	5.000%	2,595,815.10	5,980,815.10	-
07/15/2026	-	-	-	-	5,980,815.10
08/01/2026	-	-	2,585,356.25	2,585,356.25	-
02/01/2027	3,485,000.00	5.000%	2,585,356.25	6,070,356.25	-
07/15/2027	-	-	-	-	8,655,712.50
08/01/2027	-	-	2,498,231.25	2,498,231.25	-
02/01/2028	3,660,000.00	5.000%	2,498,231.25	6,158,231.25	-
07/15/2028	-	-	-	-	8,656,462.50
08/01/2028	-	-	2,406,731.25	2,406,731.25	-
02/01/2029	3,845,000.00	5.000%	2,406,731.25	6,251,731.25	-
07/15/2029	-	-	-	-	8,658,462.50
08/01/2029	-	-	2,310,606.25	2,310,606.25	-
02/01/2030	4,045,000.00	5.000%	2,310,606.25	6,355,606.25	-
07/15/2030	-	-	-	-	8,666,212.50
08/01/2030	-	-	2,209,481.25	2,209,481.25	-
02/01/2031	4,255,000.00	5.000%	2,209,481.25	6,464,481.25	-
07/15/2031	-	-	-	-	8,673,962.50
08/01/2031	-	-	2,103,106.25	2,103,106.25	-
02/01/2032	4,475,000.00	5.000%	2,103,106.25	6,578,106.25	-
07/15/2032	-	-	-	-	8,681,212.50
08/01/2032	-	-	1,991,231.25	1,991,231.25	-
02/01/2033	4,700,000.00	5.000%	1,991,231.25	6,691,231.25	-
07/15/2033	-	-	-	-	8,682,462.50
08/01/2033	-	-	1,873,731.25	1,873,731.25	-
02/01/2034	4,945,000.00	5.000%	1,873,731.25	6,818,731.25	-
07/15/2034	-	-	-	-	8,692,462.50
08/01/2034	-	-	1,750,106.25	1,750,106.25	-
02/01/2035	5,195,000.00	5.000%	1,750,106.25	6,945,106.25	-
07/15/2035	-	-	-	-	8,695,212.50
08/01/2035	-	-	1,620,231.25	1,620,231.25	-
02/01/2036	5,465,000.00	5.000%	1,620,231.25	7,085,231.25	-
07/15/2036	-	-	-	-	8,705,462.50
08/01/2036	-	-	1,483,606.25	1,483,606.25	-
02/01/2037	5,750,000.00	5.000%	1,483,606.25	7,233,606.25	-
07/15/2037	-	-	-	-	8,717,212.50
08/01/2037	-	-	1,339,856.25	1,339,856.25	-
02/01/2038	6,040,000.00	5.000%	1,339,856.25	7,379,856.25	-
07/15/2038	-	-	-	-	8,719,712.50
08/01/2038	-	-	1,188,856.25	1,188,856.25	-
02/01/2039	6,350,000.00	5.000%	1,188,856.25	7,538,856.25	-
07/15/2039	-	-	-	-	8,727,712.50
08/01/2039	-	-	1,030,106.25	1,030,106.25	-
02/01/2040	6,675,000.00	5.000%	1,030,106.25	7,705,106.25	-
07/15/2040	-	-	-	-	8,735,212.50
08/01/2040	-	-	863,231.25	863,231.25	-
02/01/2041	6,990,000.00	4.250%	863,231.25	7,853,231.25	-
07/15/2041	-	-	-	-	8,716,462.50
08/01/2041	-	-	714,693.75	714,693.75	-
02/01/2042	7,295,000.00	4.375%	714,693.75	8,009,693.75	-
07/15/2042	-	-	-	-	8,724,387.50
08/01/2042	-	-	555,115.63	555,115.63	-
02/01/2043	7,630,000.00	4.500%	555,115.63	8,185,115.63	-
07/15/2043	-	-	-	-	8,740,231.26
08/01/2043	-	-	383,440.63	383,440.63	-
02/01/2044	7,985,000.00	4.625%	383,440.63	8,368,440.63	-
07/15/2044	-	-	-	-	8,751,881.26
08/01/2044	-	-	198,787.50	198,787.50	-
02/01/2045	8,370,000.00	4.750%	198,787.50	8,568,787.50	-
07/15/2045	-	-	-	-	8,767,575.00
Total	**$110,540,000.00**	**-**	**$60,808,827.62**	**$171,348,827.62**	**-**

Yield Statistics

Bond Year Dollars	$1,280,014.72
Average Life	11.580 Years
Average Coupon	4.7506350%
Net Interest Cost (NIC)	4.3668298%
True Interest Cost (TIC)	4.2510674%
Bond Yield for Arbitrage Purposes	4.1657640%
All Inclusive Cost (AIC)	4.2969063%

IRS Form 8038

Net Interest Cost	4.1803766%
Weighted Average Maturity	11.446 Years

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

(Competitive Sale)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price		YTM	Call Date	Call Price	Dollar Price
02/01/2026	Serial Coupon	5.000%	3.050%	3,385,000.00	100.933%		-	-	-	3,416,582.05
02/01/2027	Serial Coupon	5.000%	3.100%	3,485,000.00	102.738%		-	-	-	3,580,419.30
02/01/2028	Serial Coupon	5.000%	3.120%	3,660,000.00	104.463%		-	-	-	3,823,345.80
02/01/2029	Serial Coupon	5.000%	3.210%	3,845,000.00	105.858%		-	-	-	4,070,240.10
02/01/2030	Serial Coupon	5.000%	3.280%	4,045,000.00	107.120%		-	-	-	4,333,004.00
02/01/2031	Serial Coupon	5.000%	3.320%	4,255,000.00	108.362%		-	-	-	4,610,803.10
02/01/2032	Serial Coupon	5.000%	3.400%	4,475,000.00	109.242%		-	-	-	4,888,579.50
02/01/2033	Serial Coupon	5.000%	3.480%	4,700,000.00	109.941%		-	-	-	5,167,227.00
02/01/2034	Serial Coupon	5.000%	3.550%	4,945,000.00	110.543%		-	-	-	5,466,351.35
02/01/2035	Serial Coupon	5.000%	3.680%	5,195,000.00	110.488%		-	-	-	5,739,851.60
02/01/2036	Serial Coupon	5.000%	3.790%	5,465,000.00	109.981%	c	3.835%	08/01/2035	100.000%	6,010,461.65
02/01/2037	Serial Coupon	5.000%	3.850%	5,750,000.00	109.459%	c	3.967%	08/01/2035	100.000%	6,293,892.50
02/01/2038	Serial Coupon	5.000%	3.910%	6,040,000.00	108.939%	c	4.079%	08/01/2035	100.000%	6,579,915.60
02/01/2039	Serial Coupon	5.000%	3.990%	6,350,000.00	108.251%	c	4.193%	08/01/2035	100.000%	6,873,938.50
02/01/2040	Serial Coupon	5.000%	4.150%	6,675,000.00	106.890%	c	4.354%	08/01/2035	100.000%	7,134,907.50
02/01/2041	Serial Coupon	4.250%	4.360%	6,990,000.00	98.770%		-	-	-	6,904,023.00
02/01/2042	Serial Coupon	4.375%	4.460%	7,295,000.00	99.014%		-	-	-	7,223,071.30
02/01/2043	Serial Coupon	4.500%	4.590%	7,630,000.00	98.925%		-	-	-	7,547,977.50
02/01/2044	Serial Coupon	4.625%	4.720%	7,985,000.00	98.836%		-	-	-	7,892,054.60
02/01/2045	Serial Coupon	4.750%	4.780%	8,370,000.00	99.621%		-	-	-	8,338,277.70
Total	**-**	**-**	**-**	**$110,540,000.00**	**-**	**-**	**-**	**-**	**-**	**$115,894,923.65**

Bid Information

Par Amount of Bonds	$110,540,000.00
Reoffering Premium or (Discount)	5,354,923.65
Gross Production	$115,894,923.65
Total Underwriter's Discount (0.400%)	$(442,160.00)
Bid (104.444%)	115,452,763.65
Total Purchase Price	$115,452,763.65
Bond Year Dollars	$1,280,014.72
Average Life	11.580 Years
Average Coupon	4.7506350%
Net Interest Cost (NIC)	4.3668298%
True Interest Cost (TIC)	4.2510674%

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

(Competitive Sale)

Total Issue Sources And Uses

Dated 08/06/2025 | Delivered 08/06/2025

	County Complex	Meals on Wheels	Remodels	Issue Summary
Sources Of Funds				
Par Amount of Bonds	$49,985,000.00	$33,640,000.00	$26,915,000.00	$110,540,000.00
Reoffering Premium	2,421,477.60	1,629,786.35	1,303,659.70	5,354,923.65
Total Sources	**$52,406,477.60**	**$35,269,786.35**	**$28,218,659.70**	**$115,894,923.65**
Uses Of Funds				
Deposit to Project Construction Fund	52,000,000.00	35,000,000.00	28,000,000.00	115,000,000.00
Costs of Issuance	203,485.17	136,945.90	109,568.93	450,000.00
Total Underwriter's Discount (0.400%)	199,940.00	134,560.00	107,660.00	442,160.00
Rounding Amount	3,052.43	(1,719.55)	1,430.77	2,763.65
Total Uses	**$52,406,477.60**	**$35,269,786.35**	**$28,218,659.70**	**$115,894,923.65**

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

($49,985,000 County Complex Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
02/01/2026	1,530,000.00	5.000%	1,173,800.35	2,703,800.35	-
08/01/2026	-	-	1,169,087.50	1,169,087.50	3,872,887.85
02/01/2027	1,575,000.00	5.000%	1,169,087.50	2,744,087.50	-
08/01/2027	-	-	1,129,712.50	1,129,712.50	3,873,800.00
02/01/2028	1,655,000.00	5.000%	1,129,712.50	2,784,712.50	-
08/01/2028	-	-	1,088,337.50	1,088,337.50	3,873,050.00
02/01/2029	1,740,000.00	5.000%	1,088,337.50	2,828,337.50	-
08/01/2029	-	-	1,044,837.50	1,044,837.50	3,873,175.00
02/01/2030	1,830,000.00	5.000%	1,044,837.50	2,874,837.50	-
08/01/2030	-	-	999,087.50	999,087.50	3,873,925.00
02/01/2031	1,925,000.00	5.000%	999,087.50	2,924,087.50	-
08/01/2031	-	-	950,962.50	950,962.50	3,875,050.00
02/01/2032	2,025,000.00	5.000%	950,962.50	2,975,962.50	-
08/01/2032	-	-	900,337.50	900,337.50	3,876,300.00
02/01/2033	2,125,000.00	5.000%	900,337.50	3,025,337.50	-
08/01/2033	-	-	847,212.50	847,212.50	3,872,550.00
02/01/2034	2,235,000.00	5.000%	847,212.50	3,082,212.50	-
08/01/2034	-	-	791,337.50	791,337.50	3,873,550.00
02/01/2035	2,350,000.00	5.000%	791,337.50	3,141,337.50	-
08/01/2035	-	-	732,587.50	732,587.50	3,873,925.00
02/01/2036	2,470,000.00	5.000%	732,587.50	3,202,587.50	-
08/01/2036	-	-	670,837.50	670,837.50	3,873,425.00
02/01/2037	2,600,000.00	5.000%	670,837.50	3,270,837.50	-
08/01/2037	-	-	605,837.50	605,837.50	3,876,675.00
02/01/2038	2,730,000.00	5.000%	605,837.50	3,335,837.50	-
08/01/2038	-	-	537,587.50	537,587.50	3,873,425.00
02/01/2039	2,870,000.00	5.000%	537,587.50	3,407,587.50	-
08/01/2039	-	-	465,837.50	465,837.50	3,873,425.00
02/01/2040	3,020,000.00	5.000%	465,837.50	3,485,837.50	-
08/01/2040	-	-	390,337.50	390,337.50	3,876,175.00
02/01/2041	3,160,000.00	4.250%	390,337.50	3,550,337.50	-
08/01/2041	-	-	323,187.50	323,187.50	3,873,525.00
02/01/2042	3,300,000.00	4.375%	323,187.50	3,623,187.50	-
08/01/2042	-	-	251,000.00	251,000.00	3,874,187.50
02/01/2043	3,450,000.00	4.500%	251,000.00	3,701,000.00	-
08/01/2043	-	-	173,375.00	173,375.00	3,874,375.00
02/01/2044	3,610,000.00	4.625%	173,375.00	3,783,375.00	-
08/01/2044	-	-	89,893.75	89,893.75	3,873,268.75
02/01/2045	3,785,000.00	4.750%	89,893.75	3,874,893.75	-
08/01/2045	-	-	-	-	3,874,893.75
Total	**$49,985,000.00**	**-**	**$27,496,587.85**	**$77,481,587.85**	**-**

Yield Statistics

Bond Year Dollars	$578,798.26
Average Life	11.579 Years
Average Coupon	4.7506341%
Net Interest Cost (NIC)	4.3668151%
True Interest Cost (TIC)	4.2510511%
Bond Yield for Arbitrage Purposes	4.1657640%
All Inclusive Cost (AIC)	4.2968906%

IRS Form 8038

Net Interest Cost	4.1803663%
Weighted Average Maturity	11.446 Years

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

($49,985,000 County Complex Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price		YTM	Call Date	Call Price	Dollar Price
02/01/2026	Serial Coupon	5.000%	3.050%	1,530,000.00	100.933%		-	-	-	1,544,274.90
02/01/2027	Serial Coupon	5.000%	3.100%	1,575,000.00	102.738%		-	-	-	1,618,123.50
02/01/2028	Serial Coupon	5.000%	3.120%	1,655,000.00	104.463%		-	-	-	1,728,862.65
02/01/2029	Serial Coupon	5.000%	3.210%	1,740,000.00	105.858%		-	-	-	1,841,929.20
02/01/2030	Serial Coupon	5.000%	3.280%	1,830,000.00	107.120%		-	-	-	1,960,296.00
02/01/2031	Serial Coupon	5.000%	3.320%	1,925,000.00	108.362%		-	-	-	2,085,968.50
02/01/2032	Serial Coupon	5.000%	3.400%	2,025,000.00	109.242%		-	-	-	2,212,150.50
02/01/2033	Serial Coupon	5.000%	3.480%	2,125,000.00	109.941%		-	-	-	2,336,246.25
02/01/2034	Serial Coupon	5.000%	3.550%	2,235,000.00	110.543%		-	-	-	2,470,636.05
02/01/2035	Serial Coupon	5.000%	3.680%	2,350,000.00	110.488%		-	-	-	2,596,468.00
02/01/2036	Serial Coupon	5.000%	3.790%	2,470,000.00	109.981%	c	3.835%	08/01/2035	100.000%	2,716,530.70
02/01/2037	Serial Coupon	5.000%	3.850%	2,600,000.00	109.459%	c	3.967%	08/01/2035	100.000%	2,845,934.00
02/01/2038	Serial Coupon	5.000%	3.910%	2,730,000.00	108.939%	c	4.079%	08/01/2035	100.000%	2,974,034.70
02/01/2039	Serial Coupon	5.000%	3.990%	2,870,000.00	108.251%	c	4.193%	08/01/2035	100.000%	3,106,803.70
02/01/2040	Serial Coupon	5.000%	4.150%	3,020,000.00	106.890%	c	4.354%	08/01/2035	100.000%	3,228,078.00
02/01/2041	Serial Coupon	4.250%	4.360%	3,160,000.00	98.770%		-	-	-	3,121,132.00
02/01/2042	Serial Coupon	4.375%	4.460%	3,300,000.00	99.014%		-	-	-	3,267,462.00
02/01/2043	Serial Coupon	4.500%	4.590%	3,450,000.00	98.925%		-	-	-	3,412,912.50
02/01/2044	Serial Coupon	4.625%	4.720%	3,610,000.00	98.836%		-	-	-	3,567,979.60
02/01/2045	Serial Coupon	4.750%	4.780%	3,785,000.00	99.621%		-	-	-	3,770,654.85
Total	**-**	**-**	**-**	**$49,985,000.00**	**-**	**-**	**-**	**-**	**-**	**$52,406,477.60**

Bid Information

Par Amount of Bonds	$49,985,000.00
Reoffering Premium or (Discount)	2,421,477.60
Gross Production	$52,406,477.60
Total Underwriter's Discount (0.400%)	$(199,940.00)
Bid (104.444%)	52,206,537.60
Total Purchase Price	$52,206,537.60
Bond Year Dollars	$578,798.26
Average Life	11.579 Years
Average Coupon	4.7506341%
Net Interest Cost (NIC)	4.3668151%
True Interest Cost (TIC)	4.2510511%

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

($33,640,000 Meals on Wheels Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
02/01/2026	1,030,000.00	5.000%	789,967.01	1,819,967.01	-
08/01/2026	-	-	786,787.50	786,787.50	2,606,754.51
02/01/2027	1,060,000.00	5.000%	786,787.50	1,846,787.50	-
08/01/2027	-	-	760,287.50	760,287.50	2,607,075.00
02/01/2028	1,115,000.00	5.000%	760,287.50	1,875,287.50	-
08/01/2028	-	-	732,412.50	732,412.50	2,607,700.00
02/01/2029	1,170,000.00	5.000%	732,412.50	1,902,412.50	-
08/01/2029	-	-	703,162.50	703,162.50	2,605,575.00
02/01/2030	1,230,000.00	5.000%	703,162.50	1,933,162.50	-
08/01/2030	-	-	672,412.50	672,412.50	2,605,575.00
02/01/2031	1,295,000.00	5.000%	672,412.50	1,967,412.50	-
08/01/2031	-	-	640,037.50	640,037.50	2,607,450.00
02/01/2032	1,360,000.00	5.000%	640,037.50	2,000,037.50	-
08/01/2032	-	-	606,037.50	606,037.50	2,606,075.00
02/01/2033	1,430,000.00	5.000%	606,037.50	2,036,037.50	-
08/01/2033	-	-	570,287.50	570,287.50	2,606,325.00
02/01/2034	1,505,000.00	5.000%	570,287.50	2,075,287.50	-
08/01/2034	-	-	532,662.50	532,662.50	2,607,950.00
02/01/2035	1,580,000.00	5.000%	532,662.50	2,112,662.50	-
08/01/2035	-	-	493,162.50	493,162.50	2,605,825.00
02/01/2036	1,665,000.00	5.000%	493,162.50	2,158,162.50	-
08/01/2036	-	-	451,537.50	451,537.50	2,609,700.00
02/01/2037	1,750,000.00	5.000%	451,537.50	2,201,537.50	-
08/01/2037	-	-	407,787.50	407,787.50	2,609,325.00
02/01/2038	1,840,000.00	5.000%	407,787.50	2,247,787.50	-
08/01/2038	-	-	361,787.50	361,787.50	2,609,575.00
02/01/2039	1,935,000.00	5.000%	361,787.50	2,296,787.50	-
08/01/2039	-	-	313,412.50	313,412.50	2,610,200.00
02/01/2040	2,030,000.00	5.000%	313,412.50	2,343,412.50	-
08/01/2040	-	-	262,662.50	262,662.50	2,606,075.00
02/01/2041	2,130,000.00	4.250%	262,662.50	2,392,662.50	-
08/01/2041	-	-	217,400.00	217,400.00	2,610,062.50
02/01/2042	2,220,000.00	4.375%	217,400.00	2,437,400.00	-
08/01/2042	-	-	168,837.50	168,837.50	2,606,237.50
02/01/2043	2,320,000.00	4.500%	168,837.50	2,488,837.50	-
08/01/2043	-	-	116,637.50	116,637.50	2,605,475.00
02/01/2044	2,430,000.00	4.625%	116,637.50	2,546,637.50	-
08/01/2044	-	-	60,443.75	60,443.75	2,607,081.25
02/01/2045	2,545,000.00	4.750%	60,443.75	2,605,443.75	-
08/01/2045	-	-	-	-	2,605,443.75
Total	**$33,640,000.00**	**-**	**$18,505,479.51**	**$52,145,479.51**	**-**

Yield Statistics

Bond Year Dollars	$389,537.78
Average Life	11.580 Years
Average Coupon	4.7506251%
Net Interest Cost (NIC)	4.3667788%
True Interest Cost (TIC)	4.2510097%
Bond Yield for Arbitrage Purposes	4.1657640%
All Inclusive Cost (AIC)	4.2968479%

IRS Form 8038

Net Interest Cost	4.1802925%
Weighted Average Maturity	11.446 Years

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

($33,640,000 Meals on Wheels Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price		YTM	Call Date	Call Price	Dollar Price
02/01/2026	Serial Coupon	5.000%	3.050%	1,030,000.00	100.933%		-	-	-	1,039,609.90
02/01/2027	Serial Coupon	5.000%	3.100%	1,060,000.00	102.738%		-	-	-	1,089,022.80
02/01/2028	Serial Coupon	5.000%	3.120%	1,115,000.00	104.463%		-	-	-	1,164,762.45
02/01/2029	Serial Coupon	5.000%	3.210%	1,170,000.00	105.858%		-	-	-	1,238,538.60
02/01/2030	Serial Coupon	5.000%	3.280%	1,230,000.00	107.120%		-	-	-	1,317,576.00
02/01/2031	Serial Coupon	5.000%	3.320%	1,295,000.00	108.362%		-	-	-	1,403,287.90
02/01/2032	Serial Coupon	5.000%	3.400%	1,360,000.00	109.242%		-	-	-	1,485,691.20
02/01/2033	Serial Coupon	5.000%	3.480%	1,430,000.00	109.941%		-	-	-	1,572,156.30
02/01/2034	Serial Coupon	5.000%	3.550%	1,505,000.00	110.543%		-	-	-	1,663,672.15
02/01/2035	Serial Coupon	5.000%	3.680%	1,580,000.00	110.488%		-	-	-	1,745,710.40
02/01/2036	Serial Coupon	5.000%	3.790%	1,665,000.00	109.981%	c	3.835%	08/01/2035	100.000%	1,831,183.65
02/01/2037	Serial Coupon	5.000%	3.850%	1,750,000.00	109.459%	c	3.967%	08/01/2035	100.000%	1,915,532.50
02/01/2038	Serial Coupon	5.000%	3.910%	1,840,000.00	108.939%	c	4.079%	08/01/2035	100.000%	2,004,477.60
02/01/2039	Serial Coupon	5.000%	3.990%	1,935,000.00	108.251%	c	4.193%	08/01/2035	100.000%	2,094,656.85
02/01/2040	Serial Coupon	5.000%	4.150%	2,030,000.00	106.890%	c	4.354%	08/01/2035	100.000%	2,169,867.00
02/01/2041	Serial Coupon	4.250%	4.360%	2,130,000.00	98.770%		-	-	-	2,103,801.00
02/01/2042	Serial Coupon	4.375%	4.460%	2,220,000.00	99.014%		-	-	-	2,198,110.80
02/01/2043	Serial Coupon	4.500%	4.590%	2,320,000.00	98.925%		-	-	-	2,295,060.00
02/01/2044	Serial Coupon	4.625%	4.720%	2,430,000.00	98.836%		-	-	-	2,401,714.80
02/01/2045	Serial Coupon	4.750%	4.780%	2,545,000.00	99.621%		-	-	-	2,535,354.45
Total	**-**	**-**	**-**	**$33,640,000.00**	**-**	**-**	**-**	**-**	**-**	**$35,269,786.35**

Bid Information

Par Amount of Bonds	$33,640,000.00
Reoffering Premium or (Discount)	1,629,786.35
Gross Production	$35,269,786.35
Total Underwriter's Discount (0.400%)	$(134,560.00)
Bid (104.445%)	35,135,226.35
Total Purchase Price	$35,135,226.35
Bond Year Dollars	$389,537.78
Average Life	11.580 Years
Average Coupon	4.7506251%
Net Interest Cost (NIC)	4.3667788%
True Interest Cost (TIC)	4.2510097%

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

($26,915,000 Remodels Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/06/2025	-	-	-	-	-
02/01/2026	825,000.00	5.000%	632,047.74	1,457,047.74	-
08/01/2026	-	-	629,481.25	629,481.25	2,086,528.99
02/01/2027	850,000.00	5.000%	629,481.25	1,479,481.25	-
08/01/2027	-	-	608,231.25	608,231.25	2,087,712.50
02/01/2028	890,000.00	5.000%	608,231.25	1,498,231.25	-
08/01/2028	-	-	585,981.25	585,981.25	2,084,212.50
02/01/2029	935,000.00	5.000%	585,981.25	1,520,981.25	-
08/01/2029	-	-	562,606.25	562,606.25	2,083,587.50
02/01/2030	985,000.00	5.000%	562,606.25	1,547,606.25	-
08/01/2030	-	-	537,981.25	537,981.25	2,085,587.50
02/01/2031	1,035,000.00	5.000%	537,981.25	1,572,981.25	-
08/01/2031	-	-	512,106.25	512,106.25	2,085,087.50
02/01/2032	1,090,000.00	5.000%	512,106.25	1,602,106.25	-
08/01/2032	-	-	484,856.25	484,856.25	2,086,962.50
02/01/2033	1,145,000.00	5.000%	484,856.25	1,629,856.25	-
08/01/2033	-	-	456,231.25	456,231.25	2,086,087.50
02/01/2034	1,205,000.00	5.000%	456,231.25	1,661,231.25	-
08/01/2034	-	-	426,106.25	426,106.25	2,087,337.50
02/01/2035	1,265,000.00	5.000%	426,106.25	1,691,106.25	-
08/01/2035	-	-	394,481.25	394,481.25	2,085,587.50
02/01/2036	1,330,000.00	5.000%	394,481.25	1,724,481.25	-
08/01/2036	-	-	361,231.25	361,231.25	2,085,712.50
02/01/2037	1,400,000.00	5.000%	361,231.25	1,761,231.25	-
08/01/2037	-	-	326,231.25	326,231.25	2,087,462.50
02/01/2038	1,470,000.00	5.000%	326,231.25	1,796,231.25	-
08/01/2038	-	-	289,481.25	289,481.25	2,085,712.50
02/01/2039	1,545,000.00	5.000%	289,481.25	1,834,481.25	-
08/01/2039	-	-	250,856.25	250,856.25	2,085,337.50
02/01/2040	1,625,000.00	5.000%	250,856.25	1,875,856.25	-
08/01/2040	-	-	210,231.25	210,231.25	2,086,087.50
02/01/2041	1,700,000.00	4.250%	210,231.25	1,910,231.25	-
08/01/2041	-	-	174,106.25	174,106.25	2,084,337.50
02/01/2042	1,775,000.00	4.375%	174,106.25	1,949,106.25	-
08/01/2042	-	-	135,278.13	135,278.13	2,084,384.38
02/01/2043	1,860,000.00	4.500%	135,278.13	1,995,278.13	-
08/01/2043	-	-	93,428.13	93,428.13	2,088,706.26
02/01/2044	1,945,000.00	4.625%	93,428.13	2,038,428.13	-
08/01/2044	-	-	48,450.00	48,450.00	2,086,878.13
02/01/2045	2,040,000.00	4.750%	48,450.00	2,088,450.00	-
08/01/2045	-	-	-	-	2,088,450.00
Total	**$26,915,000.00**	**-**	**$14,806,760.26**	**$41,721,760.26**	**-**

Yield Statistics

Bond Year Dollars	$311,678.68
Average Life	11.580 Years
Average Coupon	4.7506490%
Net Interest Cost (NIC)	4.3669206%
True Interest Cost (TIC)	4.2511698%
Bond Yield for Arbitrage Purposes	4.1657640%
All Inclusive Cost (AIC)	4.2970083%

IRS Form 8038

Net Interest Cost	4.1805009%
Weighted Average Maturity	11.446 Years

Salt Lake County, Utah

$110,540,000 Sales Tax Revenue Bonds

Series 2025

($26,915,000 Remodels Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price		YTM	Call Date	Call Price	Dollar Price
02/01/2026	Serial Coupon	5.000%	3.050%	825,000.00	100.933%		-	-	-	832,697.25
02/01/2027	Serial Coupon	5.000%	3.100%	850,000.00	102.738%		-	-	-	873,273.00
02/01/2028	Serial Coupon	5.000%	3.120%	890,000.00	104.463%		-	-	-	929,720.70
02/01/2029	Serial Coupon	5.000%	3.210%	935,000.00	105.858%		-	-	-	989,772.30
02/01/2030	Serial Coupon	5.000%	3.280%	985,000.00	107.120%		-	-	-	1,055,132.00
02/01/2031	Serial Coupon	5.000%	3.320%	1,035,000.00	108.362%		-	-	-	1,121,546.70
02/01/2032	Serial Coupon	5.000%	3.400%	1,090,000.00	109.242%		-	-	-	1,190,737.80
02/01/2033	Serial Coupon	5.000%	3.480%	1,145,000.00	109.941%		-	-	-	1,258,824.45
02/01/2034	Serial Coupon	5.000%	3.550%	1,205,000.00	110.543%		-	-	-	1,332,043.15
02/01/2035	Serial Coupon	5.000%	3.680%	1,265,000.00	110.488%		-	-	-	1,397,673.20
02/01/2036	Serial Coupon	5.000%	3.790%	1,330,000.00	109.981%	c	3.835%	08/01/2035	100.000%	1,462,747.30
02/01/2037	Serial Coupon	5.000%	3.850%	1,400,000.00	109.459%	c	3.967%	08/01/2035	100.000%	1,532,426.00
02/01/2038	Serial Coupon	5.000%	3.910%	1,470,000.00	108.939%	c	4.079%	08/01/2035	100.000%	1,601,403.30
02/01/2039	Serial Coupon	5.000%	3.990%	1,545,000.00	108.251%	c	4.193%	08/01/2035	100.000%	1,672,477.95
02/01/2040	Serial Coupon	5.000%	4.150%	1,625,000.00	106.890%	c	4.354%	08/01/2035	100.000%	1,736,962.50
02/01/2041	Serial Coupon	4.250%	4.360%	1,700,000.00	98.770%		-	-	-	1,679,090.00
02/01/2042	Serial Coupon	4.375%	4.460%	1,775,000.00	99.014%		-	-	-	1,757,498.50
02/01/2043	Serial Coupon	4.500%	4.590%	1,860,000.00	98.925%		-	-	-	1,840,005.00
02/01/2044	Serial Coupon	4.625%	4.720%	1,945,000.00	98.836%		-	-	-	1,922,360.20
02/01/2045	Serial Coupon	4.750%	4.780%	2,040,000.00	99.621%		-	-	-	2,032,268.40
Total	**-**	**-**	**-**	**$26,915,000.00**	**-**	**-**	**-**	**-**	**-**	**$28,218,659.70**

Bid Information

Par Amount of Bonds	$26,915,000.00
Reoffering Premium or (Discount)	1,303,659.70
Gross Production	$28,218,659.70
Total Underwriter's Discount (0.400%)	$(107,660.00)
Bid (104.444%)	28,110,999.70
Total Purchase Price	$28,110,999.70
Bond Year Dollars	$311,678.68
Average Life	11.580 Years
Average Coupon	4.7506490%
Net Interest Cost (NIC)	4.3669206%
True Interest Cost (TIC)	4.2511698%