

# Salt Lake County, Utah

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\$20,485,000 Sale Tax Revenue Refunding Bonds

Series 2020B

(Defeasance on October 1, 2021 : Callable Maturities)

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# Salt Lake County, Utah

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\$20,485,000 Sale Tax Revenue Refunding Bonds

Series 2020B

(Defeasance on October 1, 2021 : Callable Maturities)

## Sources & Uses

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Dated 10/01/2021 | Delivered 10/01/2021

### Sources Of Funds

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Additional required Equity contribution	10,481,193.79
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<b>Total Sources</b>	<b>\$10,481,193.79</b>
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### Uses Of Funds

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Deposit to Net Cash Escrow Fund	10,441,193.79
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Costs of Issuance	40,000.00
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<b>Total Uses</b>	<b>\$10,481,193.79</b>
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## Salt Lake County, Utah

\$20,485,000 Sale Tax Revenue Refunding Bonds

Series 2020B

(Defeasance on October 1, 2021 : Callable Maturities)

### Gross Debt Service Comparison

Date	Coupon	New D/S	Old D/S	Savings	Fiscal Total
10/01/2021	-	10,481,193.79	-	(10,481,193.79)	-
02/01/2022	-	-	166,800.00	166,800.00	-
08/01/2022	-	-	166,800.00	166,800.00	(10,147,593.79)
02/01/2023	-	-	166,800.00	166,800.00	-
08/01/2023	-	-	166,800.00	166,800.00	333,600.00
02/01/2024	-	-	166,800.00	166,800.00	-
08/01/2024	-	-	166,800.00	166,800.00	333,600.00
02/01/2025	-	-	166,800.00	166,800.00	-
08/01/2025	-	-	166,800.00	166,800.00	333,600.00
02/01/2026	-	-	166,800.00	166,800.00	-
08/01/2026	-	-	166,800.00	166,800.00	333,600.00
02/01/2027	-	-	166,800.00	166,800.00	-
08/01/2027	-	-	166,800.00	166,800.00	333,600.00
02/01/2028	-	-	166,800.00	166,800.00	-
08/01/2028	-	-	166,800.00	166,800.00	333,600.00
02/01/2029	-	-	166,800.00	166,800.00	-
08/01/2029	-	-	166,800.00	166,800.00	333,600.00
02/01/2030	-	-	166,800.00	166,800.00	-
08/01/2030	-	-	166,800.00	166,800.00	333,600.00
02/01/2031	-	-	1,701,800.00	1,701,800.00	-
08/01/2031	-	-	136,100.00	136,100.00	1,837,900.00
02/01/2032	-	-	1,736,100.00	1,736,100.00	-
08/01/2032	-	-	104,100.00	104,100.00	1,840,200.00
02/01/2033	-	-	1,769,100.00	1,769,100.00	-
08/01/2033	-	-	70,800.00	70,800.00	1,839,900.00
02/01/2034	-	-	1,805,800.00	1,805,800.00	-
08/01/2034	-	-	36,100.00	36,100.00	1,841,900.00
02/01/2035	-	-	1,841,100.00	1,841,100.00	-
08/01/2035	-	-	-	-	1,841,100.00
<b>Total</b>	-	<b>\$10,481,193.79</b>	<b>\$12,203,400.00</b>	<b>\$1,722,206.21</b>	-

### PV Analysis Summary (Gross to Gross)

Gross PV Debt Service Savings	11,156,059.87
Total Cash contribution	(10,481,193.79)
Net Present Value Benefit	\$674,866.08
Net PV Benefit / \$8,340,000 Refunded Principal	8.092%
Average Annual Cash Flow Savings	123,014.73

### Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

Def 20B STRB 08/04/21 | SINGLE PURPOSE | 8/ 6/2021 | 1:18 PM

## Salt Lake County, Utah

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Series 2020B

(Defeasance on October 1, 2021 : Callable Maturities)

### Escrow Fund Cashflow

Date	Principal	Rate	Interest	Receipts	Disbursements	Cash Balance	Fiscal Total
10/01/2021	-	-	-	0.79	-	0.79	-
02/01/2022	137,345.00	-	29,455.14	166,800.14	166,800.00	0.93	-
08/01/2022	122,737.00	-	44,062.97	166,799.97	166,800.00	0.90	333,600.00
02/01/2023	122,737.00	-	44,062.97	166,799.97	166,800.00	0.87	-
08/01/2023	122,737.00	-	44,062.97	166,799.97	166,800.00	0.84	333,600.00
02/01/2024	122,737.00	-	44,062.97	166,799.97	166,800.00	0.81	-
08/01/2024	122,737.00	-	44,062.97	166,799.97	166,800.00	0.78	333,600.00
02/01/2025	122,737.00	-	44,062.97	166,799.97	166,800.00	0.75	-
08/01/2025	122,737.00	-	44,062.97	166,799.97	166,800.00	0.72	333,600.00
02/01/2026	122,737.00	-	44,062.97	166,799.97	166,800.00	0.69	-
08/01/2026	122,737.00	-	44,062.97	166,799.97	166,800.00	0.66	333,600.00
02/01/2027	122,737.00	-	44,062.97	166,799.97	166,800.00	0.63	-
08/01/2027	122,737.00	-	44,062.97	166,799.97	166,800.00	0.60	333,600.00
02/01/2028	122,737.00	-	44,062.97	166,799.97	166,800.00	0.57	-
08/01/2028	122,737.00	-	44,062.97	166,799.97	166,800.00	0.54	333,600.00
02/01/2029	122,737.00	-	44,062.97	166,799.97	166,800.00	0.51	-
08/01/2029	122,737.00	0.092%	44,062.97	166,799.97	166,800.00	0.48	333,600.00
02/01/2030	8,462,793.00	1.040%	44,006.52	8,506,799.52	8,506,800.00	-	-
08/01/2030	-	-	-	-	-	-	8,506,800.00
<b>Total</b>	<b>\$10,441,193.00</b>	<b>-</b>	<b>\$734,406.21</b>	<b>\$11,175,600.00</b>	<b>\$11,175,600.00</b>	<b>-</b>	<b>-</b>

### Investment Parameters

Investment Model [PV, GIC, or Securities]	Securities
Default investment yield target	Bond Yield
Cash Deposit	0.79
Cost of Investments Purchased with Bond Proceeds	10,441,193.00
Total Cost of Investments	\$10,441,193.79
Target Cost of Investments at bond yield	\$10,441,192.93
Actual positive or (negative) arbitrage	(0.86)
Yield to Receipt	0.9337152%
Yield for Arbitrage Purposes	0.9337163%
State and Local Government Series (SLGS) rates for	8/04/2021

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(Defeasance on October 1, 2021 : Callable Maturities)

### Escrow Summary Cost

Maturity	Type	Coupon	Yield	\$ Price	Par Amount	Principal Cost	+Accrued Interest	= Total Cost
<b>Escrow</b>								
02/01/2022	SLGS-CI	-	-	100.0000000%	137,345	137,345.00	-	137,345.00
08/01/2022	SLGS-CI	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2023	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
08/01/2023	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2024	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
08/01/2024	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2025	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
08/01/2025	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2026	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
08/01/2026	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2027	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
08/01/2027	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2028	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
08/01/2028	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2029	SLGS-NT	-	-	100.0000000%	122,737	122,737.00	-	122,737.00
08/01/2029	SLGS-NT	0.092%	0.092%	100.0000000%	122,737	122,737.00	-	122,737.00
02/01/2030	SLGS-NT	1.040%	1.040%	100.0000000%	8,462,793	8,462,793.00	-	8,462,793.00
<b>Subtotal</b>		-	-	-	<b>\$10,441,193</b>	<b>\$10,441,193.00</b>	-	<b>\$10,441,193.00</b>
<b>Total</b>		-	-	-	<b>\$10,441,193</b>	<b>\$10,441,193.00</b>	-	<b>\$10,441,193.00</b>

### Escrow

Cash Deposit	0.79
Cost of Investments Purchased with Bond Proceeds	10,441,193.00
Total Cost of Investments	\$10,441,193.79

Delivery Date 10/01/2021

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Series 2020B

(Defeasance on October 1, 2021 : Callable Maturities)

### Primary Purpose Fund Proof Of Yield @ 0.9337152%

Date	Cashflow	PV Factor	Present Value	Cumulative PV
10/01/2021	-	1.000000x	-	-
02/01/2022	166,800.14	0.9968997x	166,283.01	166,283.01
08/01/2022	166,799.97	0.9922672x	165,510.14	331,793.14
02/01/2023	166,799.97	0.9876563x	164,741.03	496,534.18
08/01/2023	166,799.97	0.9830667x	163,975.50	660,509.68
02/01/2024	166,799.97	0.9784985x	163,213.53	823,723.20
08/01/2024	166,799.97	0.9739516x	162,455.09	986,178.30
02/01/2025	166,799.97	0.9694257x	161,700.18	1,147,878.48
08/01/2025	166,799.97	0.9649209x	160,948.78	1,308,827.26
02/01/2026	166,799.97	0.9604370x	160,200.87	1,469,028.13
08/01/2026	166,799.97	0.9559740x	159,456.44	1,628,484.57
02/01/2027	166,799.97	0.9515317x	158,715.46	1,787,200.03
08/01/2027	166,799.97	0.9471101x	157,977.93	1,945,177.96
02/01/2028	166,799.97	0.9427089x	157,243.82	2,102,421.78
08/01/2028	166,799.97	0.9383283x	156,513.13	2,258,934.91
02/01/2029	166,799.97	0.9339680x	155,785.83	2,414,720.75
08/01/2029	166,799.97	0.9296280x	155,061.91	2,569,782.66
02/01/2030	8,506,799.52	0.9253081x	7,871,410.34	10,441,193.00
<b>Total</b>	<b>\$11,175,599.21</b>	<b>-</b>	<b>\$10,441,193.00</b>	<b>-</b>

### Composition Of Initial Deposit

Cost of Investments Purchased with Bond Proceeds	10,441,193.00
Adjusted Cost of Investments	10,441,193.00

# Salt Lake County, Utah

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Series 2020B

(Final Numbers)

## Prior Original Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2020	-	-	-	-	-
02/01/2021	1,240,000.00	5.000%	156,808.33	1,396,808.33	-
08/01/2021	-	-	439,425.00	439,425.00	1,836,233.33
02/01/2022	980,000.00	5.000%	439,425.00	1,419,425.00	-
08/01/2022	-	-	414,925.00	414,925.00	1,834,350.00
02/01/2023	1,035,000.00	5.000%	414,925.00	1,449,925.00	-
08/01/2023	-	-	389,050.00	389,050.00	1,838,975.00
02/01/2024	1,090,000.00	5.000%	389,050.00	1,479,050.00	-
08/01/2024	-	-	361,800.00	361,800.00	1,840,850.00
02/01/2025	1,140,000.00	5.000%	361,800.00	1,501,800.00	-
08/01/2025	-	-	333,300.00	333,300.00	1,835,100.00
02/01/2026	1,200,000.00	5.000%	333,300.00	1,533,300.00	-
08/01/2026	-	-	303,300.00	303,300.00	1,836,600.00
02/01/2027	1,265,000.00	5.000%	303,300.00	1,568,300.00	-
08/01/2027	-	-	271,675.00	271,675.00	1,839,975.00
02/01/2028	1,330,000.00	5.000%	271,675.00	1,601,675.00	-
08/01/2028	-	-	238,425.00	238,425.00	1,840,100.00
02/01/2029	1,395,000.00	5.000%	238,425.00	1,633,425.00	-
08/01/2029	-	-	203,550.00	203,550.00	1,836,975.00
02/01/2030	1,470,000.00	5.000%	203,550.00	1,673,550.00	-
08/01/2030	-	-	166,800.00	166,800.00	1,840,350.00
02/01/2031	1,535,000.00	4.000%	166,800.00	1,701,800.00	-
08/01/2031	-	-	136,100.00	136,100.00	1,837,900.00
02/01/2032	1,600,000.00	4.000%	136,100.00	1,736,100.00	-
08/01/2032	-	-	104,100.00	104,100.00	1,840,200.00
02/01/2033	1,665,000.00	4.000%	104,100.00	1,769,100.00	-
08/01/2033	-	-	70,800.00	70,800.00	1,839,900.00
02/01/2034	1,735,000.00	4.000%	70,800.00	1,805,800.00	-
08/01/2034	-	-	36,100.00	36,100.00	1,841,900.00
02/01/2035	1,805,000.00	4.000%	36,100.00	1,841,100.00	-
08/01/2035	-	-	-	-	1,841,100.00
<b>Total</b>	<b>\$20,485,000.00</b>	<b>-</b>	<b>\$7,095,508.33</b>	<b>\$27,580,508.33</b>	<b>-</b>

## Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	7.591 Years
Average Coupon	4.0000000%
Weighted Average Maturity (Par Basis)	7.591 Years
Weighted Average Maturity (Original Price Basis)	11.396 Years

## Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

2020B STRB | SINGLE PURPOSE | 8/6/2021 | 1:18 PM

# Salt Lake County, Utah

\$20,485,000 Sale Tax Revenue Refunding Bonds

Series 2020B

(Final Numbers)

## Total Refunded Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/01/2022	-	-	166,800.00	166,800.00	-
08/01/2022	-	-	166,800.00	166,800.00	333,600.00
02/01/2023	-	-	166,800.00	166,800.00	-
08/01/2023	-	-	166,800.00	166,800.00	333,600.00
02/01/2024	-	-	166,800.00	166,800.00	-
08/01/2024	-	-	166,800.00	166,800.00	333,600.00
02/01/2025	-	-	166,800.00	166,800.00	-
08/01/2025	-	-	166,800.00	166,800.00	333,600.00
02/01/2026	-	-	166,800.00	166,800.00	-
08/01/2026	-	-	166,800.00	166,800.00	333,600.00
02/01/2027	-	-	166,800.00	166,800.00	-
08/01/2027	-	-	166,800.00	166,800.00	333,600.00
02/01/2028	-	-	166,800.00	166,800.00	-
08/01/2028	-	-	166,800.00	166,800.00	333,600.00
02/01/2029	-	-	166,800.00	166,800.00	-
08/01/2029	-	-	166,800.00	166,800.00	333,600.00
02/01/2030	-	-	166,800.00	166,800.00	-
08/01/2030	-	-	166,800.00	166,800.00	333,600.00
02/01/2031	1,535,000.00	4.000%	166,800.00	1,701,800.00	-
08/01/2031	-	-	136,100.00	136,100.00	1,837,900.00
02/01/2032	1,600,000.00	4.000%	136,100.00	1,736,100.00	-
08/01/2032	-	-	104,100.00	104,100.00	1,840,200.00
02/01/2033	1,665,000.00	4.000%	104,100.00	1,769,100.00	-
08/01/2033	-	-	70,800.00	70,800.00	1,839,900.00
02/01/2034	1,735,000.00	4.000%	70,800.00	1,805,800.00	-
08/01/2034	-	-	36,100.00	36,100.00	1,841,900.00
02/01/2035	1,805,000.00	4.000%	36,100.00	1,841,100.00	-
08/01/2035	-	-	-	-	1,841,100.00
<b>Total</b>	<b>\$8,340,000.00</b>	<b>-</b>	<b>\$3,863,400.00</b>	<b>\$12,203,400.00</b>	<b>-</b>

## Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	11.414 Years
Average Coupon	4.0000000%
Weighted Average Maturity (Par Basis)	11.414 Years
Weighted Average Maturity (Original Price Basis)	11.396 Years

## Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021



## Salt Lake County, Utah

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(Final Numbers)

### Current Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/01/2022	980,000.00	5.000%	272,625.00	1,252,625.00	-
08/01/2022	-	-	248,125.00	248,125.00	1,500,750.00
02/01/2023	1,035,000.00	5.000%	248,125.00	1,283,125.00	-
08/01/2023	-	-	222,250.00	222,250.00	1,505,375.00
02/01/2024	1,090,000.00	5.000%	222,250.00	1,312,250.00	-
08/01/2024	-	-	195,000.00	195,000.00	1,507,250.00
02/01/2025	1,140,000.00	5.000%	195,000.00	1,335,000.00	-
08/01/2025	-	-	166,500.00	166,500.00	1,501,500.00
02/01/2026	1,200,000.00	5.000%	166,500.00	1,366,500.00	-
08/01/2026	-	-	136,500.00	136,500.00	1,503,000.00
02/01/2027	1,265,000.00	5.000%	136,500.00	1,401,500.00	-
08/01/2027	-	-	104,875.00	104,875.00	1,506,375.00
02/01/2028	1,330,000.00	5.000%	104,875.00	1,434,875.00	-
08/01/2028	-	-	71,625.00	71,625.00	1,506,500.00
02/01/2029	1,395,000.00	5.000%	71,625.00	1,466,625.00	-
08/01/2029	-	-	36,750.00	36,750.00	1,503,375.00
02/01/2030	1,470,000.00	5.000%	36,750.00	1,506,750.00	-
08/01/2030	-	-	-	-	1,506,750.00
<b>Total</b>	<b>\$10,905,000.00</b>	<b>-</b>	<b>\$2,635,875.00</b>	<b>\$13,540,875.00</b>	<b>-</b>

### Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	4.668 Years
Average Coupon	4.0000000%
Weighted Average Maturity (Par Basis)	4.668 Years
Weighted Average Maturity (Original Price Basis)	11.396 Years

### Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

## Salt Lake County, Utah

\$20,485,000 Sale Tax Revenue Refunding Bonds

Series 2020B

(Defeasance on October 1, 2021 : Callable Maturities)

### Summary Of Bonds Refunded

Issue	Maturity	Type	of Bond	Coupon	Maturity Value	Call Date	Call Price
<b>Dated 12/01/2020   Delivered 12/01/2020</b>							
2020B STRB	02/01/2031	Serial	Coupon	4.000%	1,535,000	02/01/2030	100.000%
2020B STRB	02/01/2032	Serial	Coupon	4.000%	1,600,000	02/01/2030	100.000%
2020B STRB	02/01/2033	Serial	Coupon	4.000%	1,665,000	02/01/2030	100.000%
2020B STRB	02/01/2034	Serial	Coupon	4.000%	1,735,000	02/01/2030	100.000%
2020B STRB	02/01/2035	Serial	Coupon	4.000%	1,805,000	02/01/2030	100.000%
<b>Subtotal</b>	-			-	<b>\$8,340,000</b>	-	-
<b>Total</b>	-			-	<b>\$8,340,000</b>	-	-

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\$20,485,000 Sale Tax Revenue Refunding Bonds

Series 2020B

(Final Numbers)

### Debt Service To Maturity And To Call

Date	Refunded Bonds	Refunded Interest	D/S To Call	Principal	Coupon	Interest	Refunded D/S	Fiscal Total
10/01/2021	-	-	-	-	-	-	-	-
02/01/2022	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2022	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2023	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2023	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2024	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2024	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2025	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2025	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2026	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2026	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2027	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2027	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2028	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2028	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2029	-	166,800.00	166,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2029	-	166,800.00	166,800.00	-	-	166,800.00	166,800.00	333,600.00
02/01/2030	8,340,000.00	166,800.00	8,506,800.00	-	5.000%	166,800.00	166,800.00	-
08/01/2030	-	-	-	-	-	166,800.00	166,800.00	333,600.00
02/01/2031	-	-	-	1,535,000.00	4.000%	166,800.00	1,701,800.00	-
08/01/2031	-	-	-	-	-	136,100.00	136,100.00	1,837,900.00
02/01/2032	-	-	-	1,600,000.00	4.000%	136,100.00	1,736,100.00	-
08/01/2032	-	-	-	-	-	104,100.00	104,100.00	1,840,200.00
02/01/2033	-	-	-	1,665,000.00	4.000%	104,100.00	1,769,100.00	-
08/01/2033	-	-	-	-	-	70,800.00	70,800.00	1,839,900.00
02/01/2034	-	-	-	1,735,000.00	4.000%	70,800.00	1,805,800.00	-
08/01/2034	-	-	-	-	-	36,100.00	36,100.00	1,841,900.00
02/01/2035	-	-	-	1,805,000.00	4.000%	36,100.00	1,841,100.00	-
08/01/2035	-	-	-	-	-	-	-	1,841,100.00
<b>Total</b>	<b>\$8,340,000.00</b>	<b>\$2,835,600.00</b>	<b>\$11,175,600.00</b>	<b>\$8,340,000.00</b>	<b>-</b>	<b>\$3,863,400.00</b>	<b>\$12,203,400.00</b>	<b>-</b>

### Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	11.414 Years
Average Coupon	4.0000000%
Weighted Average Maturity (Par Basis)	11.414 Years
Weighted Average Maturity (Original Price Basis)	11.396 Years

### Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

2020B STRB | SINGLE PURPOSE | 8/6/2021 | 1:18 PM