

Loan balance: 5/17/22	14,580,607		<u>Defeasance scenarios from Me</u>
			August 16, call waived
<u>Sources to pay off loan balance</u>			August 16, SLGS
			August 16, OMS
STH Reserve	1,500,000	In Fund 486	
Holding account	521,429	In Fund 486	
Excess Trustee cash	178,414	In Fund 486	
State contribution	5,800,000	From State of Utah, 7/1 at earliest, to STH then transfer	
Contribution to STH	6,580,764	Available from County July 1st, to STH then back to us	
Additional contribution bdtg	419,236	Available from County July 1st, if not needed for STH d	
Plus the Sinking fund (to defease)	<u>1,860,607</u>	In Fund 486	
Total cash from 486 to 414	16,441,214	Fund Balance Transfer all to Fund 414, then appropriat	
Approx. cash avail. 110 to 414	<u>419,236</u>		
Total cash available for defease	16,860,450		
New to Fund 486 from STH	12,380,764	For principal payment on their loan from us, see "back	
FBT out from 486 to 414	16,441,214		
OFU in Fund 414 to escrow	16,441,214	(use account 760205)	
Professional Fee 639025: approximately \$30K to \$43K, pay out of existing appropriation in Fund 486			

- Make the August debt service payment first, targeting an August 16th date
- Any remaining balances in 414 and 486 to GF: June 2023

arcus, all include COI

16,385,396

16,662,382

16,713,571

er to us (into Fund 486)

(into Fund Fund 486) **Decision package 1** **Shelter the Homeless Contribution**
lebt will stay in GF FB (underexpend in 5003) then can transfer to 414 the amount needed to defeas

te all from 414 to do defeasance

to us" and "transfer to us" comments above

FBT Form	Defease a portion of the Taxable STR and Refun
Decision package 2	Defease a portion of the Taxable STR and Refun

e, anything left in the GF will be transformational project underexpend

ding Bonds, Series 2020

ding Bonds, Series 2020