CALENDAR OF EVENTS Z

\$115,000,000 Lease Revenue Bonds, Series 2025A



			April							May							June			
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28
27	28	29	30				25	26	27	28	29	30	31	29	30					

Day	Date	Event	Responsibility
Monday	April 21	Zions Public Finance distributes Calendar of Events and Distribution list.	MA
Wednesday	May 14	Draft of Preliminary Official Statement (POS) distributed to the working group.	MA
Thursday	May 15	Bond Counsel distributes draft Intent to Issue Lease Revenue Bonds and Parameters/Delegation Resolutions to the working group.	ВС
Thursday	May 22	Due Diligence Meeting to review POS. (Time & Place TBD)	ALL
Friday	May 23	Draft rating presentation sent to working group.	MA
Wednesday	May 28	Debt review committee meeting to review the Intent to Issue Lease Revenue Bonds and Parameters/Delegation Resolutions and funding calendar for recommendation to the County Council.	DRC
Thursday	May 29	Intent to Issue Lease Revenue Bonds and Parameters/Delegation Resolutions are placed on County Council Agenda for Tuesday, June 3, 2025.	ВС
Friday	May 30	Rating information sent to rating agencies.	MA
Tuesday	June 3	Regularly scheduled meeting of the County Council and special meeting of the Municipal Building Authority of the County to consider adoption of a resolution authorizing the Notice of Intent to Issue Lease Revenue Bonds and Parameters/Delegation Resolutions.	All
Thursday	June 5	Rating presentation. (Time & Place TBD)	M, CC, CFO, DDA, MA
Wednesday	June 18	"Notice of Intent to Issue" and "Notice of Public Hearing" is sent to the Utah Public Meeting Notice website.	ВС
Wednesday	June 18	"Notice of Intent to Issue" and "Notice of Public Hearing" is delivered to <i>The Salt Lake Tribune</i> for publication.	ВС
Thursday	June 19	Rating received.	MA
Saturday	June 21	Publication of "Notice of Intent to Issue" and "Notice of Public Hearing" in <i>The Salt Lake Tribune</i> and as a Class A notice.	Newspaper
Tuesday	July 8	Public Hearing.	ALL

ZIONS PUBLIC FINANCE 1

CALENDAR OF EVENTS Z
as of April 21, 2025 F

\$115,000,000 Lease Revenue Bonds, Series 2025A

			June							July						A	ugus	t		
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7			1	2	3	4	5						1	2
8	9	10	11	12	13	14	6	7	8	9	10	11	12	3	4	5	6	7	8	9
15	16	17	18	19	20	21	13	14	15	16	17	18	19	10	11	12	13	14	15	16
22	23	24	25	26	27	28	20	21	22	23	24	25	26	17	18	19	20	21	22	23
29	30						27	28	29	30	31			24	25	26	27	28	29	30
														31						

Day	Date	Event	Responsibility
Wednesday	July 9	Final POS and Official Notice of Bond Sale sent to prospective bidders.	MA
Thursday	July 17	Bond sale (Time TBD).	ALL
Friday	July 18	Closing documents are distributed to working group.	ВС
Monday	July 21	30-day contest period expires.	
Tuesday	August 5	Pre-Closing (as arranged by Bond Counsel).	M, CFO, DDA, MA
Tuesday	August 5	Final Official Statement delivered to Underwriter.	MA
Wednesday	August 6	Closing: delivery of funds (Time & Place TBD).	All

LEGEND

ВС	Bond Counsel	TBD
CC	County Council	. Salt Lake County Council and MBA Board
CFO	Deputy Mayor/Chief Financial Officer	Darrin Casper
DDA	Deputy District Attorney	Ralph Chamness, Craig Wangsgard
DRC	Debt Review Committee	Salt Lake County DRC
M	Mayor	Jennifer Wilson
MA	Municipal Advisor	Zions Public Finance
Т	Trustee	Zions Corporate Trust
U	Underwriter	TBD

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