

Municipal Building Authority of Salt Lake County, Utah

\$17,840,000 Lease Revenue Bonds

Series 2019

(Defeasance on October 1, 2021 : Callable Maturities)

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Municipal Building Authority of Salt Lake County, Utah

\$17,840,000 Lease Revenue Bonds

Series 2019

(Defeasance on October 1, 2021 : Callable Maturities)

Sources & Uses

Dated 10/01/2021 | Delivered 10/01/2021

Sources Of Funds

Additional required Equity contribution	17,178,341.99
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Total Sources	\$17,178,341.99
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Uses Of Funds

Deposit to Net Cash Escrow Fund	17,138,341.99
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Costs of Issuance	40,000.00
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Total Uses	\$17,178,341.99
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Municipal Building Authority of Salt Lake County, Utah

\$17,840,000 Lease Revenue Bonds

Series 2019

(Defeasance on October 1, 2021 : Callable Maturities)

Gross Debt Service Comparison

Date	Coupon	New D/S	Old D/S	Savings	Fiscal Total
10/01/2021	-	17,178,341.99	-	(17,178,341.99)	-
01/15/2022	-	-	337,500.00	337,500.00	-
07/15/2022	-	-	337,500.00	337,500.00	(16,503,341.99)
01/15/2023	-	-	337,500.00	337,500.00	-
07/15/2023	-	-	337,500.00	337,500.00	675,000.00
01/15/2024	-	-	337,500.00	337,500.00	-
07/15/2024	-	-	337,500.00	337,500.00	675,000.00
01/15/2025	-	-	337,500.00	337,500.00	-
07/15/2025	-	-	337,500.00	337,500.00	675,000.00
01/15/2026	-	-	337,500.00	337,500.00	-
07/15/2026	-	-	337,500.00	337,500.00	675,000.00
01/15/2027	-	-	337,500.00	337,500.00	-
07/15/2027	-	-	337,500.00	337,500.00	675,000.00
01/15/2028	-	-	337,500.00	337,500.00	-
07/15/2028	-	-	337,500.00	337,500.00	675,000.00
01/15/2029	-	-	1,097,500.00	1,097,500.00	-
07/15/2029	-	-	318,500.00	318,500.00	1,416,000.00
01/15/2030	-	-	1,113,500.00	1,113,500.00	-
07/15/2030	-	-	298,625.00	298,625.00	1,412,125.00
01/15/2031	-	-	1,138,625.00	1,138,625.00	-
07/15/2031	-	-	277,625.00	277,625.00	1,416,250.00
01/15/2032	-	-	1,157,625.00	1,157,625.00	-
07/15/2032	-	-	255,625.00	255,625.00	1,413,250.00
01/15/2033	-	-	1,180,625.00	1,180,625.00	-
07/15/2033	-	-	232,500.00	232,500.00	1,413,125.00
01/15/2034	-	-	1,202,500.00	1,202,500.00	-
07/15/2034	-	-	208,250.00	208,250.00	1,410,750.00
01/15/2035	-	-	1,228,250.00	1,228,250.00	-
07/15/2035	-	-	182,750.00	182,750.00	1,411,000.00
01/15/2036	-	-	1,257,750.00	1,257,750.00	-
07/15/2036	-	-	155,875.00	155,875.00	1,413,625.00
01/15/2037	-	-	1,285,875.00	1,285,875.00	-
07/15/2037	-	-	127,625.00	127,625.00	1,413,500.00
01/15/2038	-	-	1,307,625.00	1,307,625.00	-
07/15/2038	-	-	98,125.00	98,125.00	1,405,750.00
01/15/2039	-	-	1,343,125.00	1,343,125.00	-
07/15/2039	-	-	67,000.00	67,000.00	1,410,125.00
01/15/2040	-	-	1,377,000.00	1,377,000.00	-
07/15/2040	-	-	34,250.00	34,250.00	1,411,250.00
01/15/2041	-	-	1,404,250.00	1,404,250.00	-
07/15/2041	-	-	-	-	1,404,250.00
Total	-	\$17,178,341.99	\$23,076,000.00	\$5,897,658.01	-

PV Analysis Summary (Gross to Gross)

Gross PV Debt Service Savings	21,160,095.96
Total Cash contribution	(17,178,341.99)
Net Present Value Benefit	\$3,981,753.97
Net PV Benefit / \$13,500,000 Refunded Principal	29.494%
Average Annual Cash Flow Savings	294,882.90

Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

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Municipal Building Authority of Salt Lake County, Utah

\$17,840,000 Lease Revenue Bonds

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(Defeasance on October 1, 2021 : Callable Maturities)

Escrow Fund Cashflow

Date	Principal	Rate	Interest	Receipts	Disbursements	Cash Balance	Fiscal Total
10/01/2021	-	-	-	0.99	-	0.99	-
01/15/2022	302,180.00	0.040%	35,319.59	337,499.59	337,500.00	0.58	-
07/15/2022	276,121.00	0.060%	61,378.87	337,499.87	337,500.00	0.45	675,000.00
01/15/2023	276,252.00	0.080%	61,248.61	337,500.61	337,500.00	1.06	-
07/15/2023	276,361.00	0.130%	61,138.11	337,499.11	337,500.00	0.17	675,000.00
01/15/2024	276,542.00	0.200%	60,958.48	337,500.48	337,500.00	0.65	-
07/15/2024	276,818.00	0.260%	60,681.94	337,499.94	337,500.00	0.59	675,000.00
01/15/2025	277,178.00	0.340%	60,322.08	337,500.08	337,500.00	0.67	-
07/15/2025	277,649.00	0.420%	59,850.88	337,499.88	337,500.00	0.55	675,000.00
01/15/2026	278,232.00	0.500%	59,267.82	337,499.82	337,500.00	0.37	-
07/15/2026	278,928.00	0.580%	58,572.24	337,500.24	337,500.00	0.61	675,000.00
01/15/2027	279,737.00	0.660%	57,763.35	337,500.35	337,500.00	0.96	-
07/15/2027	280,659.00	0.730%	56,840.22	337,499.22	337,500.00	0.18	675,000.00
01/15/2028	13,781,684.00	0.810%	55,815.82	13,837,499.82	13,837,500.00	-	-
07/15/2028	-	-	-	-	-	-	13,837,500.00
Total	\$17,138,341.00	-	\$749,158.01	\$17,887,500.00	\$17,887,500.00	-	-

Investment Parameters

Investment Model [PV, GIC, or Securities]	Securities
Default investment yield target	Bond Yield
Cash Deposit	0.99
Cost of Investments Purchased with Bond Proceeds	17,138,341.00
Total Cost of Investments	\$17,138,341.99
Target Cost of Investments at bond yield	\$15,670,911.83
Actual positive or (negative) arbitrage	(1,467,430.16)
Yield to Receipt	0.7733173%
Yield for Arbitrage Purposes	2.4102102%
State and Local Government Series (SLGS) rates for	8/04/2021

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(Defeasance on October 1, 2021 : Callable Maturities)

Escrow Summary Cost

Maturity	Type	Coupon	Yield	\$ Price	Par Amount	Principal Cost	+Accrued Interest	= Total Cost
Escrow								
01/15/2022	SLGS-CI	0.040%	0.040%	100.0000000%	302,180	302,180.00	-	302,180.00
07/15/2022	SLGS-CI	0.060%	0.060%	100.0000000%	276,121	276,121.00	-	276,121.00
01/15/2023	SLGS-NT	0.080%	0.080%	100.0000000%	276,252	276,252.00	-	276,252.00
07/15/2023	SLGS-NT	0.130%	0.130%	100.0000000%	276,361	276,361.00	-	276,361.00
01/15/2024	SLGS-NT	0.200%	0.200%	100.0000000%	276,542	276,542.00	-	276,542.00
07/15/2024	SLGS-NT	0.260%	0.260%	100.0000000%	276,818	276,818.00	-	276,818.00
01/15/2025	SLGS-NT	0.340%	0.340%	100.0000000%	277,178	277,178.00	-	277,178.00
07/15/2025	SLGS-NT	0.420%	0.420%	100.0000000%	277,649	277,649.00	-	277,649.00
01/15/2026	SLGS-NT	0.500%	0.500%	100.0000000%	278,232	278,232.00	-	278,232.00
07/15/2026	SLGS-NT	0.580%	0.580%	100.0000000%	278,928	278,928.00	-	278,928.00
01/15/2027	SLGS-NT	0.660%	0.660%	100.0000000%	279,737	279,737.00	-	279,737.00
07/15/2027	SLGS-NT	0.730%	0.730%	100.0000000%	280,659	280,659.00	-	280,659.00
01/15/2028	SLGS-NT	0.810%	0.810%	100.0000000%	13,781,684	13,781,684.00	-	13,781,684.00
Subtotal		-	-	-	\$17,138,341	\$17,138,341.00	-	\$17,138,341.00
Total		-	-	-	\$17,138,341	\$17,138,341.00	-	\$17,138,341.00

Escrow

Cash Deposit	0.99
Cost of Investments Purchased with Bond Proceeds	17,138,341.00
Total Cost of Investments	\$17,138,341.99

Delivery Date 10/01/2021

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Primary Purpose Fund Proof Of Yield @ 0.7733173%

Date	Cashflow	PV Factor	Present Value	Cumulative PV
10/01/2021	-	1.0000000x	-	-
01/15/2022	337,499.59	0.9977728x	336,747.90	336,747.90
07/15/2022	337,499.87	0.9939296x	335,451.13	672,199.03
01/15/2023	337,500.61	0.9901013x	334,159.80	1,006,358.83
07/15/2023	337,499.11	0.9862878x	332,871.24	1,339,230.08
01/15/2024	337,500.48	0.9824889x	331,590.47	1,670,820.55
07/15/2024	337,499.94	0.9787046x	330,312.76	2,001,133.31
01/15/2025	337,500.08	0.9749350x	329,040.63	2,330,173.94
07/15/2025	337,499.88	0.9711798x	327,773.07	2,657,947.01
01/15/2026	337,499.82	0.9674391x	326,510.53	2,984,457.55
07/15/2026	337,500.24	0.9637129x	325,253.32	3,309,710.87
01/15/2027	337,500.35	0.9600009x	324,000.65	3,633,711.52
07/15/2027	337,499.22	0.9563033x	322,751.62	3,956,463.13
01/15/2028	13,837,499.82	0.9526199x	13,181,877.87	17,138,341.00
Total	\$17,887,499.01	-	\$17,138,341.00	-

Composition Of Initial Deposit

Cost of Investments Purchased with Bond Proceeds	17,138,341.00
Adjusted Cost of Investments	17,138,341.00

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Prior Original Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/11/2019	-	-	-	-	-
07/15/2019	-	-	232,911.11	232,911.11	232,911.11
01/15/2020	-	-	446,000.00	446,000.00	-
07/15/2020	-	-	446,000.00	446,000.00	892,000.00
01/15/2021	-	-	446,000.00	446,000.00	-
07/15/2021	-	-	446,000.00	446,000.00	892,000.00
01/15/2022	530,000.00	5.000%	446,000.00	976,000.00	-
07/15/2022	-	-	432,750.00	432,750.00	1,408,750.00
01/15/2023	560,000.00	5.000%	432,750.00	992,750.00	-
07/15/2023	-	-	418,750.00	418,750.00	1,411,500.00
01/15/2024	585,000.00	5.000%	418,750.00	1,003,750.00	-
07/15/2024	-	-	404,125.00	404,125.00	1,407,875.00
01/15/2025	610,000.00	5.000%	404,125.00	1,014,125.00	-
07/15/2025	-	-	388,875.00	388,875.00	1,403,000.00
01/15/2026	655,000.00	5.000%	388,875.00	1,043,875.00	-
07/15/2026	-	-	372,500.00	372,500.00	1,416,375.00
01/15/2027	685,000.00	5.000%	372,500.00	1,057,500.00	-
07/15/2027	-	-	355,375.00	355,375.00	1,412,875.00
01/15/2028	715,000.00	5.000%	355,375.00	1,070,375.00	-
07/15/2028	-	-	337,500.00	337,500.00	1,407,875.00
01/15/2029	760,000.00	5.000%	337,500.00	1,097,500.00	-
07/15/2029	-	-	318,500.00	318,500.00	1,416,000.00
01/15/2030	795,000.00	5.000%	318,500.00	1,113,500.00	-
07/15/2030	-	-	298,625.00	298,625.00	1,412,125.00
01/15/2031	840,000.00	5.000%	298,625.00	1,138,625.00	-
07/15/2031	-	-	277,625.00	277,625.00	1,416,250.00
01/15/2032	880,000.00	5.000%	277,625.00	1,157,625.00	-
07/15/2032	-	-	255,625.00	255,625.00	1,413,250.00
01/15/2033	925,000.00	5.000%	255,625.00	1,180,625.00	-
07/15/2033	-	-	232,500.00	232,500.00	1,413,125.00
01/15/2034	970,000.00	5.000%	232,500.00	1,202,500.00	-
07/15/2034	-	-	208,250.00	208,250.00	1,410,750.00
01/15/2035	1,020,000.00	5.000%	208,250.00	1,228,250.00	-
07/15/2035	-	-	182,750.00	182,750.00	1,411,000.00
01/15/2036	1,075,000.00	5.000%	182,750.00	1,257,750.00	-
07/15/2036	-	-	155,875.00	155,875.00	1,413,625.00
01/15/2037	1,130,000.00	5.000%	155,875.00	1,285,875.00	-
07/15/2037	-	-	127,625.00	127,625.00	1,413,500.00
01/15/2038	1,180,000.00	5.000%	127,625.00	1,307,625.00	-
07/15/2038	-	-	98,125.00	98,125.00	1,405,750.00
01/15/2039	1,245,000.00	5.000%	98,125.00	1,343,125.00	-
07/15/2039	-	-	67,000.00	67,000.00	1,410,125.00
01/15/2040	1,310,000.00	5.000%	67,000.00	1,377,000.00	-
07/15/2040	-	-	34,250.00	34,250.00	1,411,250.00
01/15/2041	1,370,000.00	5.000%	34,250.00	1,404,250.00	-
07/15/2041	-	-	-	-	1,404,250.00
Total	\$17,840,000.00	-	\$12,396,161.11	\$30,236,161.11	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	11.425 Years
Average Coupon	5.0000000%
Weighted Average Maturity (Par Basis)	11.425 Years
Weighted Average Maturity (Original Price Basis)	13.921 Years

Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

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Municipal Building Authority of Salt Lake County, Utah

\$17,840,000 Lease Revenue Bonds

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Total Refunded Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/15/2022	-	-	337,500.00	337,500.00	-
07/15/2022	-	-	337,500.00	337,500.00	675,000.00
01/15/2023	-	-	337,500.00	337,500.00	-
07/15/2023	-	-	337,500.00	337,500.00	675,000.00
01/15/2024	-	-	337,500.00	337,500.00	-
07/15/2024	-	-	337,500.00	337,500.00	675,000.00
01/15/2025	-	-	337,500.00	337,500.00	-
07/15/2025	-	-	337,500.00	337,500.00	675,000.00
01/15/2026	-	-	337,500.00	337,500.00	-
07/15/2026	-	-	337,500.00	337,500.00	675,000.00
01/15/2027	-	-	337,500.00	337,500.00	-
07/15/2027	-	-	337,500.00	337,500.00	675,000.00
01/15/2028	-	-	337,500.00	337,500.00	-
07/15/2028	-	-	337,500.00	337,500.00	675,000.00
01/15/2029	760,000.00	5.000%	337,500.00	1,097,500.00	-
07/15/2029	-	-	318,500.00	318,500.00	1,416,000.00
01/15/2030	795,000.00	5.000%	318,500.00	1,113,500.00	-
07/15/2030	-	-	298,625.00	298,625.00	1,412,125.00
01/15/2031	840,000.00	5.000%	298,625.00	1,138,625.00	-
07/15/2031	-	-	277,625.00	277,625.00	1,416,250.00
01/15/2032	880,000.00	5.000%	277,625.00	1,157,625.00	-
07/15/2032	-	-	255,625.00	255,625.00	1,413,250.00
01/15/2033	925,000.00	5.000%	255,625.00	1,180,625.00	-
07/15/2033	-	-	232,500.00	232,500.00	1,413,125.00
01/15/2034	970,000.00	5.000%	232,500.00	1,202,500.00	-
07/15/2034	-	-	208,250.00	208,250.00	1,410,750.00
01/15/2035	1,020,000.00	5.000%	208,250.00	1,228,250.00	-
07/15/2035	-	-	182,750.00	182,750.00	1,411,000.00
01/15/2036	1,075,000.00	5.000%	182,750.00	1,257,750.00	-
07/15/2036	-	-	155,875.00	155,875.00	1,413,625.00
01/15/2037	1,130,000.00	5.000%	155,875.00	1,285,875.00	-
07/15/2037	-	-	127,625.00	127,625.00	1,413,500.00
01/15/2038	1,180,000.00	5.000%	127,625.00	1,307,625.00	-
07/15/2038	-	-	98,125.00	98,125.00	1,405,750.00
01/15/2039	1,245,000.00	5.000%	98,125.00	1,343,125.00	-
07/15/2039	-	-	67,000.00	67,000.00	1,410,125.00
01/15/2040	1,310,000.00	5.000%	67,000.00	1,377,000.00	-
07/15/2040	-	-	34,250.00	34,250.00	1,411,250.00
01/15/2041	1,370,000.00	5.000%	34,250.00	1,404,250.00	-
07/15/2041	-	-	-	-	1,404,250.00
Total	\$13,500,000.00	-	\$9,576,000.00	\$23,076,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	13.976 Years
Average Coupon	5.0000000%
Weighted Average Maturity (Par Basis)	13.976 Years
Weighted Average Maturity (Original Price Basis)	13.921 Years

Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

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Current Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/15/2022	530,000.00	5.000%	108,500.00	638,500.00	-
07/15/2022	-	-	95,250.00	95,250.00	733,750.00
01/15/2023	560,000.00	5.000%	95,250.00	655,250.00	-
07/15/2023	-	-	81,250.00	81,250.00	736,500.00
01/15/2024	585,000.00	5.000%	81,250.00	666,250.00	-
07/15/2024	-	-	66,625.00	66,625.00	732,875.00
01/15/2025	610,000.00	5.000%	66,625.00	676,625.00	-
07/15/2025	-	-	51,375.00	51,375.00	728,000.00
01/15/2026	655,000.00	5.000%	51,375.00	706,375.00	-
07/15/2026	-	-	35,000.00	35,000.00	741,375.00
01/15/2027	685,000.00	5.000%	35,000.00	720,000.00	-
07/15/2027	-	-	17,875.00	17,875.00	737,875.00
01/15/2028	715,000.00	5.000%	17,875.00	732,875.00	-
07/15/2028	-	-	-	-	732,875.00
Total	\$4,340,000.00	-	\$803,250.00	\$5,143,250.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	3.491 Years
Average Coupon	5.0000000%
Weighted Average Maturity (Par Basis)	3.491 Years
Weighted Average Maturity (Original Price Basis)	13.921 Years

Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

Municipal Building Authority of Salt Lake County, Utah

\$17,840,000 Lease Revenue Bonds

Series 2019

(Defeasance on October 1, 2021 : Callable Maturities)

Summary Of Bonds Refunded

Issue	Maturity	Type	of Bond	Coupon	Maturity Value	Call Date	Call Price
Dated 4/11/2019 Delivered 4/11/2019							
2019 MBA	01/15/2029	Serial	Coupon	5.000%	760,000	01/15/2028	100.000%
2019 MBA	01/15/2030	Serial	Coupon	5.000%	795,000	01/15/2028	100.000%
2019 MBA	01/15/2031	Serial	Coupon	5.000%	840,000	01/15/2028	100.000%
2019 MBA	01/15/2032	Serial	Coupon	5.000%	880,000	01/15/2028	100.000%
2019 MBA	01/15/2033	Serial	Coupon	5.000%	925,000	01/15/2028	100.000%
2019 MBA	01/15/2034	Serial	Coupon	5.000%	970,000	01/15/2028	100.000%
2019 MBA	01/15/2035	Serial	Coupon	5.000%	1,020,000	01/15/2028	100.000%
2019 MBA	01/15/2036	Serial	Coupon	5.000%	1,075,000	01/15/2028	100.000%
2019 MBA	01/15/2037	Serial	Coupon	5.000%	1,130,000	01/15/2028	100.000%
2019 MBA	01/15/2038	Serial	Coupon	5.000%	1,180,000	01/15/2028	100.000%
2019 MBA	01/15/2039	Serial	Coupon	5.000%	1,245,000	01/15/2028	100.000%
2019 MBA	01/15/2040	Serial	Coupon	5.000%	1,310,000	01/15/2028	100.000%
2019 MBA	01/15/2041	Serial	Coupon	5.000%	1,370,000	01/15/2028	100.000%
Subtotal	-			-	\$13,500,000	-	-
Total	-			-	\$13,500,000	-	-

Municipal Building Authority of Salt Lake County, Utah

\$17,840,000 Lease Revenue Bonds

Series 2019

Debt Service To Maturity And To Call

Date	Refunded Bonds	Refunded Interest	D/S To Call	Principal	Coupon	Interest	Refunded D/S	Fiscal Total
10/01/2021	-	-	-	-	-	-	-	-
01/15/2022	-	337,500.00	337,500.00	-	5.000%	337,500.00	337,500.00	-
07/15/2022	-	337,500.00	337,500.00	-	-	337,500.00	337,500.00	675,000.00
01/15/2023	-	337,500.00	337,500.00	-	5.000%	337,500.00	337,500.00	-
07/15/2023	-	337,500.00	337,500.00	-	-	337,500.00	337,500.00	675,000.00
01/15/2024	-	337,500.00	337,500.00	-	5.000%	337,500.00	337,500.00	-
07/15/2024	-	337,500.00	337,500.00	-	-	337,500.00	337,500.00	675,000.00
01/15/2025	-	337,500.00	337,500.00	-	5.000%	337,500.00	337,500.00	-
07/15/2025	-	337,500.00	337,500.00	-	-	337,500.00	337,500.00	675,000.00
01/15/2026	-	337,500.00	337,500.00	-	5.000%	337,500.00	337,500.00	-
07/15/2026	-	337,500.00	337,500.00	-	-	337,500.00	337,500.00	675,000.00
01/15/2027	-	337,500.00	337,500.00	-	5.000%	337,500.00	337,500.00	-
07/15/2027	-	337,500.00	337,500.00	-	-	337,500.00	337,500.00	675,000.00
01/15/2028	13,500,000.00	337,500.00	13,837,500.00	-	5.000%	337,500.00	337,500.00	-
07/15/2028	-	-	-	-	-	337,500.00	337,500.00	675,000.00
01/15/2029	-	-	-	760,000.00	5.000%	337,500.00	1,097,500.00	-
07/15/2029	-	-	-	-	-	318,500.00	318,500.00	1,416,000.00
01/15/2030	-	-	-	795,000.00	5.000%	318,500.00	1,113,500.00	-
07/15/2030	-	-	-	-	-	298,625.00	298,625.00	1,412,125.00
01/15/2031	-	-	-	840,000.00	5.000%	298,625.00	1,138,625.00	-
07/15/2031	-	-	-	-	-	277,625.00	277,625.00	1,416,250.00
01/15/2032	-	-	-	880,000.00	5.000%	277,625.00	1,157,625.00	-
07/15/2032	-	-	-	-	-	255,625.00	255,625.00	1,413,250.00
01/15/2033	-	-	-	925,000.00	5.000%	255,625.00	1,180,625.00	-
07/15/2033	-	-	-	-	-	232,500.00	232,500.00	1,413,125.00
01/15/2034	-	-	-	970,000.00	5.000%	232,500.00	1,202,500.00	-
07/15/2034	-	-	-	-	-	208,250.00	208,250.00	1,410,750.00
01/15/2035	-	-	-	1,020,000.00	5.000%	208,250.00	1,228,250.00	-
07/15/2035	-	-	-	-	-	182,750.00	182,750.00	1,411,000.00
01/15/2036	-	-	-	1,075,000.00	5.000%	182,750.00	1,257,750.00	-
07/15/2036	-	-	-	-	-	155,875.00	155,875.00	1,413,625.00
01/15/2037	-	-	-	1,130,000.00	5.000%	155,875.00	1,285,875.00	-
07/15/2037	-	-	-	-	-	127,625.00	127,625.00	1,413,500.00
01/15/2038	-	-	-	1,180,000.00	5.000%	127,625.00	1,307,625.00	-
07/15/2038	-	-	-	-	-	98,125.00	98,125.00	1,405,750.00
01/15/2039	-	-	-	1,245,000.00	5.000%	98,125.00	1,343,125.00	-
07/15/2039	-	-	-	-	-	67,000.00	67,000.00	1,410,125.00
01/15/2040	-	-	-	1,310,000.00	5.000%	67,000.00	1,377,000.00	-
07/15/2040	-	-	-	-	-	34,250.00	34,250.00	1,411,250.00
01/15/2041	-	-	-	1,370,000.00	5.000%	34,250.00	1,404,250.00	-
07/15/2041	-	-	-	-	-	-	-	1,404,250.00
Total	\$13,500,000.00	\$4,387,500.00	\$17,887,500.00	\$13,500,000.00	-	\$9,576,000.00	\$23,076,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	10/01/2021
Average Life	13.976 Years
Average Coupon	5.0000000%
Weighted Average Maturity (Par Basis)	13.976 Years
Weighted Average Maturity (Original Price Basis)	13.921 Years

Refunding Bond Information

Refunding Dated Date	10/01/2021
Refunding Delivery Date	10/01/2021

2019 MBA | SINGLE PURPOSE | 8/6/2021 | 1:06 PM